



NEWS UPDATE

24 April 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 23 April 26	Daily Change bps	Yield 22 April 26	Weekly Change bps	Yield 16 April 26	Monthly Change bps	Yield 23 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.84	3	3.81	4	3.80	-1	3.85	29	3.55
5 YEAR	3.96	5	3.91	5	3.91	1	3.95	23	3.73
7 YEAR	4.12	2	4.10	2	4.10	-3	4.15	18	3.94
10 YEAR	4.34	4	4.30	2	4.32	0	4.34	16	4.18

MGS	Yield 23 April 26	Daily Change bps	Yield 22 April 26	Weekly Change bps	Yield 16 April 26	Monthly Change bps	Yield 19 March 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.17	0	3.17	-2	3.19	-5	3.22	17	3.00
5 YEAR	3.38	7	3.31	4	3.34	1	3.37	12	3.26
7 YEAR	3.44	-2	3.46	-3	3.47	-1	3.45	7	3.37
10 YEAR	3.55	0	3.55	-1	3.56	-1	3.56	6	3.49

*Malaysia Market closed on 23 March in observance of Hari Raya Aidilfitri Holiday

GII	Yield 23 April 26	Daily Change bps	Yield 22 April 26	Weekly Change bps	Yield 16 April 26	Monthly Change bps	Yield 19 March 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.17	-1	3.18	-3	3.20	-1	3.18	8	3.09
5 YEAR	3.29	0	3.29	0	3.29	-4	3.33	4	3.25
7 YEAR	3.50	2	3.48	0	3.50	12	3.38	18	3.32
10 YEAR	3.57	0	3.57	-1	3.58	4	3.53	5	3.52

AAA	Yield 23 April 26	Daily Change bps	Yield 22 April 26	Weekly Change bps	Yield 16 April 26	Monthly Change bps	Yield 19 March 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.60	1	3.59	0	3.60	2	3.58	4	3.56
5 YEAR	3.71	0	3.71	1	3.70	2	3.69	7	3.64
7 YEAR	3.80	0	3.80	1	3.79	4	3.76	8	3.72
10 YEAR	3.90	0	3.90	-1	3.91	3	3.87	9	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

S&P Global sees no Malaysia upgrade in 1–2 years due to weak external metrics despite strong growth

S&P Global Ratings said Malaysia is unlikely to get a credit rating upgrade in the next 1–2 years unless it strengthens its external financial indicators, which have been affected by heavy foreign inflows into its bond market, while also maintaining strong economic growth and fiscal discipline. For now, the rating agency has an A- rating with a stable outlook for Malaysia.

S&P Global Ratings managing director and sovereign ratings sector lead Kim Eng Tan said Malaysia's bond market is attractive to foreign investors, but heavy foreign inflows can weaken some external financial indicators. While this shows strong investor interest, these weaker metrics still affect Malaysia's overall credit profile.

"If these metrics were to improve, it could potentially, in a material and sustainable way, help to improve Malaysia's overall metrics. So I think it is unlikely that there will be an upgrade in the next one to two years," Tan said at a forum titled "Pricing Risks, Seizing Opportunities", jointly organised by S&P Global Ratings and RAM Ratings on Thursday. He added that a rating upgrade is likely if the economy remains resilient and the fiscal deficit falls below 3% of gross domestic product (GDP). – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/801037>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Capital market remains robust

The Securities Commission (SC) is confident that the Malaysian capital market will stay on track in delivering reforms, enhancing market competitiveness and strengthening governance frameworks and investor protection.

Chairman Datuk Mohammad Faiz Azmi noted that the country's capital market expanded 3.2% on a year-on-year basis to RM4.3 trillion in 2025, driven by growth in the bond and sukuk market, amid a low interest rate environment.

The fund management industry also expanded with assets under management rising by 6.9% to a record RM1.14 trillion in 2025, buoyed by increased demand for fixed income and higher valuations, he said.

“Last year was a boring year but these days, in a volatile world, boring is good,” Mohammad Faiz said after the release of SC's Annual Report 2025, Audit Oversight Board (AOB) Annual Report 2025 and Capital Market Stability Review (CMSR) 2025 here yesterday. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/04/23/capital-market-remains-robust>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields move higher as oil prices rise amid U.S.-Iran standoff

Treasury yields moved higher on Thursday as tensions between the U.S. and Iran with the Strait of Hormuz reignited inflation fears. The yield on the 10-year U.S. Treasury note — the key benchmark for U.S. government borrowing — rose more than 3 basis points to 4.325%.

The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, was also up more than 3 basis points at 3.832%. The longer-dated 30-year Treasury bond yield added more than 1 basis point to 4.919%. On Thursday, U.S. forces seized a sanctioned tanker carrying Iranian oil in the Indian Ocean. A day earlier, Iran's navy said that it had seized two container ships in the Strait of Hormuz, casting doubt upon an already fragile ceasefire.

Iran's Revolutionary Guard Navy said in a statement that it had seized the ships for what it claimed were maritime violations and transferred them to Iranian shores, according to state media. CNBC could not independently verify the claim.

The announcement came after U.K. maritime authorities said two ships had been attacked in the Strait of Hormuz. Iranian media reported a third vessel had also been targeted by the country's military. — CNBC

Read full publication at <https://www.cnbc.com/2026/04/23/treasury-yields-tick-higher-as-us-iran-standoff-persists.html>

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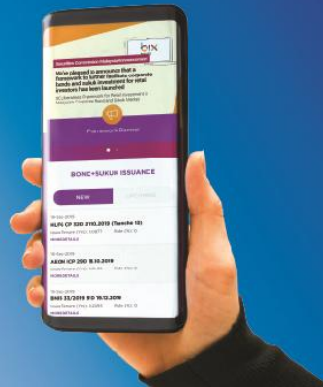
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