



NEWS UPDATE

7 October 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 6 October 25	Daily Change bps	Yield 3 October 25	Weekly Change bps	Yield 29 September 25	Monthly Change bps	Yield 5 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.63	4	3.59	0	3.63	15	3.48	-64	4.27
5 YEAR	3.75	3	3.72	1	3.74	16	3.59	-63	4.38
7 YEAR	3.95	5	3.90	3	3.92	15	3.80	-53	4.48
10 YEAR	4.18	5	4.13	3	4.15	8	4.10	-40	4.58

MGS	Yield 6 October 25	Daily Change bps	Yield 3 October 25	Weekly Change bps	Yield 29 September 25	Monthly Change bps	Yield 4 September 25*	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.10	1	3.09	-3	3.13	6	3.04	-38	3.48
5 YEAR	3.23	3	3.20	0	3.23	10	3.13	-39	3.62
7 YEAR	3.39	0	3.39	-3	3.42	7	3.32	-38	3.77
10 YEAR	3.46	2	3.44	0	3.46	6	3.40	-36	3.82

*Malaysia Market closed on 5 September in observance of Prophet Muhammad's Birthday Holiday

GII	Yield 6 October 25	Daily Change bps	Yield 3 October 25	Weekly Change bps	Yield 29 September 25	Monthly Change bps	Yield 4 September 25*	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.15	2	3.13	0	3.15	9	3.06	-18	3.33
5 YEAR	3.25	3	3.22	1	3.24	10	3.15	-37	3.62
7 YEAR	3.37	3	3.34	1	3.36	11	3.26	-37	3.74
10 YEAR	3.52	4	3.48	1	3.51	9	3.43	-31	3.83

AAA	Yield 6 October 25	Daily Change bps	Yield 3 October 25	Weekly Change bps	Yield 29 September 25	Monthly Change bps	Yield 4 September 25*	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.48	0	3.48	1	3.47	1	3.47	-35	3.83
5 YEAR	3.56	0	3.56	1	3.55	1	3.55	-39	3.95
7 YEAR	3.63	0	3.63	0	3.63	3	3.60	-36	3.99
10 YEAR	3.73	0	3.73	1	3.72	7	3.66	-31	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia bond sale draws weakest demand of 2025 on rates, supply

An auction of Malaysian government bonds drew the weakest demand this year, as traders pared expectations for rate cuts and corporate issuances shifted investor interest away from sovereign debt.

The sale of RM3 billion of bonds due in July 2055 got bids totalling RM4.1 billion, according to Bank Negara Malaysia. The bid-to-cover ratio fell to 1.38 times, even lower than the September average of 2.06 times, data compiled by Bloomberg showed.

Auction interest was impacted by “a lack of fresh catalysts, while some investors rotate out of government bonds into higher-yielding private debt securities amid a supply wave,” said Winson Phoon, head of fixed-income research at Maybank Securities Pte. “The weak tone may linger until new drivers emerge or yields correct to compelling levels.”

The waning demand comes as traders pare back expectations of further rate cuts. Swaps are pricing a hold over the next six months, compared with their expectations at August-end of 13 basis points of easing over the same horizon. An expected pick up in corporate bond supply in the fourth quarter is also weighing on the demand for the government debt. – The Edge Malaysia

Read full publication <https://theedgemaalaysia.com/node/772907>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms AA2/P1 ratings of ORIX Leasing and ORIX Credit

RAM Ratings has affirmed the AA2/Stable rating of ORIX Leasing Malaysia Berhad's (OLM or the Group) RM500 mil Medium-Term Notes (MTN) Programme (2016/2031). The AA2/Stable rating of ORIX Credit Malaysia Sdn. Bhd.'s (OCM) RM1.5 bil MTN Programme (2021/2051) and the P1 rating of its RM500 mil Commercial Papers Programme (2020/2027) have also been affirmed.

The ratings incorporate an uplift based on RAM's assessment of a 'high likelihood' of extraordinary support from ORIX Corporation (ORIX Corp), the Group's ultimate parent, a diversified multinational financial services group established in Japan. This assessment is underpinned by OLM's strategic importance to ORIX Corp, evidenced by comprehensive oversight, extension of funding lines and guarantees on nearly all the Group's bank borrowings.

OLM's established franchise and market leadership in the domestic hire purchase and leasing industry further support the ratings. OCM, a wholly owned subsidiary of OLM, remains deeply integrated with the Group, accounting for 68% of pre-tax profit in FY Mar 2025. As such, the credit profiles of the two entities are closely aligned. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7069>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields move higher as government shutdown stretches on

U.S. Treasury yields moved higher on Monday as the U.S. government shutdown continued and investors monitored the state of the U.S. economy. The 10-year Treasury yield was up more than 4 basis points at 4.164%, and the 30-year bond yield was also up more than 4 basis points to 4.759%. The 2-year Treasury yield was up 2 basis points at 3.597%.

The U.S. government shutdown, which began at the start of the month, stretches on as lawmakers once again failed to reach a deal to keep the government open. On Friday, an attempt to pass both Republicans' "clean" resolution, which would see funding at the current levels continue through November, and Democrats' version which would extend health care tax credits and other measures, did not succeed.

This disagreement is what started the shutdown initially as Republican and Democrat lawmakers clashed on what's included in the funding bill. White House National Economic Council Director Kevin Hassett said on Sunday that layoffs for federal employees will start if President Donald Trump decides negotiations to stop the shutdown "are absolutely going nowhere." – CNBC

Read full publication at <https://www.cnbc.com/2025/10/06/us-treasury-yields-government-shutdown-stretches-on-.html>

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