



NEWS UPDATE

16 June 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 13 June 25	Daily Change bps	Yield 12 June 25	Weekly Change bps	Yield 6 June 25	Monthly Change bps	Yield 13 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.90	5	3.85	-12	4.02	-10	4.00	-37	4.27
5 YEAR	4.02	5	3.97	-11	4.13	-10	4.12	-36	4.38
7 YEAR	4.20	5	4.15	-11	4.31	-10	4.30	-28	4.48
10 YEAR	4.41	5	4.36	-10	4.51	-8	4.49	-17	4.58

MGS	Yield 13 June 25	Daily Change bps	Yield 12 June 25	Weekly Change bps	Yield 6 June 25	Monthly Change bps	Yield 13 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.18	1	3.17	3	3.15	-2	3.20	-30	3.48
5 YEAR	3.26	2	3.24	8	3.18	-3	3.29	-36	3.62
7 YEAR	3.47	0	3.47	7	3.40	-2	3.49	-30	3.77
10 YEAR	3.55	0	3.55	3	3.52	-4	3.59	-27	3.82

GII	Yield 13 June 25	Daily Change bps	Yield 12 June 25	Weekly Change bps	Yield 6 June 25	Monthly Change bps	Yield 13 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.18	0	3.18	3	3.15	-4	3.22	-15	3.33
5 YEAR	3.32	0	3.32	4	3.28	-8	3.40	-30	3.62
7 YEAR	3.41	0	3.41	1	3.40	-3	3.44	-33	3.74
10 YEAR	3.53	-2	3.55	2	3.51	-9	3.62	-30	3.83

AAA	Yield 13 June 25	Daily Change bps	Yield 12 June 25	Weekly Change bps	Yield 6 June 25	Monthly Change bps	Yield 13 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.59	0	3.59	0	3.59	-5	3.64	-24	3.83
5 YEAR	3.64	0	3.64	1	3.63	-6	3.70	-31	3.95
7 YEAR	3.69	0	3.69	1	3.68	-6	3.75	-30	3.99
10 YEAR	3.74	-1	3.75	-1	3.75	-7	3.81	-30	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysian bond yield tick up amid global growth concerns and rating downgrade

Malaysian Government Securities (MGS) and Government Investment Issues (GII) yields trended higher this week, rising by 0.7 to 6.6 basis points (bps) across the curve. The benchmark 10-year MGS saw its yield climb 3.1 bps to 3.549%, while the 10-year GII rose 2.4 bps to 3.556%, according to Kenanga Research.

The upward movement in yields was primarily driven by a series of less optimistic global and local economic developments. The World Bank's decision to cut Malaysia's 2025 growth forecast to 3.9% and its global growth projection to 2.3% contributed to the cautious sentiment.

Adding to this, Fitch Ratings downgraded its global sovereign outlook to "deteriorating." Domestically, softer Industrial Production Index (IPI) data further reinforced the cautious mood. However, a robust labour report and an improved trade outlook, bolstered by easing US-China tensions, helped temper more significant increases in yields.

Looking ahead, Kenanga Research expects yields to remain largely rangebound ahead of the upcoming Federal Reserve (Fed) policy meeting. Markets are not anticipating a change in the Fed's interest rate. – Business Today

Read full publication <https://www.businesstoday.com.my/2025/06/14/malaysian-bond-yield-tick-up-amid-global-growth-concerns-and-rating-downgrade/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings assigns preliminary AA2 rating to Ideal Water Resources's proposed RM255 mil Tranche 2 Sukuk

RAM Ratings has assigned a preliminary AA2/Stable rating to Ideal Water Resources Sdn Bhd's (IWR, the Issuer) proposed RM255 mil Tranche 2 Sukuk (2025/2034) (Tranche 2 Sukuk) under its existing Sukuk Murabahah Programme of up to RM1 bil (2023/-).

The rating reflects IWR's strong debt coverage, underpinned by the predictable and stable, concession-backed cashflows from TR1plc Ventures Sdn Bhd (TVSB), and its second ranking security position relative to TVSB's other obligations.

TVSB is the concessionaire for the development and maintenance of Zone 1 Phase 2 of the Universiti Teknologi Mara (UiTM) campus in Puncak Alam under a 23-year concession agreement, for which it receives monthly concession payments in the form of Availability Charges (ACs) and Maintenance Charges (MCs).

IWR, a funding vehicle of Puncak Niaga Holdings Berhad (Puncak Niaga or Group), will use the bulk of the proceeds from its RM255 mil proposed Sukuk to advance to the Group and its related company Pujian Bayu Sdn Bhd (Pujian Bayu). The remaining proceeds will be used to partially redeem IWR's existing Tranche 1 Sukuk, pre-fund designated accounts and defray issuance expenses. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=6959>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

U.S. Treasury yields rise as Israel-Iran attacks heighten

U.S. Treasury yields rose on Friday in the wake of Israeli airstrikes on Iran that drove up energy prices and led to concern that inflation may move higher. The yield on the benchmark 10-year Treasury moved up more than 5 basis points to 4.411%, while 2-year yields rose more than 4.5 basis points to 3.954%.

Friday's moves came after Israel launched a series of airstrikes on Iran, hitting sites linked to Iran's nuclear program. The attacks killed Mohammad Hossein Bagheri, head of the Iranian Armed Forces, as well as Hossein Salami, chief of Iran's Islamic Revolutionary Guard Corps, according to Iranian state media. Two of Iran's top nuclear scientists were also reportedly killed in the airstrikes.


Ali Khamenei, Iran's supreme leader, vowed to retaliate. A state of emergency was declared in Israel, with civilians warned that a missile and drone attack against Israel was anticipated "in the immediate future."


Tensions were exacerbated Friday afternoon after Israel Defense Forces said that Iran launched missiles toward Israel in retaliation for Israel's airstrikes against Iran. Iranian state television said Friday afternoon that Iran will not participate in the sixth round of nuclear negotiations with the U.S. scheduled for this weekend in Oman. – CNBC

Read full publication at <https://www.cnbc.com/2025/06/13/treasury-yields-fall-after-israel-airstrikes-on-iran.html>

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The image shows a hand holding a smartphone. The screen displays the BIX Malaysia Mobile App interface. At the top, there's a header with the BIX logo and 'BIX MALAYSIA MOBILE APP'. Below that, there's a section titled 'BOND+SUKUK ISSUANCE' with a 'View' button. The main content area shows a list of bond and sukuk issuances, including details like 'RM100,000,000 (Fixed Rate)', 'RM100,000,000 (Fixed Rate)', and 'RM100,000,000 (Fixed Rate)'. The background is a blue gradient.

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