

NEWS UPDATE

25 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 24 November 26	Daily Change bps	Yield 23 November 26	Weekly Change bps	Yield 17 November 26	Monthly Change bps	Yield 23 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.67	-2	4.69	-17	4.84	-8	4.75	112	3.55
5 YEAR	4.69	-5	4.74	-21	4.90	-13	4.82	96	3.73
7 YEAR	4.79	-2	4.81	-20	4.99	-10	4.89	85	3.94
10 YEAR	4.91	-1	4.92	-19	5.10	-9	5.00	73	4.18

MGS	Yield 24 November 26	Daily Change bps	Yield 23 November 26	Weekly Change bps	Yield 17 November 26	Monthly Change bps	Yield 23 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.35	0	3.35	-6	3.41	-6	3.41	35	3.00
5 YEAR	3.55	3	3.52	-6	3.61	-9	3.64	29	3.26
7 YEAR	3.75	2	3.73	-6	3.81	-9	3.84	38	3.37
10 YEAR	3.79	2	3.77	-5	3.84	-10	3.89	30	3.49

GII	Yield 24 November 26	Daily Change bps	Yield 23 November 26	Weekly Change bps	Yield 17 November 26	Monthly Change bps	Yield 23 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.39	-2	3.41	-4	3.43	-3	3.42	30	3.09
5 YEAR	3.58	2	3.56	-6	3.64	-9	3.67	33	3.25
7 YEAR	3.73	0	3.73	-7	3.80	-10	3.83	41	3.32
10 YEAR	3.83	0	3.83	-5	3.88	-10	3.93	31	3.52

AAA	Yield 24 November 26	Daily Change bps	Yield 23 November 26	Weekly Change bps	Yield 17 November 26	Monthly Change bps	Yield 23 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.17	-2	4.19	-1	4.18	-2	4.19	61	3.56
5 YEAR	4.31	1	4.30	0	4.31	4	4.27	67	3.64
7 YEAR	4.40	-1	4.41	-1	4.41	6	4.34	68	3.72
10 YEAR	4.51	0	4.51	-1	4.52	5	4.46	70	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Maybank completes Malaysia's first tokenised government bond transaction, eyes commercial applications

Malayan Banking Bhd (KL:MAYBANK) has completed Malaysia's first tokenised Malaysian Government Securities (MGS) transaction, paving the way for the use of blockchain technology in the trading and settlement of government bonds.

The transaction, conducted as part of a pilot with its insurance arm Etiqa Life Insurance Bhd, falls under Bank Negara Malaysia's (BNM) Digital Asset Innovation Hub (DAIH), the country's largest lender by assets said in a statement.

The pilot integrated tokenised securities, tokenised deposits and custody services into a programmable delivery-versus-payment (DvP) process spanning both blockchain and conventional financial infrastructure. Maybank also provided custody services for the underlying cash and securities.

Tokenisation is the process of representing financial assets or claims as digital tokens on a blockchain or distributed digital ledger, enabling transactions to be programmed and executed automatically when predetermined conditions are met. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/827067

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's labour productivity growth slows to 4.4pct in Q3

Malaysia's labour productivity growth has moderated to 4.4 per cent in the third quarter of 2026 from 5.5 per cent in the preceding quarter, amid slower growth in output per hour worked.

The Statistics Department said labour productivity, measured by value added per hour worked, rose to RM48.20 in the quarter from RM46.60 in the preceding quarter.

The growth was supported by a 5.5 per cent expansion in the economy, while total hours worked increased by 1.0 per cent to 9.7 billion hours.

Labour productivity measured by value added per employed person also moderated, growing by 4.2 per cent compared with 4.9 per cent in the second quarter.

Value added per employed person increased to RM27,788 from RM26,598, while total employment rose by 1.2 per cent to 16.8 million people.

At the sectoral level, manufacturing recorded the strongest labour productivity growth per hour worked at 6.9 per cent, although this was slightly lower than the 7.1 per cent recorded in the preceding quarter. – New Straits Times

Read full publication at https://www.nst.com.my/business/economy/2026/11/1584545/malaysias-labour-productivity-growth-slows-44pct-q3?source=widget

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields are steady as investors await more economic data

U.S. Treasury yields were steady on Tuesday as investors looked ahead to more economic data releases due out later in the week. The 10-year Treasury yield — the key benchmark for mortgages, student loans and credit card debt — was up more than 1 basis point at 4.932%.

The 2-year Treasury note yield, the most sensitive to short-term Federal Reserve interest rate decisions, was higher by more than 2 basis points at 4.691%. The 30-year Treasury yield — which often reacts the most to geopolitical developments — rose 2 basis points to 5.315%.

The October reading of the personal consumption expenditures price index, which measures underlying inflation, is due Wednesday. A rise of 0.3% is expected, according to economists polled by Dow Jones, with the annual headline inflation anticipated to come in at 3.8%.

The data comes after consumer confidence jumped in November. The Conference Board’s survey released Tuesday showed the headline confidence index moved to 103.3, marking an increase of 11.4 points from October and above the Dow Jones forecast for 92.2. – CNBC

Read full publication at https://www.cnbc.com/2026/11/24/treasury-yields-bonds-inflation.html

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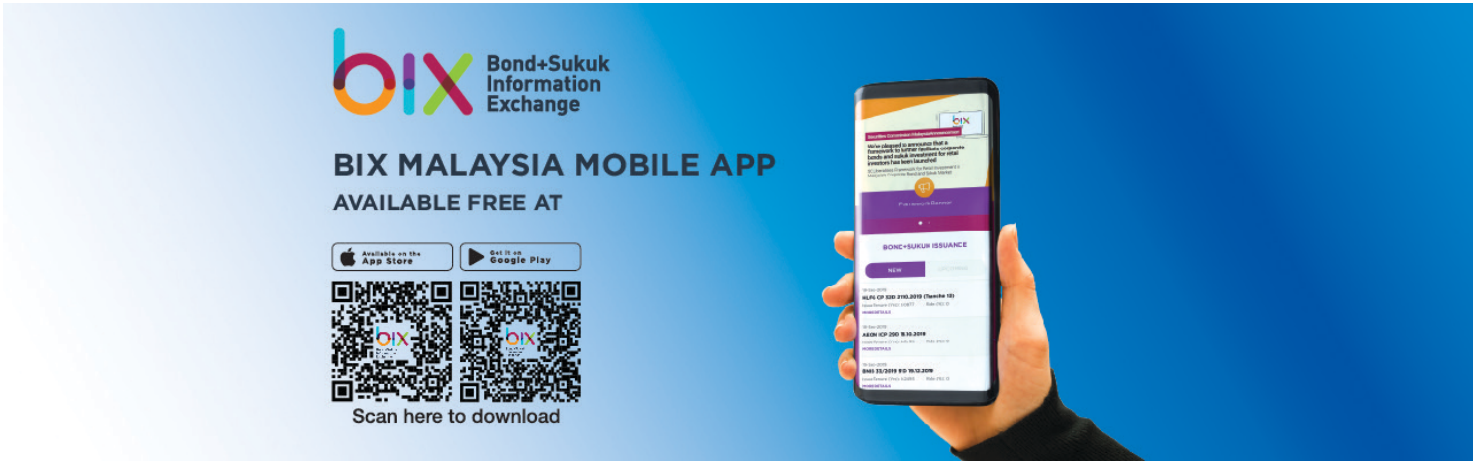
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