



NEWS UPDATE

22 May 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

| US Treasury | Yield 21 May 26 | Daily Change bps | Yield 20 May 26 | Weekly Change bps | Yield 14 May 26 | Monthly Change bps | Yield 21 April 26 | YTD Change bps | Yield 31 Dec 25 |
|-------------|--------------------|------------------------|--------------------|-------------------------|--------------------|--------------------------|----------------------|----------------------|--------------------|
| 3 YEAR | 4.13 | 2 | 4.11 | 9 | 4.04 | 33 | 3.80 | 58 | 3.55 |
| 5 YEAR | 4.25 | 3 | 4.22 | 12 | 4.13 | 34 | 3.91 | 52 | 3.73 |
| 7 YEAR | 4.41 | 2 | 4.39 | 12 | 4.29 | 32 | 4.09 | 47 | 3.94 |
| 10 YEAR | 4.57 | 0 | 4.57 | 10 | 4.47 | 27 | 4.30 | 39 | 4.18 |

| MGS | Yield 21 May 26 | Daily Change bps | Yield 20 May 26 | Weekly Change bps | Yield 14 May 26 | Monthly Change bps | Yield 21 April 26 | YTD Change bps | Yield 31 Dec 25 |
|---------|--------------------|------------------------|--------------------|-------------------------|--------------------|--------------------------|----------------------|----------------------|--------------------|
| 3 YEAR | 3.23 | 0 | 3.23 | 2 | 3.21 | 6 | 3.17 | 23 | 3.00 |
| 5 YEAR | 3.41 | -1 | 3.42 | 5 | 3.36 | 10 | 3.31 | 15 | 3.26 |
| 7 YEAR | 3.54 | 0 | 3.54 | 7 | 3.47 | 9 | 3.45 | 17 | 3.37 |
| 10 YEAR | 3.61 | 0 | 3.61 | 3 | 3.58 | 6 | 3.55 | 12 | 3.49 |

| GII | Yield 21 May 26 | Daily Change bps | Yield 20 May 26 | Weekly Change bps | Yield 14 May 26 | Monthly Change bps | Yield 21 April 26 | YTD Change bps | Yield 31 Dec 25 |
|---------|--------------------|------------------------|--------------------|-------------------------|--------------------|--------------------------|----------------------|----------------------|--------------------|
| 3 YEAR | 3.22 | -1 | 3.23 | 1 | 3.21 | 4 | 3.18 | 13 | 3.09 |
| 5 YEAR | 3.35 | -1 | 3.36 | 2 | 3.33 | 6 | 3.29 | 10 | 3.25 |
| 7 YEAR | 3.55 | -2 | 3.57 | 2 | 3.53 | 6 | 3.49 | 23 | 3.32 |
| 10 YEAR | 3.62 | -1 | 3.63 | 3 | 3.59 | 5 | 3.57 | 10 | 3.52 |

| AAA | Yield 21 May 26 | Daily Change bps | Yield 20 May 26 | Weekly Change bps | Yield 14 May 26 | Monthly Change bps | Yield 21 April 26 | YTD Change bps | Yield 31 Dec 25 |
|---------|--------------------|------------------------|--------------------|-------------------------|--------------------|--------------------------|----------------------|----------------------|--------------------|
| 3 YEAR | 3.62 | 0 | 3.62 | 1 | 3.61 | 3 | 3.59 | 6 | 3.56 |
| 5 YEAR | 3.73 | 0 | 3.73 | 2 | 3.71 | 2 | 3.71 | 9 | 3.64 |
| 7 YEAR | 3.81 | 0 | 3.81 | 1 | 3.80 | 1 | 3.80 | 9 | 3.72 |
| 10 YEAR | 3.92 | 0 | 3.92 | 1 | 3.91 | 2 | 3.90 | 11 | 3.81 |

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign inflows into Malaysian bonds eased in April as corporate demand hit record — RAM Ratings

Foreign investors remained net buyers of Malaysian bonds in April 2026, although inflows slowed to RM3.8 billion from RM6.1 billion in March, driven mainly by strong demand for corporate debt, according to RAM Rating Services Bhd (RAM Ratings).

“Corporate bonds attracted RM3.7 billion in net foreign inflows, the highest monthly level on record since 1999, extending March’s momentum of RM2.8 billion,” it said in a statement on Thursday.

In contrast, foreign participation in government securities, comprising Malaysian Government Securities (MGS) and Government Investment Issues (GIIs), was broadly stable, with inflows of RM48.8 million in April versus RM3.8 billion in March.

The rating agency said the trend pointed to sustained foreign appetite for Malaysian corporate bonds over the past two months. It noted that the 10-year US Treasury (UST) yield rose to 4.40% at end-April, reflecting expectations of a “higher-for-longer” US interest rate environment. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/804432>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's labour productivity grows 4.8% in Q1 2026 as economy expands

Malaysia's labour productivity per hour worked grew 4.8% in the first quarter of 2026, supported by the country's 5.4% economic growth, according to the Department of Statistics Malaysia (DOSM).

Value added in the economy stood at RM437.7 billion during the quarter, while total hours worked increased 0.5% to 9.6 billion hours. Labour productivity per hour worked rose to RM45.5, while productivity per employment increased 4.3% to RM26,171 per person as total employment expanded 1.0% to 16.7 million persons.

The Manufacturing sector remained one of the key contributors, with value added growing 5.9% to RM101.3 billion. Labour productivity per hour worked in the sector increased 5.8% to RM60.0 per hour, led by strong gains in the electrical, electronic and optical products subsector, which recorded productivity growth of 11.9%.

Construction also recorded solid performance, with labour productivity per hour worked rising 7.8% to RM22.5 per hour as value added expanded 7.7% to RM19.1 billion. Productivity per employment in the sector climbed 7.0% to RM13,420 per person. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/05/21/malaysias-labour-productivity-grows-4-8-in-q1-2026-as-economy-expands/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield is little changed as oil prices cool

The U.S. 10-year Treasury yield backed off its highs and was last little changed Thursday afternoon as a rally in oil prices lost steam.

The 10-year yield — the main benchmark for mortgages, auto loans and credit card debt — was last down less than 1 basis point at 4.564%. The longer-dated 30-year Treasury bond yield, which is more sensitive to political risks, was down more than 2 basis points to 5.09%.

The 2-year Treasury note yield, which typically is more sensitive to short-term Federal Reserve interest rate decisions, advanced more than 3 basis points at 4.072%.

Bond yields retreated from their earlier highs as crude prices slipped. Earlier in the day, oil prices rose after Reuters reported, citing sources, that Iran's supreme leader issued a directive to keep enriched uranium within the country.

West Texas Intermediate futures settled down 1.94% at \$96.35 per barrel. Brent crude fell 2.32% to \$102.58 per barrel. – CNBC

Read full publication at <https://www.cnbc.com/2026/05/21/treasury-yields-resume-climb-as-traders-monitor-inflation-risks.html>

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