



# NEWS UPDATE

3 April 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 2 April 26	Daily Change bps	Yield 1 April 26	Weekly Change bps	Yield 26 March 26	Monthly Change bps	Yield 2 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.82	-2	3.84	-18	4.00	33	3.49	27	3.55
5 YEAR	3.94	-3	3.97	-14	4.08	32	3.62	21	3.73
7 YEAR	4.12	-3	4.15	-13	4.25	30	3.82	18	3.94
10 YEAR	4.31	-2	4.33	-11	4.42	26	4.05	13	4.18

MGS	Yield 2 April 26	Daily Change bps	Yield 1 April 26	Weekly Change bps	Yield 26 March 26	Monthly Change bps	Yield 2 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.24	1	3.23	-2	3.26	21	3.03	24	3.00
5 YEAR	3.43	2	3.41	1	3.42	12	3.31	17	3.26
7 YEAR	3.52	1	3.51	2	3.50	13	3.39	15	3.37
10 YEAR	3.62	4	3.58	2	3.60	13	3.49	13	3.49

GII	Yield 2 April 26	Daily Change bps	Yield 1 April 26	Weekly Change bps	Yield 26 March 26	Monthly Change bps	Yield 2 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.21	1	3.20	0	3.21	12	3.09	12	3.09
5 YEAR	3.37	0	3.37	3	3.34	11	3.26	12	3.25
7 YEAR	3.60	2	3.58	19	3.41	26	3.34	28	3.32
10 YEAR	3.62	1	3.61	4	3.58	12	3.50	10	3.52

AAA	Yield 2 April 26	Daily Change bps	Yield 1 April 26	Weekly Change bps	Yield 26 March 26	Monthly Change bps	Yield 2 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.61	0	3.61	2	3.59	5	3.56	5	3.56
5 YEAR	3.70	0	3.70	0	3.70	6	3.64	6	3.64
7 YEAR	3.79	0	3.79	2	3.77	6	3.73	7	3.72
10 YEAR	3.90	0	3.90	2	3.88	7	3.83	9	3.81

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

---

Today's headlines of interest and summaries as extracted from the international and local media.

## **Foreigners chase Malaysian bonds as war hits emerging markets**

Global investors are pouring money into Malaysian bonds as the Iran conflict drives oil prices higher, bolstering the outlook for the energy-exporting nation while rattling other emerging-market peers.

Global funds bought over US\$2 billion in Malaysian corporate and sovereign bonds as of March 19, marking the highest inflow in 10 months, according to the latest data from Bank Negara Malaysia (BNM). By contrast, debt markets in Thailand and Indonesia experienced capital outflows last month.

Outflows from some of Southeast Asia's bonds reflect a broader retreat from the emerging markets. Global emerging-market exchange-traded bond funds recorded a cumulative exodus of nearly US\$1 billion in the month through March 27, according to data compiled by Bloomberg.

Malaysia's decoupling stems from a projected oil-revenue windfall that cushions the economy while rising crude prices from the Iran war pressure finances of other nations. The fiscal support also anchors inflation, buoying Malaysian sovereign bonds and the ringgit as regional peers struggle. – The Edge Singapore

*Read full publication at <https://www.theedgesingapore.com/amp/news/malaysia/foreigners-chase-malaysian-bonds-war-hits-emerging-markets>*

# NEWS UPDATE

---

Today's headlines of interest and summaries as extracted from the international and local media.

## **RAM Ratings assigns ratings to DNeX's maiden sukuk programme**

RAM Ratings has assigned ratings of A<sub>1</sub>/Stable and A<sub>3</sub>/Stable to Dagang NeXchange Berhad's (DNeX or the Group) proposed RM3.0 bil Senior Islamic Medium-Term Notes and Subordinated Perpetual Islamic Notes Programme.

The ratings reflect the Group's diversified business profile. Its three core businesses (semiconductor, energy and IT) contributed a respective 61%, 23% and 16% to Group revenue for FY Dec 2025. In our view, DNeX's market position in the semiconductor and IT businesses is protected by barriers to entry, including high capital intensity and long operating track record, technical expertise, and the strategic importance of certain assets to the nation. The Group has strengthened its operational capabilities through strategic partnerships with global players, such as Google (Google Distributed Cloud services), Interuniversity Microelectronics Centre (semiconductor process technology), and fellow upstream player Hibiscus Petroleum (management of United Kingdom oilfield assets).

DNeX's financial profile is currently underpinned by its conservative leverage and healthy liquidity. As at end-December 2025, outstanding borrowings stood at RM132.8 mil, with gearing ratio of 0.08 times. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7244>

# NEWS UPDATE

---

Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields edge lower as investors monitor Iran war developments

Treasury yields ticked lower on Thursday as traders assessed the latest U.S.-Iran war developments to close out a wild, holiday-shortened week.

The yield on the 10-year Treasury fell more than 1 basis point to 4.309%. The 2-year yield was down less than 1 basis point at 3.80%. The 30-year Treasury yield slipped 2 basis points to 4.882%. Yields moved lower from their rise earlier in the day on the heels of Iran and Oman reportedly drafting a protocol to “monitor” Strait of Hormuz traffic. U.S. equities surged into positive territory, with the Dow erasing much of its 600-point loss.

In an address to the American people on Wednesday evening, President Donald Trump said he expected the war to last another two to three weeks, during which time U.S. forces will “hit” Iran “extremely hard.”

Oil prices surged following the address, with West Texas Intermediate crude futures closing above \$111 per barrel and international benchmark Brent crude futures closing just above \$109 per barrel. – CNBC

Read full publication at <https://www.cnbc.com/2026/04/02/treasury-yields-rise-trump-conflict-iran.html>

# DISCLAIMER

---

## **No Offer**

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

## **Website Information**

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

## **Third party products and services**

Through the BIX website you may be able to link to other websites which are not under the control of the [Company](#). The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

# SUBSCRIBE NOW

---

Head on to our website at [bixmalaysia.com](http://bixmalaysia.com) to learn more about Malaysia's Bond & Sukuk



**bix** Bond+Sukuk  
Information  
Exchange

**BIX MALAYSIA MOBILE APP**  
AVAILABLE FREE AT

Available on the  
App Store

Get it on  
Google Play

Scan here to download

**BOND+SUKUK ISSUANCE**

ISUANCE NO.	ISUANCE DATE	ISUANCE TYPE	ISUANCE AMOUNT	ISUANCE STATUS
ALM CP 2024 110,000 (Circle 1)	2024-11-01	ALM CP	RM 110,000,000	ISSUED
ALM CP 2024 110,000 (Circle 2)	2024-11-01	ALM CP	RM 110,000,000	ISSUED
BMU CP 2024 110,000 (Circle 1)	2024-11-01	BMU CP	RM 110,000,000	ISSUED
BMU CP 2024 110,000 (Circle 2)	2024-11-01	BMU CP	RM 110,000,000	ISSUED

# DOWNLOAD NOW

---

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

# REACH OUT TO US

---

Research & Business Development,  
BIX Malaysia

 [feedback@bixmalaysia.com](mailto:feedback@bixmalaysia.com)