



NEWS UPDATE

1 October 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 30 September 25	Daily Change bps	Yield 29 September 25	Weekly Change bps	Yield 23 September 25	Monthly Change bps	Yield 29 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.61	-2	3.63	4	3.57	3	3.58	-66	4.27
5 YEAR	3.74	0	3.74	6	3.68	6	3.68	-64	4.38
7 YEAR	3.93	1	3.92	5	3.88	1	3.92	-55	4.48
10 YEAR	4.16	1	4.15	4	4.12	-7	4.23	-42	4.58

MGS	Yield 30 September 25	Daily Change bps	Yield 29 September 25	Weekly Change bps	Yield 23 September 25	Monthly Change bps	Yield 29 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.11	-2	3.13	6	3.05	11	3.00	-37	3.48
5 YEAR	3.21	-2	3.23	3	3.18	13	3.08	-41	3.62
7 YEAR	3.42	0	3.42	6	3.36	12	3.30	-35	3.77
10 YEAR	3.45	-1	3.46	4	3.41	6	3.39	-37	3.82

GII	Yield 30 September 25	Daily Change bps	Yield 29 September 25	Weekly Change bps	Yield 23 September 25	Monthly Change bps	Yield 29 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.15	0	3.15	4	3.11	13	3.02	-18	3.33
5 YEAR	3.24	0	3.24	4	3.20	11	3.13	-38	3.62
7 YEAR	3.37	1	3.36	7	3.30	12	3.25	-37	3.74
10 YEAR	3.48	-3	3.51	2	3.46	7	3.41	-35	3.83

AAA	Yield 30 September 25	Daily Change bps	Yield 29 September 25	Weekly Change bps	Yield 23 September 25	Monthly Change bps	Yield 29 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.48	1	3.47	3	3.45	2	3.46	-35	3.83
5 YEAR	3.56	1	3.55	3	3.53	3	3.53	-39	3.95
7 YEAR	3.64	1	3.63	3	3.61	6	3.58	-35	3.99
10 YEAR	3.74	2	3.72	6	3.68	9	3.65	-30	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's loan growth ticks up to 5.6% in August — BNM

Malaysia's gross loan growth picked up in August, supported by stronger business loans and corporate bond issuance, latest data out on Tuesday showed.

Credit to the private non-financial sector grew 5.6% year-on-year in August, compared with 5.5% in July, Bank Negara Malaysia (BNM) said in a statement. Outstanding corporate bonds rose 5.6% versus July's 4.8%, while outstanding loan growth was steady at 5.6%.

Business loan growth accelerated to 5.2% from 4.9% in July, lifted by higher working capital financing among large companies, while investment-related loans remained stable. Household loan growth held at 5.9% with sustained demand across most purposes.

BNM said banks' asset quality stayed "sound and stable" with the gross impaired loans ratio — the proportion of bad debts as a percentage of total loans — unchanged at 1.4%. After factoring in recoveries, the net impaired loans ratio was 0.9%. — The Edge Malaysia

Read full publication <https://theedgemalaysia.com/node/772190>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's economy still on right track with growth, low inflation, says Amir Hamzah

Malaysia remains on the right track in terms of its economic performance despite current challenges, Finance Minister II Datuk Seri Amir Hamzah Azizan said today. He said based on the data received, the country's economic figures remain intact.

“We can see that in the past six months, our GDP is still growing at 4.4 per cent, inflation in August is still under control at 1.3 per cent compared to 1.9 per cent last year. “And we can also see an increase in household income. Inshallah, soon we will present the HIES, which will show the Household Income and Expenditure Survey, where we can see good improvements not just in terms of income but also in terms of reducing poverty in this country,” Amir told reporters at a press conference after delivering a short lecture in conjunction with the Public Economic and Finance Week (MEKA) 2025 programme.

Asked about narrowing the budget deficit for the upcoming Budget 2026, Amir said the government has shown strong fiscal discipline, including through the tabling of the Fiscal Responsibility Act 2023. “The Act ensured that fiscal deficit was a target that we have to bring down below three per cent in the medium term, and we’ve made good progress.” – Malay Mail

Read full publication at <https://www.malaymail.com/news/malaysia/2025/09/30/malaysias-economy-still-on-right-track-with-growth-low-inflation-says-amir-hamzah/192852>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield is little changed on U.S. shutdown concerns

The 10-year Treasury yield was relatively unchanged as investors assessed the growing risk of a potential federal government shutdown. The benchmark 10-year Treasury yield was higher by less than a basis point at 4.148%, while the 2-year Treasury yield fell more than 2 basis points to 3.612%. The 30-year Treasury yield rose by more than 2 basis points to 4.73%.

A federal government shutdown seemed increasingly likely after top Democrats and Republicans met with President Donald Trump at the White House on Monday. “I think we’re heading for a shutdown because the Democrats won’t do the right thing,” Vice President JD Vance told reporters after the meeting, held less than two days before funding is set to run out.

“Full government shutdowns have historically been temporarily modestly positive for Treasuries and have had a mixed impact on equities,” Eastspring Investments said in a daily note. The week’s main event is the September nonfarm payrolls report, set for release Friday morning by the Bureau of Labor Statistics. Economists expect 59,000 jobs to be added, with unemployment holding at 4.3%, according to FactSet. Some analysts caution a negative print is still possible. – CNBC

Read full publication at <https://www.cnbc.com/2025/09/30/treasury-yields-little-changed-on-us-shutdown-concerns.html>

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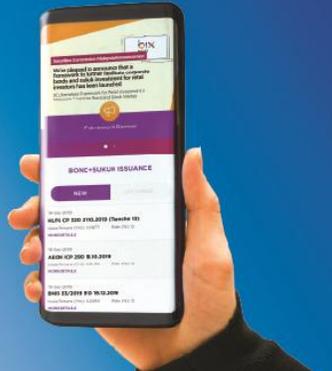
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