



NEWS UPDATE

2 October 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 1 October 26	Daily Change bps	Yield 30 September 26	Weekly Change bps	Yield 24 September 26	Monthly Change bps	Yield 1 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.91	-9	5.00	-8	4.99	45	4.46	136	3.55
5 YEAR	5.01	-8	5.09	-2	5.03	46	4.55	128	3.73
7 YEAR	5.12	-7	5.19	2	5.10	46	4.66	118	3.94
10 YEAR	5.24	-5	5.29	6	5.18	45	4.79	106	4.18

MGS	Yield 1 October 26	Daily Change bps	Yield 30 September 26	Weekly Change bps	Yield 24 September 26	Monthly Change bps	Yield 1 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.47	0	3.47	0	3.47	8	3.39	47	3.00
5 YEAR	3.78	4	3.74	6	3.72	15	3.63	52	3.26
7 YEAR	4.01	3	3.98	6	3.95	16	3.85	64	3.37
10 YEAR	4.02	0	4.02	7	3.95	8	3.94	53	3.49

GII	Yield 1 October 26	Daily Change bps	Yield 30 September 26	Weekly Change bps	Yield 24 September 26	Monthly Change bps	Yield 1 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.49	0	3.49	-1	3.50	8	3.41	40	3.09
5 YEAR	3.80	4	3.76	8	3.72	15	3.65	55	3.25
7 YEAR	4.01	3	3.98	9	3.92	15	3.86	69	3.32
10 YEAR	4.05	2	4.03	9	3.96	16	3.89	53	3.52

AAA	Yield 1 October 26	Daily Change bps	Yield 30 September 26	Weekly Change bps	Yield 24 September 26	Monthly Change bps	Yield 1 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.13	0	4.13	6	4.07	40	3.73	57	3.56
5 YEAR	4.28	0	4.28	4	4.24	38	3.90	64	3.64
7 YEAR	4.42	0	4.42	5	4.37	37	4.05	70	3.72
10 YEAR	4.51	1	4.50	5	4.46	31	4.20	70	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Experts call for incentives in Budget 2027 to boost Malaysia's tokenised economy

The government should provide targeted financing and other incentives to support financial innovation, secure digital asset custody and robust blockchain infrastructure in Budget 2027.

Monash University Malaysia's Professor of Finance and head of the School of Business, Professor Nafis Alam said the incentive could help position Malaysia as a regional hub for the tokenised economy.

A tokenised economy is an economic system where assets and rights are represented as digital tokens on a blockchain, enabling fractional ownership, enhanced liquidity and more transparent transactions.

Digital asset custody is the safeguarding and management of the private cryptographic keys that control ownership and authorize transactions for blockchain-based assets such as cryptocurrencies, stablecoins, and tokenised real-world assets.

These incentives would help build the country's strengths in sukuk, Islamic finance, investment funds and capital markets. – The Malaysian Reserve

Read full publication at <https://themalaysianreserve.com/2026/10/01/experts-call-for-incentives-in-budget-2027-to-boost-malaysias-tokenised-economy/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's household borrowing cools, business loans hold firm

Malaysia's household borrowing and loan applications have softened in August amid persistent cost-of-living pressures, although business lending remained firm.

Hong Leong Investment Bank Bhd (HLIB) said the trend reinforced expectations that the 2027 Budget would prioritise measures to ease household burdens, including continued subsidies and higher social assistance.

It said household loan growth eased marginally to 5.0 per cent year-on-year (YoY) in August from 5.1 per cent in July.

Household loan applications contracted by 5.1 per cent compared with a 1.7 per cent increase previously.

"The decline in household applications was broad-based across passenger cars, residential property, personal uses and credit card usage," HLIB said in a note.

Household loan approvals fell at a steeper pace of 10.4 per cent in August from a 2.4 per cent decline in July. – New Straits Times

Read full publication at <https://www.nst.com.my/business/economy/2026/10/1545222/malaysias-household-borrowing-cools-business-loans-hold-firm>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields fall from multiyear highs

Treasury yields fell on Thursday, giving back some of the recent gains that propelled longer-dated rates to levels not seen in decades.

The 10-year Treasury yield breached a level last seen in April 2002, before easing 5 basis points to 5.243%. The 10-year influences rates on mortgage and auto loans and credit card debt. The yield on the 30-year Treasury bond also hit its highest in 24 years before dropping more than 2 basis points to 5.613%.

Jeff Kilburg, CEO of KKM Financial, said he sees the 10-year yield pulling back to around 4.5%-4.75% if the U.S. and Iran can reach a deal to end the war. “If we’re going to continue to stay in Iran, then that’s going to be problematic for the 10-year yield.”

Government borrowing costs around the world continued their relentless march upward on Thursday, continuing a monthslong trend as investors voted with their feet over a lack of political will to tackle fiscal deficits, while inflation remains stubbornly above target and leading central banks move to push interest rates higher.

Major economies face “persistently large deficits and rising interest expenses — challenges long associated with debt-distressed emerging market sovereigns,” the Institute of International Finance said last week. — CNBC

Read full publication at <https://www.cnbc.com/2026/10/01/us-treasury-bond-yield.html>

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