NEWS UPDATE

4 August 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 3 August 26	Daily Change bps	Yield 31 July 26	Weekly Change bps	Yield 27 July 26	Monthly Change bps	Yield 2 July 26*	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.32	-2	4.34	-3	4.35	16	4.16	77	3.55
5 YEAR	4.40	-5	4.45	0	4.40	17	4.23	67	3.73
7 YEAR	4.54	-5	4.59	2	4.52	19	4.35	60	3.94
10 YEAR	4.70	-5	4.75	5	4.65	21	4.49	52	4.18

*US Market closed on 3 July 2026 in observance of Independence Day Holiday

MGS	Yield 3 August 26	Daily Change bps	Yield 31 July 26	Weekly Change bps	Yield 27 July 26	Monthly Change bps	Yield 3 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.30	0	3.30	1	3.29	4	3.26	30	3.00
5 YEAR	3.49	0	3.49	2	3.47	10	3.39	23	3.26
7 YEAR	3.65	0	3.65	3	3.62	12	3.53	28	3.37
10 YEAR	3.71	1	3.70	2	3.69	9	3.62	22	3.49

GII	Yield 3 August 26	Daily Change bps	Yield 31 July 26	Weekly Change bps	Yield 27 July 26	Monthly Change bps	Yield 3 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.35	0	3.35	2	3.33	9	3.26	26	3.09
5 YEAR	3.48	0	3.48	4	3.44	13	3.35	23	3.25
7 YEAR	3.63	0	3.63	4	3.59	9	3.54	31	3.32
10 YEAR	3.70	0	3.70	1	3.69	9	3.61	18	3.52

AAA	Yield 3 August 26	Daily Change bps	Yield 31 July 26	Weekly Change bps	Yield 27 July 26	Monthly Change bps	Yield 3 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.68	0	3.68	1	3.67	3	3.65	12	3.56
5 YEAR	3.78	1	3.77	0	3.78	2	3.76	14	3.64
7 YEAR	3.87	0	3.87	1	3.86	2	3.85	15	3.72
10 YEAR	3.99	0	3.99	1	3.98	3	3.96	18	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MGS may remain under pressure after PH's Negeri Sembilan defeat

Malaysian Government Securities (MGS) could remain under pressure in the near term as markets assess the implications of Pakatan Harapan's (PH) defeat in the Negeri Sembilan state election, according to CIMB Treasury and Market Research.

In a report released today, it said the election outcome could weigh on market sentiment, citing similar reactions after PH's defeats in the Sabah election in November 2025 and the Johor election last month.

"Market activity remained subdued as investors stayed cautious ahead of the Negeri Sembilan state election. Sovereign bond yields moved higher, with the belly of the curve continuing to underperform," according to the research unit of CIMB Investment Bank Bhd.

The Barisan Nasional (BN)-Perikatan Nasional (PN) alliance secured a two-thirds majority in the 36-seat Negeri Sembilan assembly in Saturday's election, ending PH's eight-year administration of the state. BN won 18 seats and PN secured seven, while PH was reduced to 11 seats. PH also suffered the defeat of caretaker Menteri Besar Datuk Seri Aminuddin Harun in Linggi and DAP secretary-general and federal minister Anthony Loke in Chennah. – The Malaysian Reserve

Read full publication at https://themalaysianreserve.com/2026/08/03/mgs-may-remain-under-pressure-after-phs-negeri-sembilan-defeat/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's economic growth may exceed 5% in 2026

Malaysia's economy could record another year of growth exceeding 5.0 per cent, supported by robust exports and resilient domestic spending, said MBSB Investment Bank Bhd.

The investment bank expects domestic consumption to remain resilient, supported by a stable labour market, rising incomes and government policy measures, including cash transfers and targeted subsidies, which have helped contain price pressures arising from elevated global energy prices.

It also said higher tourist arrivals would further support the consumption outlook.

"We are putting our 2026 gross domestic product (GDP) growth forecast (currently at 4.5 per cent) under review following the stronger-than-expected GDP growth performance in the second quarter (2Q) of 2026, which accelerated to 5.8 per cent year-on-year (y-o-y) (1Q 2026: 5.4 per cent y-o-y)," it said in a research note today.

Nevertheless, MBSB Investment Bank said it remains wary that downside risks to growth could emerge mainly from the external front. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/08/03/malaysia039s-economic-growth-may-exceed-5-in-2026

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

U.S. Treasury yields fall as oil prices plunge on Iran de-escalation hopes

U.S. Treasury yields followed oil prices lower on Monday as investors monitor signs of de-escalation in the Iran conflict.

The yield on the 10-year U.S. Treasury note — the key benchmark for U.S. government borrowing — fell almost 7 basis points to 4.676%.

The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, fell 5 basis points to 4.241%. The longer-dated 30-year Treasury bond yield fell more than 4 basis points to 5.226%.

It came as oil prices slumped on Monday following President Donald Trump’s claims that negotiations with Iran will begin again, after the U.S. held off on fresh strikes against the Islamic Republic at the request of Gulf allies.

However, Iranian foreign ministry spokesperson Esmail Baghaei again poured cold water on the notion of direct negotiations with the United States.– CNBC

Read full publication at https://www.cnbc.com/2026/08/03/us-treasury-yields-investors-bonds-war.html

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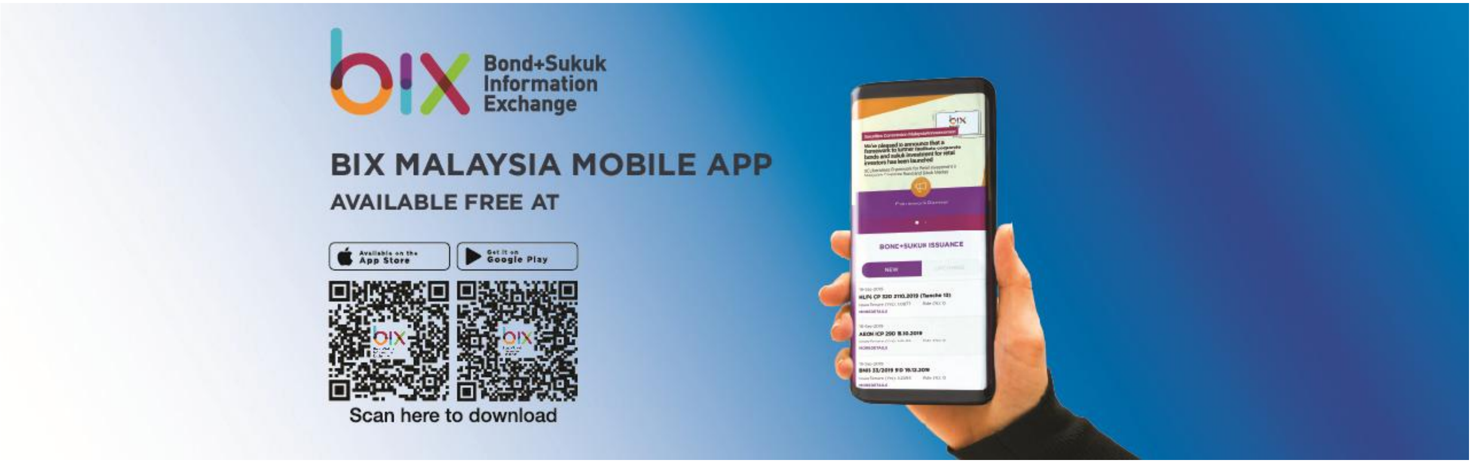

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