NEWS UPDATE

2 April 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 1 April 26	Daily Change bps	Yield 31 March 26	Weekly Change bps	Yield 25 March 26	Monthly Change bps	Yield 27 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.84	3	3.81	-4	3.88	45	3.39	29	3.55
5 YEAR	3.97	5	3.92	1	3.96	46	3.51	24	3.73
7 YEAR	4.15	4	4.11	0	4.15	43	3.72	21	3.94
10 YEAR	4.33	3	4.30	0	4.33	36	3.97	15	4.18

MGS	Yield 1 April 26	Daily Change bps	Yield 31 March 26	Weekly Change bps	Yield 25 March 26	Monthly Change bps	Yield 27 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.23	-3	3.26	0	3.23	20	3.03	23	3.00
5 YEAR	3.41	-2	3.43	1	3.40	10	3.31	15	3.26
7 YEAR	3.51	-4	3.55	3	3.48	11	3.40	14	3.37
10 YEAR	3.58	-5	3.63	0	3.58	10	3.48	9	3.49

GII	Yield 1 April 26	Daily Change bps	Yield 31 March 26	Weekly Change bps	Yield 25 March 26	Monthly Change bps	Yield 27 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.20	-2	3.22	0	3.20	10	3.10	11	3.09
5 YEAR	3.37	-3	3.40	3	3.34	12	3.25	12	3.25
7 YEAR	3.58	-4	3.62	18	3.40	25	3.33	26	3.32
10 YEAR	3.61	-2	3.63	6	3.55	11	3.50	9	3.52

AAA	Yield 1 April 26	Daily Change bps	Yield 31 March 26	Weekly Change bps	Yield 25 March 26	Monthly Change bps	Yield 27 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.61	0	3.61	2	3.59	5	3.56	5	3.56
5 YEAR	3.70	0	3.70	0	3.70	6	3.64	6	3.64
7 YEAR	3.79	0	3.79	2	3.77	6	3.73	7	3.72
10 YEAR	3.90	1	3.89	2	3.88	6	3.84	9	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Dagang NeXchange lodges RM3 bil sukuk wakalah programme for working capital, capex

Dagang NeXchange Bhd plans to establish a sukuk wakalah programme of up to RM3 billion for working capital, investments, debt repayment and capital expenditure for the group and its subsidiaries.

In a bourse filing on Wednesday, the technology infrastructure services provider said the programme has been lodged with the Securities Commission Malaysia, comprising senior Islamic medium-term notes and subordinated perpetual Islamic notes.

Under the programme, DNeX also has the flexibility to issue sustainability sukuk or sustainability-linked sukuk under the sukuk in line with applicable local, regional and global guidelines or standards, as issued by the SC, the Asean Capital Markets Forum and the International Capital Market Association.

RAM Rating Services Bhd has assigned ratings of A1/Stable for the senior sukuk wakalah and A3/Stable for the perpetual sukuk wakalah. CIMB Investment Bank Bhd and Maybank Investment Bank Bhd are the joint principal advisers, joint lead arrangers, joint lead managers and joint sustainability structuring advisers for the sukuk wakalah programme. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/798227

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

TNB proposes RM10bil sukuk programme with tenure of 50 years

Tenaga Nasional Bhd (TNB) has lodged an Islamic medium term notes (sukuk wakalah) programme of up to RM10 billion in nominal value with the Securities Commission Malaysia (SC).

The electricity utility company said the programme will have a tenure of 50 years from the date of the first issuance, with individual sukuk issued under the programme having a tenure of one year to 50 years.

"The programme provides TNB with the flexibility to issue sukuk from time to time, including those that comply with sustainability and sustainability-linked guidelines or frameworks.

"The sukuk wakalah programme has been assigned a final rating of AAA by RAM Rating Services Bhd," it said in a Bursa Malaysia filing today.

TNB said proceeds from the issuance of the sukuk will be utilised to finance shariah-compliant capital expenditure, investments, general corporate purposes, and working capital requirements, as well as to refinance existing conventional borrowings and Islamic financing facilities. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/04/01/tnb-proposes-rm10bil-sukuk-programme-with-tenure-of-50-years

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US Treasuries extend gains before retail, manufacturing data

US Treasuries climbed on Wednesday on speculation that a possible end to the war in Iran may pave the way for interest rate cuts, with upcoming economic data potentially offering clues on when the US Federal Reserve (Fed) may ease policy.

The yield on two-year and 10-year government notes dropped as much as six basis points to 3.73% and 4.26% respectively, as Brent crude futures dipped below US$100 (RM402.70) a barrel, before paring the move. The Bloomberg Dollar Spot Index was down 0.3%, having earlier slid as much as 0.4%.

Optimism is growing that the Middle East conflict rattling global markets may soon end, after US President Donald Trump said on Tuesday that it could conclude within two to three weeks. He is expected to address the nation on Wednesday night.

“For Trump, this is not something he can afford to let drag on, with approval ratings starting to decline and risk continuing to fall,” said Kenta Inoue, a senior fixed-income strategist at Mitsubishi UFJ Morgan Stanley Securities Co in Tokyo. As concern over an energy crisis eases, “the short-end of the yield curve is expected to drop to price in Fed rate cuts while the long end will struggle to rise”. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/798297

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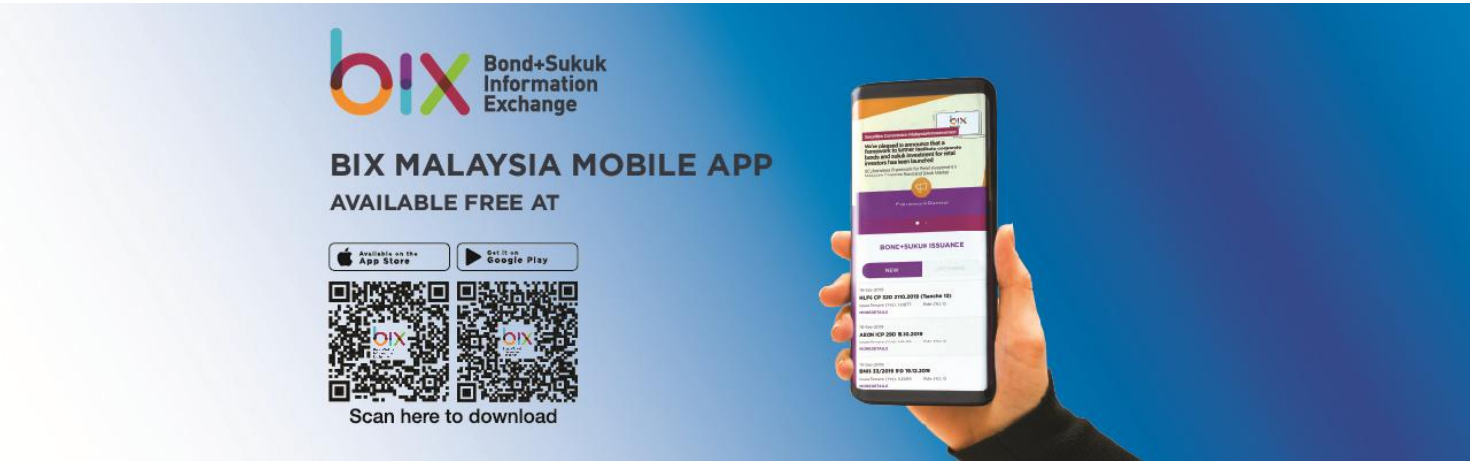

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