Bond+Sukuk Information Exchange

NEWS UPDATE

23 July 2026

MARKET SUMMARY

US Treasury	Yield 22 July 26	Daily Change bps	Yield 21 July 26	Weekly Change bps	Yield 15 July 26	Monthly Change bps	Yield 22 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.34	3	4.31	16	4.18	9	4.25	79	3.55
5 YEAR	4.41	4	4.37	15	4.26	12	4.29	68	3.73
7 YEAR	4.53	3	4.50	14	4.39	14	4.39	59	3.94
10 YEAR	4.67	4	4.63	12	4.55	16	4.51	49	4.18

MGS	Yield 22 July 26	Daily Change bps	Yield 21 July 26	Weekly Change bps	Yield 15 July 26	Monthly Change bps	Yield 22 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.27	0	3.27	1	3.26	0	3.27	27	3.00
5 YEAR	3.44	2	3.42	4	3.40	1	3.43	18	3.26
7 YEAR	3.59	2	3.57	4	3.55	2	3.57	22	3.37
10 YEAR	3.67	1	3.66	4	3.63	5	3.62	18	3.49

GII	Yield 22 July 26	Daily Change bps	Yield 21 July 26	Weekly Change bps	Yield 15 July 26	Monthly Change bps	Yield 22 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.30	0	3.30	2	3.28	5	3.25	21	3.09
5 YEAR	3.41	2	3.39	4	3.37	5	3.36	16	3.25
7 YEAR	3.56	1	3.55	1	3.55	0	3.56	24	3.32
10 YEAR	3.65	0	3.65	3	3.62	6	3.59	13	3.52

AAA	Yield 22 July 26	Daily Change bps	Yield 21 July 26	Weekly Change bps	Yield 15 July 26	Monthly Change bps	Yield 22 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.66	0	3.66	1	3.65	2	3.64	10	3.56
5 YEAR	3.76	0	3.76	2	3.74	-1	3.77	12	3.64
7 YEAR	3.84	1	3.83	1	3.83	-1	3.85	12	3.72
10 YEAR	3.96	1	3.95	1	3.95	-1	3.97	15	3.81

Source: US Treasury, BNM & BIX Malaysia

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia set to lead global ESG sukuk issuance in 2H26: Fitch

Malaysia is expected to lead global environmental, social and governance (ESG) sukuk issuance in the second half of 2026, supported by tax incentives, strong investor demand and a deep domestic market.

Fitch Ratings said Malaysia-based issuers accounted for 67 per cent of global ESG sukuk issuance in the first half of 2026. All issuances were denominated in ringgit and nearly tripled from a year earlier.

The energy, utilities and transportation sectors led the issuance, it said in a statement today. Fitch expects full-year global ESG sukuk issuance to remain below 2025 levels, in line with a broader slowdown in the global sukuk market amid volatility stemming from the Middle East.

Issuance in the Gulf Cooperation Council (GCC) is also expected to moderate. The firm said ESG sukuk growth could be affected by shifting sustainability priorities, increasingly complex and evolving Syariah and ESG requirements, changes in investor sentiment, and greenwashing risks. – New Straits Times

Read full publication at https://www.nst.com.my/business/economy/2026/07/1494709/malaysia-set-lead-global-esg-sukuk-issuance-2h26-fitch?source=widget

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Madani economy on right track as Malaysia moves up competitiveness rankings - Samenta

Malaysia's climb of eight places to 15th in the International Institute for Management Development (IMD) World Competitiveness Ranking demonstrates that the MADANI Economy framework is on the right track, particularly through the government's commitment to reducing bureaucratic red tape.

Small and Medium Enterprises Association of Malaysia (SAMENTA) president Datuk William Ng said the country's best performance in more than a decade highlights the economy's true potential when the public and private sectors work closely together.

