Bond+Sukuk Information Exchange

NEWS UPDATE

29 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 28 September 26	Daily Change bps	Yield 25 September 26	Weekly Change bps	Yield 21 September 26	Monthly Change bps	Yield 28 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	5.01	7	4.94	19	4.82	60	4.41	146	3.55
5 YEAR	5.06	8	4.98	23	4.83	58	4.48	133	3.73
7 YEAR	5.15	9	5.06	26	4.89	56	4.59	121	3.94
10 YEAR	5.24	7	5.17	28	4.96	51	4.73	106	4.18

MGS	Yield 28 September 26	Daily Change bps	Yield 25 September 26	Weekly Change bps	Yield 21 September 26	Monthly Change bps	Yield 28 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.49	4	3.45	5	3.44	13	3.36	49	3.00
5 YEAR	3.78	8	3.70	4	3.74	17	3.61	52	3.26
7 YEAR	4.00	5	3.95	1	3.99	20	3.80	63	3.37
10 YEAR	4.02	8	3.94	-13	4.15	15	3.87	53	3.49

GII	Yield 28 September 26	Daily Change bps	Yield 25 September 26	Weekly Change bps	Yield 21 September 26	Monthly Change bps	Yield 28 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.49	0	3.49	-1	3.50	11	3.38	40	3.09
5 YEAR	3.73	1	3.72	0	3.73	12	3.61	48	3.25
7 YEAR	4.00	6	3.94	6	3.94	19	3.81	68	3.32
10 YEAR	4.02	6	3.96	4	3.98	15	3.87	50	3.52

AAA	Yield 28 September 26	Daily Change bps	Yield 25 September 26	Weekly Change bps	Yield 21 September 26	Monthly Change bps	Yield 28 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.10	2	4.08	5	4.05	38	3.72	54	3.56
5 YEAR	4.28	4	4.24	4	4.24	40	3.88	64	3.64
7 YEAR	4.40	4	4.36	5	4.35	38	4.02	68	3.72
10 YEAR	4.50	4	4.46	2	4.48	31	4.19	69	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bank Negara: Solid fundamentals keep Malaysia's financial markets stable amid global headwinds

Malaysia's financial markets adjusted in an orderly manner despite external pressures, and conditions remain conducive for corporates to raise funds, Bank Negara Malaysia's Financial Markets Committee (FMC) said.

In a statement on Monday following the FMC's meeting on Sept 21, the committee cited sound economic fundamentals and strong foreign direct investment (FDI) inflows for the resilience of the domestic market.

It said United States Federal Reserve rate hikes that led to a stronger US dollar and higher US Treasury yields were main drivers of recent market movements.

"Nevertheless, the domestic financial markets continued to adjust in an orderly manner, supported by balanced two-way flows that ensured effective price intermediation among market participants," said the FMC.

The committee noted strong interest in corporate bond issuance and increased hedging as the ringgit moderated in September after being relatively stable in July and August and increased Malaysian Government Security yields after remaining flat for a prolonged period. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/819627

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysian bonds retreat as US yields, oil prices rise

Malaysian government bonds came under pressure last week as rising US Treasury yields and a rebound in oil prices reversed an earlier rally, according to CIMB Securities Sdn Bhd.

The firm said Malaysian Government Securities (MGS) yields rose by one to four basis points week-on-week, with the 10-year yield climbing back towards four per cent after falling as low as 3.89 per cent during the week. The 30-year MGS yield rose four basis points to 4.40 per cent, while the three-month Kuala Lumpur Interbank Offered Rate (Klibor) increased three basis points to 3.51 per cent.

CIMB Securities senior economist Lim Yee Ping and research head Michelle Chia said the rise in Klibor suggested banks were building liquidity buffers ahead of the RM29.5 billion Government Investment Issues (GII) redemption on Sept 30 and quarter-end funding requirements.

The Malaysian overnight rate, meanwhile, remained at 2.75 per cent, indicating that tighter conditions were concentrated in term funding rather than overnight liquidity. – New Straits Times

Read full publication at https://www.nst.com.my/business/economy/2026/09/1542620/malaysian-bonds-retreat-us-yields-oil-prices-rise

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields rise as march to multiyear highs continues

U.S. Treasury yields edged higher on Monday as pressure on global government bonds resumed, amid higher oil prices and inflation fears.

The 10-year U.S. Treasury note yield —the key benchmark for mortgage borrowing, auto loans and credit card debt — was up more than 5 basis points at 5.234%.

The longer-dated 30-year Treasury bond yield, which is more sensitive to geopolitical risks, was 5 basis points higher at 5.552%.

The 2-year Treasury note yield, which tends to react in line with short-term Federal Reserve interest rate decisions, moved up by more than 6 basis points to 4.926%.

Bond yields elsewhere also moved higher as anxiety surrounding global government debt and sticky inflation continue to weigh on investors.

The moves follow a volatile week for Treasurys. The benchmark 10-year note yield on Thursday reached its highest rate since June 2007 before easing, while the yield on the 30-year Treasury bond touched levels not seen since 2004. – CNBC

Read full publication at https://www.cnbc.com/2026/09/28/treasury-yields-bonds-selloff.html

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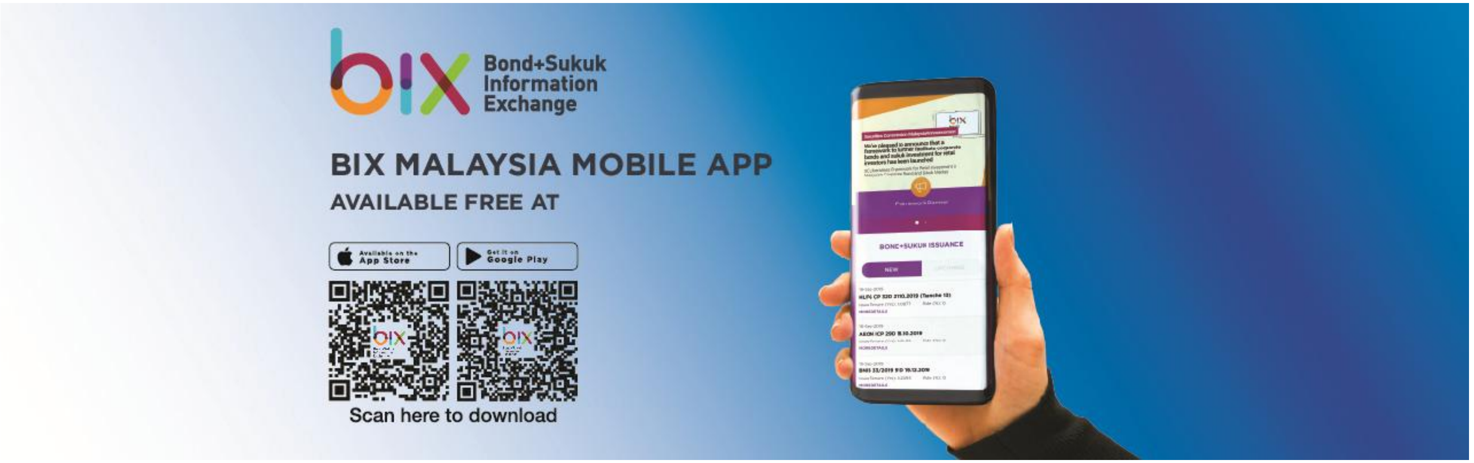

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