



NEWS UPDATE

11 February 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 10 February 26	Daily Change bps	Yield 9 February 26	Weekly Change bps	Yield 3 February 26	Monthly Change bps	Yield 9 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.50	-6	3.56	-14	3.64	-9	3.59	-5	3.55
5 YEAR	3.70	-5	3.75	-13	3.83	-5	3.75	-3	3.73
7 YEAR	3.92	-5	3.97	-12	4.04	-3	3.95	-2	3.94
10 YEAR	4.16	-6	4.22	-12	4.28	-2	4.18	-2	4.18

MGS	Yield 10 February 26	Daily Change bps	Yield 9 February 26	Weekly Change bps	Yield 3 February 26	Monthly Change bps	Yield 9 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.03	0	3.03	2	3.01	4	2.99	3	3.00
5 YEAR	3.28	0	3.28	2	3.26	3	3.25	2	3.26
7 YEAR	3.45	-1	3.46	2	3.43	4	3.41	8	3.37
10 YEAR	3.56	-1	3.57	2	3.54	5	3.51	7	3.49

*Malaysia Market closed on 2 February in observance of Thaipusam Holiday

GII	Yield 10 February 26	Daily Change bps	Yield 9 February 26	Weekly Change bps	Yield 3 February 26	Monthly Change bps	Yield 9 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.09	-1	3.10	-2	3.11	0	3.09	0	3.09
5 YEAR	3.28	0	3.28	1	3.27	1	3.27	3	3.25
7 YEAR	3.36	0	3.36	0	3.36	2	3.34	4	3.32
10 YEAR	3.54	0	3.54	0	3.54	3	3.51	2	3.52

AAA	Yield 10 February 26	Daily Change bps	Yield 9 February 26	Weekly Change bps	Yield 3 February 26	Monthly Change bps	Yield 9 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.57	-1	3.58	-1	3.58	3	3.54	1	3.56
5 YEAR	3.67	0	3.67	0	3.67	4	3.63	3	3.64
7 YEAR	3.73	-1	3.74	-1	3.74	2	3.71	1	3.72
10 YEAR	3.83	-1	3.84	0	3.83	4	3.79	2	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

13MP to drive high-value growth, target 5.5% GDP expansion, says Economy Minister

The 13th Malaysia Plan (13MP) will drive Malaysia's next growth phase, focusing on high-value industries, private investment and flagship economic zones, with GDP targeted to expand between 4.5% and 5.5% annually.

Economy Minister Akmal Nasrullah Mohd Nasir told the Dewan Rakyat that 2026 marks the first year of RMK13 implementation, serving as the government's core framework to raise productivity and improve rakyat wellbeing.

Malaysia's economy is estimated to have grown 4.9% in 2025, supported by domestic demand, inflation of 1.4% and unemployment at 2.9%.

He said growth in 2026 is projected at between 4.0% and 4.5%, driven by consumption, investment and a recovery in the global technology cycle, which is expected to support E&E exports and data centre investments.

Approved investments rose 13.2% to RM285.2 billion in the first nine months of 2025, reflecting continued investor confidence. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/02/10/13mp-to-drive-high-value-growth-target-5-5-gdp-expansion-says-economy-minister/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MARC Ratings maintains AA-_{IS} rating on DUKE 3's Sukuk Murabahah and Sukuk Wakalah

MARC Ratings has maintained its preliminary AA-_{IS} rating on Lebuhraya DUKE Fasa 3 Sdn Bhd's (DUKE 3) proposed Sukuk Murabahah Programme (up to RM5.5 billion) and AA-IS rating on DUKE 3's Sukuk Wakalah Programme (up to RM3.64 billion), both with a stable outlook.

The preliminary AA-_{IS} rating was assigned to the Sukuk Murabahah on 14 August 2025 and the AA-_{IS} rating on the Sukuk Wakalah was affirmed concurrently. Issuance of the Sukuk Murabahah — and the related refinancing of the Sukuk Wakalah — was delayed pending government approval.

Following approvals from the Ministry of Works and Ministry of Finance on 30 January 2026, DUKE 3 expects to issue the Sukuk Murabahah and concurrently refinance the Sukuk Wakalah on 23 February 2026. If delayed, sponsor Ekovest Berhad has provided a letter of undertaking to cover any shortfall in the Finance Service Reserve Account, ensuring the RM110.7 million Sukuk Wakalah obligations due on 23 February 2026 are met. – MARC Ratings

Read full publication at <https://www.marc.com.my/rating-announcements/marc-ratings-maintains-aa-is-rating-on-duke-3s-sukuk-murabahah-and-sukuk-wakalah/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields fall after retail sales miss expectations

U.S. Treasury yields fell on Tuesday after the latest retail sales report missed expectations. The benchmark 10-year Treasury yield was more than 5 basis points lower at 4.141%, as was the 30-year Treasury yield at 4.781%. The 2-year Treasury note yield was down more than 3 basis points at 3.452%.

Yields took a leg lower after retail sales for December came in flat month-on-month, below the Dow Jones forecast for a 0.4% increase. The weak holiday sales followed a 0.6% increase in November, according to numbers adjusted for seasonality but not inflation.

“Even with a rising stock market, consumers continue to show a lack of confidence,” said Todd Schoenberger, chief investment officer at CrossCheck Management. “The economic margin for error is dangerously thin and today’s data proves people are not only concerned about their personal financial picture but are more than likely too extended with credit.”

Markets are now anticipating other backlog of data delayed by the partial U.S. government shutdown. Among the key releases is the January nonfarm payrolls report, now scheduled for Wednesday after being postponed from last Friday. – CNBC

Read full publication at <https://www.cnbc.com/2026/02/10/treasury-yields-ten-year-markets-retail-sales-data.html>

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