He said that the improvements in administrative processes under the Reformasi Kerenah Birokrasi (Bureaucratic Red Tape Reform or RKB) initiative, together with the enactment of the Government Service Efficiency Commitment Act 2025, known as the Iltizam Act, have delivered very positive results.

"This is reflected in government efficiency rising 11 places to 14th globally, while business efficiency climbed 16 places to 16th in the world," he said in a statement here today. – New Straits Times

Read full publication at https://www.nst.com.my/business/economy/2026/07/1494712/madani-economy-right-track-malaysia-moves-competitiveness-rankings

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

U.S. 10-year Treasury yield rises as traders reassess Fed rate hike bets

U.S. Treasury yields moved higher on Wednesday as investors mapped escalating tensions across the Middle East and mulled prospects for Federal Reserve monetary policy in the months ahead.

The yield on the 10-year U.S. Treasury note — the key benchmark for U.S. government borrowing — was up more than 3 basis points at 4.659%. The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, rose more than 4 basis points to 4.304%. The longer-dated 30-year Treasury bond yield was higher by less than 2 basis points at 5.15%. U.S. Central Command carried out its 11th consecutive round of strikes against Iran overnight.

Early on Wednesday, Secretary of State Marco Rubio told ASEAN Foreign Ministers' meeting in the Philippines that Tehran is "not serious" about peace talks.

"If they're serious, we're serious. If they're not, then we will do what is necessary to protect our interests and also the interests of our allies." he added.

The latest escalation helped extend the rally in oil prices, which settled up around 3% Wednesday, while investors continue to gauge prospects for more hawkish Federal Reserve policy measures. – CNBC

Read full publication at https://www.cnbc.com/2026/07/22/treasury-yields-fed-rate-hike-bets.html

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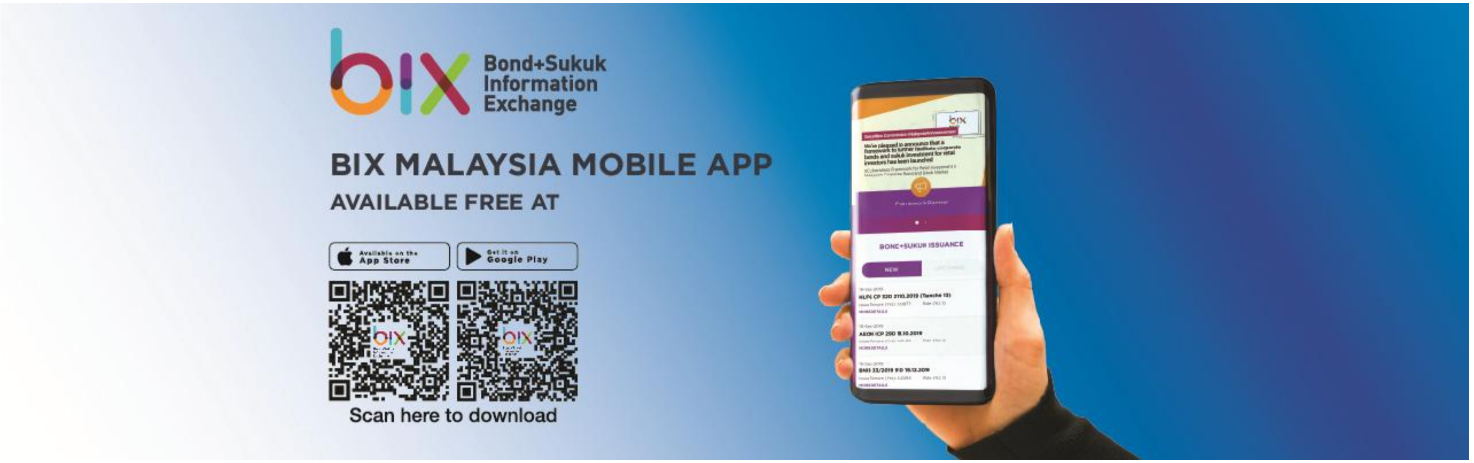

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