



NEWS UPDATE

21 May 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 20 May 26	Daily Change bps	Yield 19 May 26	Weekly Change bps	Yield 13 May 26	Monthly Change bps	Yield 20 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.11	-9	4.20	11	4.00	38	3.73	56	3.55
5 YEAR	4.22	-10	4.32	10	4.12	36	3.86	49	3.73
7 YEAR	4.39	-11	4.50	11	4.28	35	4.04	45	3.94
10 YEAR	4.57	-10	4.67	11	4.46	31	4.26	39	4.18

MGS	Yield 20 May 26	Daily Change bps	Yield 19 May 26	Weekly Change bps	Yield 13 May 26	Monthly Change bps	Yield 20 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.23	0	3.23	1	3.22	5	3.18	23	3.00
5 YEAR	3.42	0	3.42	5	3.37	7	3.35	16	3.26
7 YEAR	3.54	1	3.53	6	3.48	9	3.45	17	3.37
10 YEAR	3.61	0	3.61	3	3.58	3	3.58	12	3.49

GII	Yield 20 May 26	Daily Change bps	Yield 19 May 26	Weekly Change bps	Yield 13 May 26	Monthly Change bps	Yield 20 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.23	0	3.23	2	3.21	4	3.19	14	3.09
5 YEAR	3.36	3	3.33	3	3.33	7	3.29	11	3.25
7 YEAR	3.57	0	3.57	3	3.54	8	3.49	25	3.32
10 YEAR	3.63	1	3.62	2	3.61	5	3.58	11	3.52

AAA	Yield 20 May 26	Daily Change bps	Yield 19 May 26	Weekly Change bps	Yield 13 May 26	Monthly Change bps	Yield 20 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.62	0	3.62	2	3.60	2	3.60	6	3.56
5 YEAR	3.73	0	3.73	2	3.71	2	3.71	9	3.64
7 YEAR	3.81	0	3.81	2	3.79	1	3.80	9	3.72
10 YEAR	3.92	-1	3.93	2	3.90	2	3.90	11	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

AEON Credit raises additional RM550m from RM5b sukuk wakalah programme

AEON Credit Service (M) Bhd has issued its 13th senior sukuk with a nominal amount of RM550 million, under a six-year tenure, via its RM5 billion sukuk wakalah programme.

Proceeds from the senior sukuk will be used for financing disbursements based on shariah principles, according to its bourse filing on Wednesday.

“The fund would also be used to refinance any existing loan or financing of the company, or any sukuk previously issued,” the filing to the bourse read, adding that all utilisation of proceeds under the sukuk wakalah programme shall be shariah-compliant.

The senior sukuk forms part of AEON Credit’s sukuk wakalah programme, which was upsized to RM5 billion from the RM2 billion programme it established in 2019.

Shares in AEON Credit closed up three sen or 0.5% to RM5.99 on Wednesday, valuing the group at RM3.06 billion. Year to date, the stock has rose 4.54%. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/804329>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

AMRO: Malaysia outlook remains resilient amid external risks

Malaysia's economic outlook remains resilient despite a challenging global backdrop, with rising trade protectionism and geopolitical tensions offset by strong domestic demand and robust electronics exports, according to the ASEAN+3 Macroeconomic Research Office (AMRO).

In its 2026 Annual Consultation Report on Malaysia, AMRO said growth is expected to remain firm in the near term, ease in 2026 and stabilise around potential by 2027.

However, it warned that risks are tilted to the downside amid geopolitical uncertainties, trade tensions and a possible cooling of the artificial intelligence-driven investment cycle.

A central theme of the report is an ongoing investment upcycle, which AMRO described as a key catalyst for accelerating structural transformation and lifting Malaysia's long-term growth potential.

The country's resilience, AMRO noted, is underpinned by sound macroeconomic policies, steady foreign direct investment inflows, contained inflation and stable financial conditions. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/05/20/amro-malaysia-outlook-remains-resilient-amid-external-risks/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

30-year Treasury yield tumbles from highest in nearly two decades as oil prices slide

U.S. Treasury yields pulled back on Wednesday — with the 30-year yield coming off its highest levels since before the global financial crisis — as oil prices dropped.

The longer-dated 30-year Treasury bond yield dropped more than 6 basis points at 5.116%. That comes a day after the yield briefly advanced to 5.197%, its highest level since July 2007.

The 10-year Treasury yield — the main benchmark for mortgages, auto loans and credit card debt — tumbled more than 9 basis points to 4.576%. During Tuesday's session, it reached its highest level since January 2025 at 4.687%.

Yields on the 2-year Treasury note, which are more sensitive to calls on short-term Federal Reserve interest rate moves, slipped by more than 7 basis points to 4.047%.

Yields spiked in Tuesday's session amid escalating concerns that a reacceleration of inflation tied to the Iran War could push the Federal Reserve to raise interest rates. HSBC strategists in a note Tuesday described U.S. Treasuries as entering a “danger zone.” — CNBC

Read full publication at <https://www.cnbc.com/2026/05/20/us-treasury-yields-inch-lower-amid-significant-inflation-risk.html>

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