

NEWS UPDATE

2 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 30 October 26	Daily Change bps	Yield 29 October 26	Weekly Change bps	Yield 23 October 26	Monthly Change bps	Yield 30 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.65	-8	4.73	-10	4.75	-35	5.00	110	3.55
5 YEAR	4.71	-7	4.78	-11	4.82	-38	5.09	98	3.73
7 YEAR	4.80	-7	4.87	-9	4.89	-39	5.19	86	3.94
10 YEAR	4.94	-4	4.98	-6	5.00	-35	5.29	76	4.18

MGS	Yield 30 October 26	Daily Change bps	Yield 29 October 26	Weekly Change bps	Yield 23 October 26	Monthly Change bps	Yield 30 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.39	-2	3.41	-2	3.41	-8	3.47	39	3.00
5 YEAR	3.68	-2	3.70	4	3.64	-6	3.74	42	3.26
7 YEAR	3.87	-3	3.90	3	3.84	-11	3.98	50	3.37
10 YEAR	3.89	-4	3.93	0	3.89	-13	4.02	40	3.49

GII	Yield 30 October 26	Daily Change bps	Yield 29 October 26	Weekly Change bps	Yield 23 October 26	Monthly Change bps	Yield 30 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.43	-1	3.44	1	3.42	-6	3.49	34	3.09
5 YEAR	3.67	-3	3.70	0	3.67	-9	3.76	42	3.25
7 YEAR	3.85	-4	3.89	2	3.83	-13	3.98	53	3.32
10 YEAR	3.92	-2	3.94	-1	3.93	-11	4.03	40	3.52

AAA	Yield 30 October 26	Daily Change bps	Yield 29 October 26	Weekly Change bps	Yield 23 October 26	Monthly Change bps	Yield 30 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.20	0	4.20	1	4.19	7	4.13	64	3.56
5 YEAR	4.32	1	4.31	5	4.27	4	4.28	68	3.64
7 YEAR	4.45	2	4.43	11	4.34	3	4.42	73	3.72
10 YEAR	4.52	1	4.51	6	4.46	2	4.50	71	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysian bond market on edge ahead of BNM policy meeting

Malaysia's bond market is bracing for a potential reset in the domestic rates narrative as attention pivots to Bank Negara Malaysia's (BNM) upcoming monetary policy decision on Nov 5.

According to RAM Ratings in its Mid-Week Bond Market Update on Oct 29, market watchers are looking beyond just the baseline interest rate decision, focusing on the central bank's updated assessment of growth and inflation. The tone of BNM's forward guidance is expected to be a critical driver for front-end Malaysian Government Securities (MGS) pricing and expectations for the domestic policy trajectory, said RAM Ratings in the report.

"With the Federal Reserve voting on Oct 28 to keep its benchmark interest rate unchanged in a hawkish hold decision, attention shifts to the October employment report on Nov 6 and CPI on Nov 10.

"These releases will provide an important read on labour-market and inflation conditions, with any upside surprises potentially reviving major upward pressure on US Treasury yields and, by extension, external pressure on MGS," the rating firm noted. – New Straits Times

Read full publication at https://www.nst.com.my/business/economy/2026/11/1568101/malaysian-bond-market-edge-ahead-bnm-policy-meeting

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign investors sold RM3.7 billion worth of government bond as yields rise

Government bond yields moved mostly higher during the week as accelerating producer prices and elevated global oil prices raised inflation concerns, although Kenanga Research expects yields to ease towards the end of 2026.

In its latest fixed-income market report, the research house said yields on Malaysian Government Securities (MGS) and Government Investment Issues (GII) moved between a decline of two basis points and an increase of 8.3 basis points across the yield curve.

The benchmark 10-year MGS yield rose 4.2 basis points to 3.928%, while the 10-year GII yield increased 3.9 basis points to 3.955%.

Kenanga attributed the upward movement largely to concerns over domestic inflation after Malaysia's Producer Price Index (PPI) surged to a 51-month high of 12% year-on-year in September, compared with 10.7% in August.

The sharp increase raised concerns that higher production costs could eventually translate into broader consumer price pressures. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/10/31/foreign-investors-sold-rm3-7-billion-worth-of-government-bond-as-yields-rise/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields fall as bonds find safe-haven bid amid tech stock rout

U.S. Treasury yields declined on Friday as investors moved into safe havens amid a sell-off in equities, led by technology.

The 10-year Treasury, which is used as a benchmark for mortgages, auto loans, and credit card debt, was down 6 basis points to 4.929%.

The long-dated 30-year Treasury fell more than 1 basis point to 5.31%. The 2-year Treasury, which tracks short-term Federal Reserve rate decisions, moved more than 6 basis points lower to 4.594%.

Investors are still digesting the key events of the week, including the release of the personal consumption expenditures price index on Thursday, which rose 0.5% monthly and 3.6% year-over-year, exceeding the Fed's 2% target.

This came a day after the central bank decided to hold its key interest rate steady in a range between 3.75% and 4% in a widely expected move.

Fed Chairman Kevin Warsh told reporters following the meeting that policymakers were not on a set course on monetary policy. – CNBC

Read full publication at https://www.cnbc.com/2026/10/30/us-treasury-yields-fed-interest-rates.html

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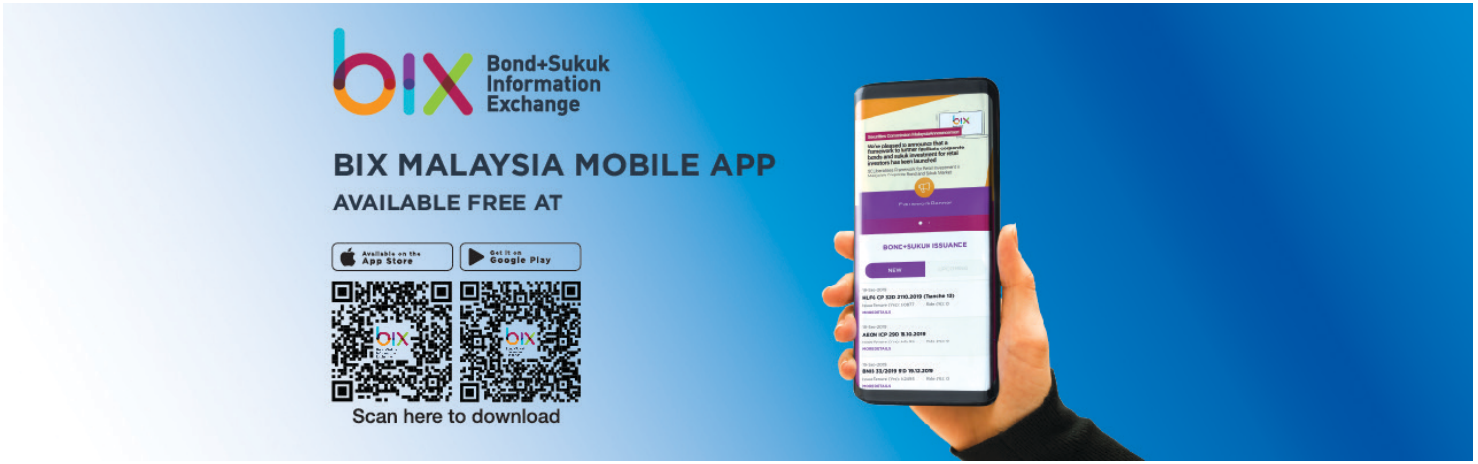
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