Bond+Sukuk Information Exchange

NEWS UPDATE

8 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 4 September 26*	Daily Change bps	Yield 3 September 26	Weekly Change bps	Yield 28 August 26	Monthly Change bps	Yield 4 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.45	4	4.41	4	4.41	20	4.25	90	3.55
5 YEAR	4.54	2	4.52	6	4.48	21	4.33	81	3.73
7 YEAR	4.65	2	4.63	6	4.59	18	4.47	71	3.94
10 YEAR	4.78	1	4.77	5	4.73	15	4.63	60	4.18

*US Market closed on 7 September in observance of Labor Day Holiday

MGS	Yield 7 September 26	Daily Change bps	Yield 4 September 26	Weekly Change bps	Yield 28 August 26*	Monthly Change bps	Yield 7 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.45	4	3.41	9	3.36	13	3.32	45	3.00
5 YEAR	3.73	4	3.69	12	3.61	20	3.53	47	3.26
7 YEAR	3.96	3	3.93	16	3.80	29	3.67	59	3.37
10 YEAR	4.04	6	3.98	17	3.87	32	3.72	55	3.49

*Malaysia Market closed on 31 August in observance of Merdeka Day Holiday

GII	Yield 7 September 26	Daily Change bps	Yield 4 September 26	Weekly Change bps	Yield 28 August 26*	Monthly Change bps	Yield 7 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.46	2	3.44	8	3.38	10	3.36	37	3.09
5 YEAR	3.72	3	3.69	11	3.61	19	3.53	47	3.25
7 YEAR	3.95	5	3.90	14	3.81	30	3.65	63	3.32
10 YEAR	4.04	8	3.96	17	3.87	32	3.72	52	3.52

AAA	Yield 7 September 26	Daily Change bps	Yield 4 September 26	Weekly Change bps	Yield 28 August 26*	Monthly Change bps	Yield 7 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.80	6	3.74	8	3.72	11	3.69	24	3.56
5 YEAR	3.98	7	3.91	10	3.88	19	3.79	34	3.64
7 YEAR	4.16	10	4.06	14	4.02	29	3.87	44	3.72
10 YEAR	4.31	8	4.23	12	4.19	31	4.00	50	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia bonds draw record US$3.9bil inflows in August on AI boom

Malaysia's bonds lured record inflows in August on optimism over the impact of the artificial intelligence boom on the Southeast Asian economy.

Foreign investors poured US$3.9bil into the nation's government and corporate bonds, the biggest monthly inflow in Bank Negara Malaysia data going back to 2016.

Malaysia has emerged as Southeast Asia's main data center hub, attracting billions of dollars of investment from companies such as Oracle Corp. and Amazon.com Inc.

The inflows are also helping support the ringgit, which climbed more than 1% in August to be among Asia's top performers.

Global funds have been drawn in as "Malaysia is an AI winner, boasting strong export growth and inbound foreign direct investment," said Abbas Keshvani, Asia macro strategist at RBC Capital Markets Ltd. in Singapore.

The trend is likely to continue in line with similar foreign direct investment inflows, he said. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/09/07/malaysia-bonds-draw-record-us39bil-inflows-in-august-on-ai-boom

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia bonds lag peers in August on supply, rate-hike concerns

Malaysian bonds delivered Southeast Asia's worst performance in August as concern over the supply of long-dated notes and the risk of an interest-rate hike made investors cautious.

The yield on 10-year bonds jumped 16 basis points last month, the most in almost two years, and higher than the advance seen in Thailand and Singapore. Yields on similar-maturity debt in the Philippines and Indonesia declined at least 10 basis points each.

"Selling has been more persistent than we had expected," said Winson Phoon, head of fixed-income research at Maybank Securities in Singapore. The curve has "bear-steepened in recent weeks," weighed down by supply, including the auctions of the 20- and 30-year bonds, caution over Treasury duration, as well as the risk of policy rate normalisation, he added.

