



NEWS UPDATE

4 June 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 3 June 25	Daily Change bps	Yield 2 June 25	Weekly Change bps	Yield 27 May 25	Monthly Change bps	Yield 2 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.93	2	3.91	0	3.93	11	3.82	-34	4.27
5 YEAR	4.04	3	4.01	0	4.04	12	3.92	-34	4.38
7 YEAR	4.23	1	4.22	1	4.22	12	4.11	-25	4.48
10 YEAR	4.46	0	4.46	3	4.43	13	4.33	-12	4.58

MGS	Yield 3 June 25	Daily Change bps	Yield 30 May 25*	Weekly Change bps	Yield 27 May 25	Monthly Change bps	Yield 2 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.16	0	3.16	1	3.15	-8	3.24	-32	3.48
5 YEAR	3.21	0	3.21	3	3.18	-13	3.34	-41	3.62
7 YEAR	3.39	0	3.39	0	3.39	-18	3.57	-38	3.77
10 YEAR	3.53	1	3.52	-2	3.55	-14	3.67	-29	3.82

*Malaysia Market closed on 2 June in observance of Agong's Birthday Day Holiday

GII	Yield 3 June 25	Daily Change bps	Yield 30 May 25*	Weekly Change bps	Yield 27 May 25	Monthly Change bps	Yield 2 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.17	0	3.17	0	3.17	-16	3.33	-16	3.33
5 YEAR	3.29	0	3.29	-1	3.30	-16	3.45	-33	3.62
7 YEAR	3.40	1	3.39	-2	3.42	-15	3.55	-34	3.74
10 YEAR	3.53	1	3.52	-2	3.55	-11	3.64	-30	3.83

AAA	Yield 3 June 25	Daily Change bps	Yield 30 May 25*	Weekly Change bps	Yield 27 May 25	Monthly Change bps	Yield 2 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.59	0	3.59	-1	3.60	-8	3.67	-24	3.83
5 YEAR	3.63	0	3.63	-1	3.64	-9	3.72	-32	3.95
7 YEAR	3.68	0	3.68	0	3.68	-10	3.78	-31	3.99
10 YEAR	3.75	0	3.75	1	3.74	-11	3.86	-29	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

EPF registers investment income of RM18.31bil in 1Q

The Employees Provident Fund (EPF) recorded an investment income of RM18.31bil in the first quarter ended March 31, 2025 (1Q25), a weaker performance from a year ago as equities contribution fell amid softer global equity markets.

The pension fund said its quarterly income - which was 13% lower than RM20.99bil in the corresponding period in 2024 - was cushioned by its diversified global portfolio. It added that its portfolio remained on course for long-term value creation.

"In a more challenging and uncertain market environment, the EPF maintains a dynamic and well-diversified portfolio to help safeguard value and manage downside risks. We continue to actively explore investment opportunities across both domestic and international markets to strengthen our portfolio and support long-term, sustainable returns for our members," said CEO Ahmad Zulqarnain Onn.

Moving forward, the EPF expects global economic conditions to remain challenging amid persistent geopolitical tensions and the risk of high tariff and non-tariff barriers between major economies, particularly the US and China. – The Star

Read full publication <https://www.thestar.com.my/business/business-news/2025/06/03/epf-registers-investment-income-of-rm1831bil-in-1q>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Loan growth eases, but applications pick up

The banking sector is expected to experience slower loan growth this year, according to RHB Research. Citing Bank Negara Malaysia's April statistics, the firm said year-on-year loan growth had softened, particularly within the business segment. The central bank noted that business loans expanded by four per cent year-on-year in April, down slightly from 4.3 per cent in March.

"Nevertheless, stronger loan growth was seen in the finance sector, which rose 15.5 per cent year-on-year, and the transport sector, which grew 10 per cent," RHB Research said in a note. On an annualised basis, system loan growth stood at a muted 3.1 per cent.

As a result, the firm has revised its 2025 system loan growth forecast to 4.5 to 5.0 per cent, down from five per cent previously. In contrast to slower loan growth, RHB Research noted that loan applications rose seven per cent year-to-date, mainly driven by the business segment.

Loan approvals were also up five per cent over the same period. However, loan disbursements lagged behind, registering a one per cent decline, which could suggest a potential pickup in disbursements in the months ahead. – New Straits Times

Read full publication at <https://www.nst.com.my/business/corporate/2025/06/1225155/loan-growth-eases-applications-pick>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasurys give back early gains after OECD slashes 2025 U.S. growth outlook, citing higher tariffs

U.S. Treasurys pared back earlier gains on Tuesday as investors weighed the U.S. economic growth outlook following a cut to estimates from the OECD. Investors also continued to monitor rising trade tensions with China as well as the European Union.

The 10-year Treasury yield was just more than a basis point lower at 4.45% after dropping more than 4 basis points earlier in the day. Last month, the benchmark yield rose above 4.50%. The 30-year Treasury yield dipped less than 2 basis points to 4.976%.

The Organization for Economic Co-operation and Development downgraded the U.S.' growth outlook to just 1.6% this year, and 1.5% in 2026. The OECD previously expected a 2.2% expansion in 2025. It also downgraded the outlook for the global economy, citing tariffs and policy uncertainty.

“The global outlook is becoming increasingly challenging,” the report said. “Substantial increases in barriers to trade, tighter financial conditions, weaker business and consumer confidence and heightened policy uncertainty will all have marked adverse effects on growth prospects if they persist.”— CNBC

Read full publication at <https://www.cnn.com/2025/06/03/us-treasury-yields-oecd-cuts-us-growth-outlook-on-tariff-uncertainty.html>

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ISUANCE NO.	ISSUANCE DATE	ISSUANCE TYPE	ISSUANCE AMOUNT	ISSUANCE CURRENCY	ISSUANCE STATUS
ALIN CP 2021 210,000 (Fixed)	2021-01-15	Fixed	210,000	MYR	Issued
ALIN CP 2021 210,000 (Fixed)	2021-01-15	Fixed	210,000	MYR	Issued
ALIN CP 2021 210,000 (Fixed)	2021-01-15	Fixed	210,000	MYR	Issued

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