



NEWS UPDATE

16 October 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 15 October 26	Daily Change bps	Yield 14 October 26	Weekly Change bps	Yield 8 October 26	Monthly Change bps	Yield 15 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.85	-7	4.92	0	4.85	9	4.76	130	3.55
5 YEAR	4.91	-9	5.00	-8	4.99	8	4.83	118	3.73
7 YEAR	5.00	-9	5.09	-11	5.11	9	4.91	106	3.94
10 YEAR	5.10	-9	5.19	-12	5.22	10	5.00	92	4.18

MGS	Yield 15 October 26	Daily Change bps	Yield 14 October 26	Weekly Change bps	Yield 8 October 26	Monthly Change bps	Yield 15 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.43	1	3.42	-5	3.48	-15	3.58	43	3.00
5 YEAR	3.64	-2	3.66	-12	3.76	-28	3.92	38	3.26
7 YEAR	3.75	-4	3.79	-19	3.94	-42	4.17	38	3.37
10 YEAR	3.80	-3	3.83	-16	3.96	-37	4.17	31	3.49

GII	Yield 15 October 26	Daily Change bps	Yield 14 October 26	Weekly Change bps	Yield 8 October 26	Monthly Change bps	Yield 15 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.44	-3	3.47	-7	3.51	-15	3.59	35	3.09
5 YEAR	3.65	-3	3.68	-14	3.79	-24	3.89	40	3.25
7 YEAR	3.76	-2	3.78	-18	3.94	-37	4.13	44	3.32
10 YEAR	3.86	-4	3.90	-15	4.01	-28	4.14	34	3.52

AAA	Yield 15 October 26	Daily Change bps	Yield 14 October 26	Weekly Change bps	Yield 8 October 26	Monthly Change bps	Yield 15 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.20	0	4.20	3	4.17	13	4.07	64	3.56
5 YEAR	4.27	0	4.27	-5	4.32	1	4.26	63	3.64
7 YEAR	4.36	0	4.36	-9	4.45	-4	4.40	64	3.72
10 YEAR	4.46	1	4.45	-7	4.53	-7	4.53	65	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms Malaysian Life Re's AA3/Stable/P1 ratings

RAM Ratings has affirmed Malaysian Life Reinsurance Group Berhad's (Malaysian Life Re or the Reinsurer) AA3/Stable/P1 insurer financial strength ratings. The affirmation reflects the Reinsurer's established market position in the domestic life reinsurance industry and still-healthy credit metrics despite near-term earnings pressure.

Malaysian Life Re posted a pre-tax loss in 1H fiscal 2026 against a small pre-tax profit in the corresponding period last year. The weaker result was driven mainly by mark-to-market losses on its bonds and sukuk investments, upfront reserving for its medical portfolio, and adverse discounting effects arising from elevated bond yields.

Full-year earnings are projected to be modest, although the anticipated release of reserves in 2H 2026 should provide some relief. We draw comfort from Malaysian Life Re's planned repricing of its medical treaties next year, which is expected to alleviate reserve strain and support a return to profitability.

Capitalisation remained strong, with Malaysian Life Re's capital adequacy ratio (CAR) comfortably exceeding both the regulatory minimum of 130% and its individual target capital level as at end-June 2026. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7446>

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Today's headlines of interest and summaries as extracted from the international and local media.

IMF forecasts 5.2% GDP growth for Malaysia in 2026

Malaysia's gross domestic product (GDP) is expected to grow by 5.2% in 2026 and 4.7% in 2027, amid regional economic uncertainty, according to the International Monetary Fund (IMF).

In its October 2026 Regional Economic Outlook for Asia and the Pacific, themed "Resilient Amid Uncertainty: Can It Be Sustained?", the IMF highlighted technology-related exports and strong investment in data centres as key contributors to growth across the region.

"Malaysia and Singapore have increased exports as assemblers and packagers of technology products, while strong investment in data centres in China, India, Japan, Indonesia and Malaysia has also contributed to growth," it said in its report today.

The investment in data centres has generated broader demand for intermediate goods from regional suppliers, including Thailand and Vietnam. In Malaysia, operational data centre capacity stood at more than 1,000 megawatts (MW), with a further 1,500MW under construction, according to the report. – Free Malaysia Today

Read full publication at <https://www.freemalaysiatoday.com/category/nation/2026/10/15/imf-forecasts-5-2-gdp-growth-for-malaysia-in-2026>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields slide as investors flee to safety of bonds amid tech rout

Treasury yields dropped Thursday, as investors continued to cash in technology shares and fled to the safety of bonds following the latest wholesale inflation data. The benchmark 10-year Treasury yield recently tumbled more than 10 basis points to 5.089%, while the 30-year Treasury bond yield fell more than 9 basis points to 5.428%.

The 2-year Treasury note yield was down more than 4 basis points to 4.757%. Wholesale prices jumped at an annual rate of 6.3% in September, the biggest gain since 2022, according to the Bureau of Labor Statistics. Economists polled by Dow Jones were forecasting an advance of 5.5%.

The producer price report comes on the heels of the latest consumer price index released Wednesday that also came in hotter than expected. The measure of goods and services costs across the U.S. economy rose 0.6% monthly and 3.7% on an annual basis in September against the consensus forecast for gains of 0.6% and 3.6%, respectively.

Investors rotated into bonds amid a broader flight to safety, as growing fears of higher inflation and interest rates, and their effect on the AI spending boom, saw investors dump shares of high-flying technology companies. – CNBC

Read full publication at <https://www.cnbc.com/2026/10/15/us-treasury-yields-investors-economic-data-.html>

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