Malaysia's economy grew faster than initially estimated in the second quarter, data released mid-August showed, fuelling expectations of a rate hike. Ringgit swaps almost fully priced in a 25-basis-point increase by the central bank over the next 12 months just days after the release of the data. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/816344

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields face 4.8% test as fiscal risks threaten to spill into other assets

Treasury yields face a key test at 4.8%, with a sustained move above that level potentially creating “meaningful problems” for other asset classes, according to Matt Maley, chief market strategist at Miller Tabak + Co.

“We remain concerned about the Treasury market…as rising fiscal deficits, massive debt issuance, and heavy corporate borrowing continue to pressure long-term yields... while Treasury Department jawboning has failed to produce the desired decline in rates (at least so far),” Maley said in a note over the weekend.

A sustained move above 4.8% on the 10-year Treasury yield — which marks the the high reached in January 2025 — “would be particularly concerning,” he said, as it could begin to create broader problems for markets and signal that fiscal concerns are overwhelming policymakers’ attempts to influence borrowing costs.

Maley said recent efforts by the U.S. Treasury Department and Secretary Scott Bessent to talk yields lower have so far failed to generate the desired response. The effort came as investors were heavily short Treasurys and summer trading conditions were relatively thin, with policymakers hoping verbal intervention could trigger a meaningful bond rally. – CNBC

Read full publication at https://www.cnbc.com/2026/09/07/us-treasury-yields-markets-scott-bessent.html

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

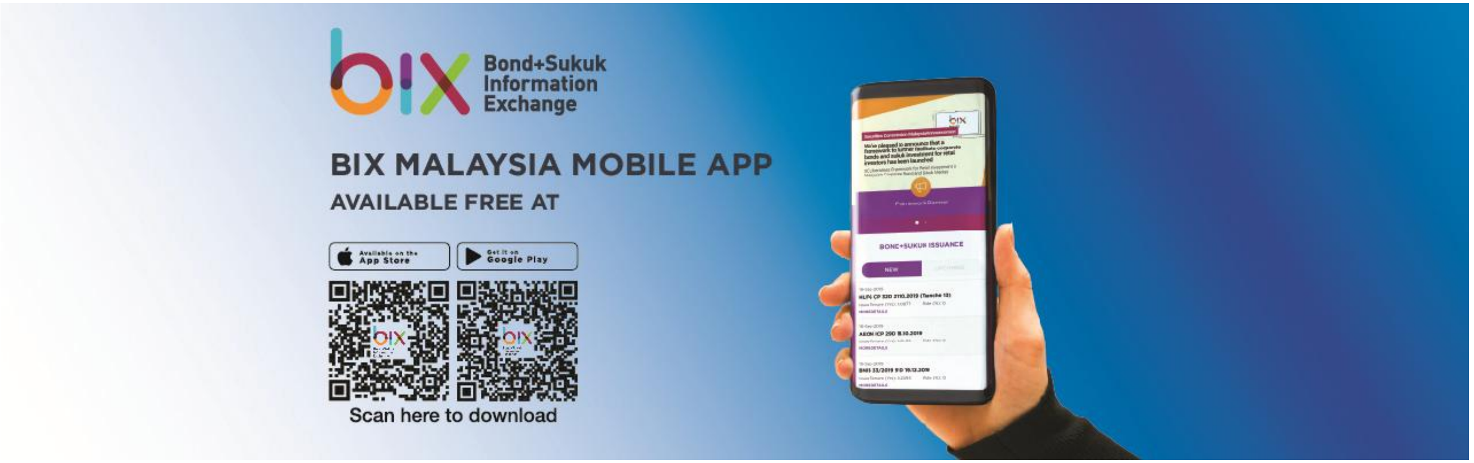
BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the Company. The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at **bixmalaysia.com** to learn more about Malaysia's Bond & Sukuk



DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia

feedback@bixmalaysia.com