Bond+Sukuk Information Exchange

NEWS UPDATE

11 November 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 10 November 25	Daily Change bps	Yield 7 November 25	Weekly Change bps	Yield 3 November 25	Monthly Change bps	Yield 10 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.56	-1	3.57	-5	3.61	4	3.52	-71	4.27
5 YEAR	3.72	5	3.67	0	3.72	7	3.65	-66	4.38
7 YEAR	3.90	3	3.87	0	3.90	7	3.83	-58	4.48
10 YEAR	4.13	2	4.11	0	4.13	8	4.05	-45	4.58

MGS	Yield 10 November 25	Daily Change bps	Yield 7 November 25	Weekly Change bps	Yield 3 November 25	Monthly Change bps	Yield 10 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.07	-4	3.11	-7	3.14	-2	3.09	-41	3.48
5 YEAR	3.24	1	3.23	0	3.24	0	3.24	-38	3.62
7 YEAR	3.45	1	3.44	-1	3.46	2	3.43	-32	3.77
10 YEAR	3.50	1	3.49	0	3.50	1	3.49	-32	3.82

GII	Yield 10 November 25	Daily Change bps	Yield 7 November 25	Weekly Change bps	Yield 3 November 25	Monthly Change bps	Yield 10 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.14	1	3.13	-1	3.15	3	3.11	-19	3.33
5 YEAR	3.24	1	3.23	-1	3.25	0	3.24	-38	3.62
7 YEAR	3.35	0	3.35	-2	3.37	1	3.34	-39	3.74
10 YEAR	3.56	-1	3.57	2	3.54	8	3.48	-27	3.83

AAA	Yield 10 November 25	Daily Change bps	Yield 7 November 25	Weekly Change bps	Yield 3 November 25	Monthly Change bps	Yield 10 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.53	0	3.53	1	3.52	2	3.51	-30	3.83
5 YEAR	3.62	0	3.62	2	3.60	4	3.58	-33	3.95
7 YEAR	3.70	0	3.70	2	3.68	2	3.68	-29	3.99
10 YEAR	3.81	1	3.80	2	3.79	4	3.77	-23	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Resurgence in the local bond market, as inflow hit RM4.4 billion in Oct

Foreign investors turned net buyers of Malaysian bonds in October, recording total inflows of RM4.4 billion, marking a sharp reversal from RM6.8 billion in outflows in September. This represents the largest monthly inflow in five months, underscoring renewed confidence in Malaysia's improving economic fundamentals and clearer policy direction, Kenanga Research said in its latest report.

As a result, total foreign holdings of Malaysian bonds rose to RM291.7 billion (September: RM287.3 billion), increasing the share of total outstanding debt to 13.1% from 12.9% a month earlier.

Kenanga attributed the rebound in foreign demand to firmer regional sentiment following Malaysia's proactive engagement at the ASEAN Summit, where the government advanced several trade and investment initiatives.

Among the key developments were the Malaysia–US Reciprocal Trade Agreement, renewed engagement with China's Belt and Road Initiative, and ongoing trade discussions with New Zealand, South Africa, and Canada — all part of a broader strategy to diversify Malaysia's economic partnerships. – Business Today

Read full publication https://www.businesstoday.com.my/2025/11/10/resurgence-in-the-local-bond-market-as-inflow-hit-rm4-4-billion-in-oct/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Genting taps bond market for RM900m to finance Genting Malaysia acquisition

Genting Bhd said it has issued bonds for a nominal value of RM900 million on Monday to part-finance the acquisition of Genting Malaysia Bhd shares under the takeover offer announced last month.

The medium-term notes have a one-year tenure and carry an interest rate of one-month KLIBOR plus 1.80% per annum, said Genting in a bourse filing. The one-month KLIBOR rate stands at 3%, implying an effective annual interest rate of 4.8%.

In a separate announcement, Genting said it now holds 52.63% of Genting Malaysia shares following further open-market purchases and additional acceptances under its takeover offer.

The takeover bid became unconditional on Nov 3 after Genting crossed the 50% ownership threshold. The offer, announced on Oct 13, was priced at RM2.35 per share — representing nearly a 10% premium to Genting Malaysia’s last traded price of RM2.14 on Oct 10, before the stock was suspended for the announcement. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/779128

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield gains as investors look to potential end to government shutdown

The benchmark 10-year Treasury yield rose on Monday as investors anticipated an end to the historic government shutdown that's frozen the federal government for almost six weeks. The yield on the 10-year Treasury advanced more than 2 basis points to 4.116%, while the 2-year note yield added more than 3 basis points to 3.591%. The 30-year bond yield rose less than 1 basis point to 4.706%.

Investors are keeping a close eye on the government shutdown Monday as Republican and Democratic lawmakers appear close to hammering out a funding bill that would end the shutdown that began on Oct. 1. The Senate passed the first stage of a deal to end the shutdown late Sunday night after a procedural measure was approved with 60 votes, when eight Democrats switched side to back the deal.

A final agreement would fund the U.S. government until the end of January but does not include the Democratic demand for an extension of enhanced Affordable Care Act tax credits that are due to expire at the end of December. – CNBC

Read full publication at https://www.cnbc.com/2025/11/10/us-treasury-yields-rise-hopes-on-government-shutdown-nearing-end-.html

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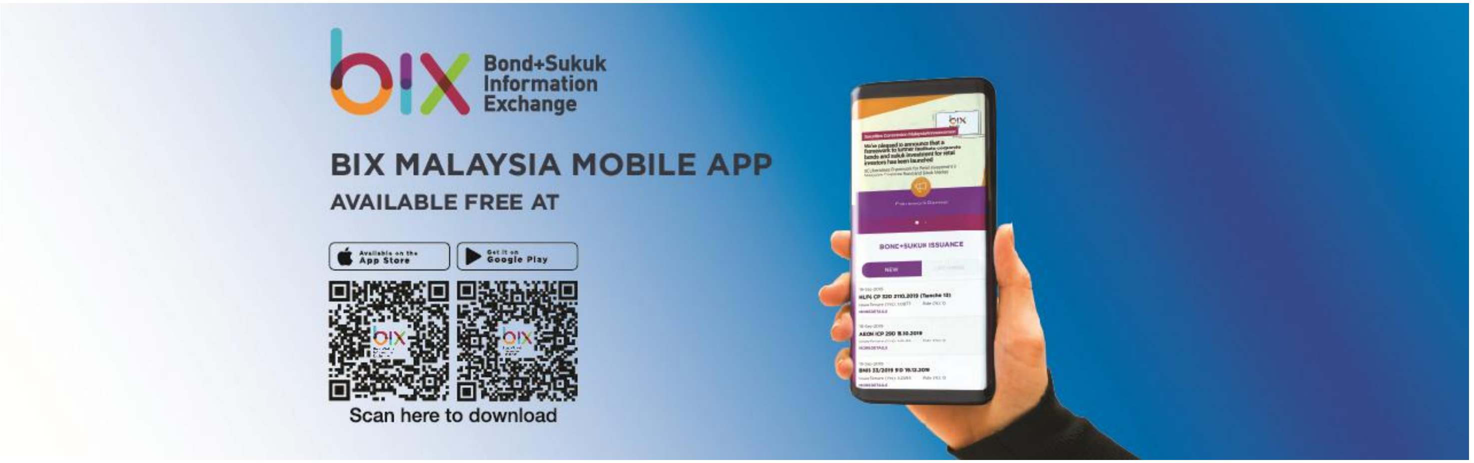

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