



NEWS UPDATE

1 October 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 30 September 25	Daily Change bps	Yield 29 September 25	Weekly Change bps	Yield 23 September 25	Monthly Change bps	Yield 29 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.61	-2	3.63	4	3.57	3	3.58	-66	4.27
5 YEAR	3.74	0	3.74	6	3.68	6	3.68	-64	4.38
7 YEAR	3.93	1	3.92	5	3.88	1	3.92	-55	4.48
10 YEAR	4.16	1	4.15	4	4.12	-7	4.23	-42	4.58

MGS	Yield 30 September 25	Daily Change bps	Yield 29 September 25	Weekly Change bps	Yield 23 September 25	Monthly Change bps	Yield 29 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.11	-2	3.13	6	3.05	11	3.00	-37	3.48
5 YEAR	3.21	-2	3.23	3	3.18	13	3.08	-41	3.62
7 YEAR	3.42	0	3.42	6	3.36	12	3.30	-35	3.77
10 YEAR	3.45	-1	3.46	4	3.41	6	3.39	-37	3.82

GII	Yield 30 September 25	Daily Change bps	Yield 29 September 25	Weekly Change bps	Yield 23 September 25	Monthly Change bps	Yield 29 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.15	0	3.15	4	3.11	13	3.02	-18	3.33
5 YEAR	3.24	0	3.24	4	3.20	11	3.13	-38	3.62
7 YEAR	3.37	1	3.36	7	3.30	12	3.25	-37	3.74
10 YEAR	3.48	-3	3.51	2	3.46	7	3.41	-35	3.83

AAA	Yield 30 September 25	Daily Change bps	Yield 29 September 25	Weekly Change bps	Yield 23 September 25	Monthly Change bps	Yield 29 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.48	1	3.47	3	3.45	2	3.46	-35	3.83
5 YEAR	3.56	1	3.55	3	3.53	3	3.53	-39	3.95
7 YEAR	3.64	1	3.63	3	3.61	6	3.58	-35	3.99
10 YEAR	3.74	2	3.72	6	3.68	9	3.65	-30	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's loan growth ticks up to 5.6% in August — BNM

Malaysia's gross loan growth picked up in August, supported by stronger business loans and corporate bond issuance, latest data out on Tuesday showed.

Credit to the private non-financial sector grew 5.6% year-on-year in August, compared with 5.5% in July, Bank Negara Malaysia (BNM) said in a statement. Outstanding corporate bonds rose 5.6% versus July's 4.8%, while outstanding loan growth was steady at 5.6%.

Business loan growth accelerated to 5.2% from 4.9% in July, lifted by higher working capital financing among large companies, while investment-related loans remained stable. Household loan growth held at 5.9% with sustained demand across most purposes.

BNM said banks' asset quality stayed "sound and stable" with the gross impaired loans ratio — the proportion of bad debts as a percentage of total loans — unchanged at 1.4%. After factoring in recoveries, the net impaired loans ratio was 0.9%. — The Edge Malaysia

Read full publication <https://theedgemalaysia.com/node/772190>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's economy still on right track with growth, low inflation, says Amir Hamzah

Malaysia remains on the right track in terms of its economic performance despite current challenges, Finance Minister II Datuk Seri Amir Hamzah Azizan said today. He said based on the data received, the country's economic figures remain intact.

“We can see that in the past six months, our GDP is still growing at 4.4 per cent, inflation in August is still under control at 1.3 per cent compared to 1.9 per cent last year. “And we can also see an increase in household income. Inshallah, soon we will present the HIES, which will show the Household Income and Expenditure Survey, where we can see good improvements not just in terms of income but also in terms of reducing poverty in this country,” Amir told reporters at a press conference after delivering a short lecture in conjunction with the Public Economic and Finance Week (MEKA) 2025 programme.

Asked about narrowing the budget deficit for the upcoming Budget 2026, Amir said the government has shown strong fiscal discipline, including through the tabling of the Fiscal Responsibility Act 2023. “The Act ensured that fiscal deficit was a target that we have to bring down below three per cent in the medium term, and we’ve made good progress.” – Malay Mail

Read full publication at <https://www.malaymail.com/news/malaysia/2025/09/30/malaysias-economy-still-on-right-track-with-growth-low-inflation-says-amir-hamzah/192852>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield is little changed on U.S. shutdown concerns

The 10-year Treasury yield was relatively unchanged as investors assessed the growing risk of a potential federal government shutdown. The benchmark 10-year Treasury yield was higher by less than a basis point at 4.148%, while the 2-year Treasury yield fell more than 2 basis points to 3.612%. The 30-year Treasury yield rose by more than 2 basis points to 4.73%.

A federal government shutdown seemed increasingly likely after top Democrats and Republicans met with President Donald Trump at the White House on Monday. “I think we’re heading for a shutdown because the Democrats won’t do the right thing,” Vice President JD Vance told reporters after the meeting, held less than two days before funding is set to run out.

“Full government shutdowns have historically been temporarily modestly positive for Treasuries and have had a mixed impact on equities,” Eastspring Investments said in a daily note. The week’s main event is the September nonfarm payrolls report, set for release Friday morning by the Bureau of Labor Statistics. Economists expect 59,000 jobs to be added, with unemployment holding at 4.3%, according to FactSet. Some analysts caution a negative print is still possible. – CNBC

Read full publication at <https://www.cnbc.com/2025/09/30/treasury-yields-little-changed-on-us-shutdown-concerns.html>

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the [Company](#). The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at **bixmalaysia.com** to learn more about Malaysia's Bond & Sukuk



DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**



REACH OUT TO US

Research & Business Development,
BIX Malaysia



feedback@bixmalaysia.com