



# NEWS UPDATE

6 March 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 5 March 26	Daily Change bps	Yield 4 March 26	Weekly Change bps	Yield 26 February 26	Monthly Change bps	Yield 5 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.59	4	3.55	13	3.46	4	3.55	4	3.55
5 YEAR	3.72	5	3.67	15	3.57	-2	3.74	-1	3.73
7 YEAR	3.92	5	3.87	14	3.78	-5	3.97	-2	3.94
10 YEAR	4.13	4	4.09	11	4.02	-8	4.21	-5	4.18

MGS	Yield 5 March 26	Daily Change bps	Yield 4 March 26	Weekly Change bps	Yield 26 February 26	Monthly Change bps	Yield 5 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.09	1	3.08	6	3.03	8	3.01	9	3.00
5 YEAR	3.34	1	3.33	4	3.30	5	3.29	8	3.26
7 YEAR	3.42	-1	3.43	-1	3.43	-1	3.43	5	3.37
10 YEAR	3.54	0	3.54	3	3.51	-3	3.57	5	3.49

GII	Yield 5 March 26	Daily Change bps	Yield 4 March 26	Weekly Change bps	Yield 26 February 26	Monthly Change bps	Yield 5 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.12	1	3.11	3	3.09	1	3.11	3	3.09
5 YEAR	3.28	0	3.28	1	3.27	1	3.27	3	3.25
7 YEAR	3.36	1	3.35	1	3.35	-1	3.37	4	3.32
10 YEAR	3.53	0	3.53	1	3.52	-2	3.55	1	3.52

AAA	Yield 5 March 26	Daily Change bps	Yield 4 March 26	Weekly Change bps	Yield 26 February 26	Monthly Change bps	Yield 5 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.57	-1	3.58	1	3.56	-1	3.58	1	3.56
5 YEAR	3.66	0	3.66	1	3.65	-1	3.67	2	3.64
7 YEAR	3.74	1	3.73	0	3.74	0	3.74	2	3.72
10 YEAR	3.85	0	3.85	2	3.83	2	3.83	4	3.81

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **BNM keeps OPR at 2.75% amid global uncertainties**

Bank Negara Malaysia (BNM) has kept its benchmark overnight policy rate (OPR) unchanged at 2.75% on Thursday, in line with expectations.

It said in its second monetary policy statement of the year that the current stance remains appropriate and supportive of economic growth and price stability, despite rising global uncertainty linked to geopolitical tensions.

The central bank's monetary policy committee (MPC) said global growth is expected to continue, supported by sustained domestic demand, moderating inflation, robust technology investments and supportive fiscal and monetary policies.

However, it noted that the recent conflict in the Middle East has raised uncertainty in the global economy, with the impact depending on the duration and severity of the conflict.

The central bank said downside risks to the global outlook include further escalation in geopolitical tensions, heightened volatility in global financial markets, concerns over potentially higher tariffs, and elevated asset valuations. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/795075>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Economists expect steady OPR in 2026, though market bets on hawkish tilt**

Economists are expecting Bank Negara Malaysia to keep the overnight policy rate (OPR) unchanged throughout 2026, even as financial markets begin pricing in a potential rate hike amid escalating Middle East tensions.

This follows the central bank's decision yesterday to hold the benchmark rate at 2.75%, a move unanimously predicted by a Bloomberg poll.

While economists are leaning towards a hold as BNM signaled a preference for policy continuity — unless geopolitical developments worsen dramatically — fixed-income investors, including those from JPMorgan Asset Management, are positioning for higher rates.

Bloomberg reported on Thursday that ringgit interest-rate swaps are now pricing in more than a 20% probability of a quarter-point rate hike within the next 12 months. This shift places Malaysia as a "hawkish outlier" in Southeast Asia, where regional peers are largely expected to stay on hold or cut rates further. — The Edge Malaysia

*Read full publication at <https://theedgemaalaysia.com/node/795177>*

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Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields move higher amid rising oil and labor costs

U.S. Treasury yields moved higher on Thursday the latest developments in the U.S.-Iran war and newly released economic data put investors back on edge.

The benchmark 10-year Treasury yield was up more than 5 basis points at 4.134%, trading at its highest level since Feb. 12. The 30-year Treasury bond added 3 basis points to yield 4.747%. The 2-year Treasury note yield was 4 basis points higher at 3.583%. U.S. crude oil resumed its surge on Thursday, reaching \$80 per barrel after Iran said it attacked a tanker. West Texas Intermediate crude futures settled up more than 8% at \$81.01 per barrel . Additionally, Brent crude futures settled with a gain of about 5% at \$85.41 per barrel. The rally in oil prices had eased on Wednesday.

Iran's foreign minister said Thursday that the country is not pursuing a ceasefire from the U.S. and Israel, telling NBC News in an interview that "we don't see any reason why we should negotiate."

U.S. Treasury Secretary Scott Bessent told CNBC's "Squawk Box" on Wednesday that the government would be rolling out a series of measures to support oil trade in the Gulf, as the war threatened to jeopardize supplies and raise prices. – CNBC

Read full publication at <https://www.cnbc.com/2026/03/05/us-treasury-yields-investors-fears-around-us-iran-war.html>

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