



NEWS UPDATE

9 July 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 8 July 26	Daily Change bps	Yield 7 July 26	Weekly Change bps	Yield 1 July 26	Monthly Change bps	Yield 8 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.21	3	4.18	2	4.19	0	4.21	66	3.55
5 YEAR	4.31	4	4.27	7	4.24	2	4.29	58	3.73
7 YEAR	4.43	3	4.40	8	4.35	1	4.42	49	3.94
10 YEAR	4.56	1	4.55	8	4.48	0	4.56	38	4.18

MGS	Yield 8 July 26	Daily Change bps	Yield 7 July 26	Weekly Change bps	Yield 1 July 26	Monthly Change bps	Yield 8 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	1	3.25	0	3.26	-1	3.27	26	3.00
5 YEAR	3.41	2	3.39	1	3.40	-3	3.44	15	3.26
7 YEAR	3.55	1	3.54	2	3.53	-9	3.64	18	3.37
10 YEAR	3.63	1	3.62	2	3.61	1	3.62	14	3.49

GII	Yield 8 July 26	Daily Change bps	Yield 7 July 26	Weekly Change bps	Yield 1 July 26	Monthly Change bps	Yield 8 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	0	3.26	2	3.24	-1	3.27	17	3.09
5 YEAR	3.36	0	3.36	1	3.35	-1	3.37	11	3.25
7 YEAR	3.54	0	3.54	0	3.54	-3	3.57	22	3.32
10 YEAR	3.62	0	3.62	0	3.62	-2	3.64	10	3.52

AAA	Yield 8 July 26	Daily Change bps	Yield 7 July 26	Weekly Change bps	Yield 1 July 26	Monthly Change bps	Yield 8 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.65	0	3.65	0	3.65	2	3.63	9	3.56
5 YEAR	3.76	0	3.76	-1	3.77	2	3.74	12	3.64
7 YEAR	3.85	0	3.85	1	3.84	2	3.83	13	3.72
10 YEAR	3.96	0	3.96	0	3.96	1	3.95	15	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

What it means when our international reserves hit record high

The international reserves climbed to their highest level in more than 12 years at the end of June, supported by stronger foreign currency reserves and renewed foreign inflows into the domestic bond market, according to Kenanga Investment Bank Research.

The research house noted that Bank Negara Malaysia's (BNM) international reserves increased by US\$2.0 billion, or 1.5% month-on-month, to US\$132.6 billion as at June 30, marking the highest reserve level since January 2014.

The latest reserve position is sufficient to finance 4.7 months of imports of goods and services, an improvement from 4.6 months in May, while the reserves-to-short-term external debt ratio remained unchanged at 0.9 times.

Kenanga said the increase was largely driven by foreign currency assets, which rose by US\$2.5 billion, or 2.2% month-on-month, to US\$117.2 billion.

The improvement was likely supported by renewed foreign investor inflows into Malaysia's bond market, with net foreign exchange reserves reaching US\$83.4 billion in May, the highest level in more than four years. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/07/08/what-it-means-when-our-international-reserves-hit-record-high/?utm_source=rss&utm_medium=rss&utm_campaign=what-it-means-when-our-international-reserves-hit-record-high

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

IILM's outstanding sukuk portfolio hits record US\$7.2bil

The International Islamic Liquidity Management Corporation's (IILM) total outstanding short-term sukuk assets climbed to a record US\$7.2 billion, following a US\$1.28 billion issuance and reissuance exercise (US\$1=RM4.07).

IILM, the world's leading issuer of Syariah-compliant short-term liquidity instruments, said the issuances were made across four different tenors of one, three, six and 12 months. The auction attracted strong demand from a diverse base of international investors, generating aggregate orders of US\$2.763 billion, representing an oversubscription rate of 2.16 times.

The four series were priced at 3.86 per cent for US\$378 million (one-month), 4.05 per cent for US\$547 million (three-month), 4.10 per cent for US\$317 million (six-month) and 4.05 per cent for US\$40 million (12-month), it said in a statement.

"Today's transaction marked IILM's thirteenth sukuk auction in 2026, bringing cumulative issuance volume for the year to US\$15.877 billion across 62 short-term sukuk series of varying maturities," it said. – New Straits Times

Read full publication at <https://www.nst.com.my/amp/business/corporate/2026/07/1483316/iilms-outstanding-sukuk-portfolio-hits-record-us72bil>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield climbs to 4.57% as jumping oil prices reignite inflation fears

U.S. Treasury yields rose on Wednesday, led higher by soaring oil prices, after President Donald Trump said at the NATO summit in Turkey that he thinks the ceasefire with Iran is over.

The yield on the 10-year Treasury note — the main benchmark for mortgages, auto loans and credit card debt — was last seen more than 4 basis points higher at 4.571%.

Shorter- and longer-term yields also moved higher. The yield on the 2-year Treasury note, which typically tracks short-term Federal Reserve interest rate decisions, was up by more than 4 basis points at 4.206%.

Meanwhile, the 30-year Treasury yield, which traditionally moves on geopolitical events, climbed more than 2 basis points to 5.069%.

Trump's comments pushed oil prices higher, leading to worries of rising inflation and putting upward pressure on yields.

Oil prices remained higher after Trump later Wednesday threatened to strike Iran again after the U.S. attacked the country on Tuesday. – CNBC

Read full publication at <https://www.cnbc.com/2026/07/08/treasury-yields-trump-iran-ceasefire.html>

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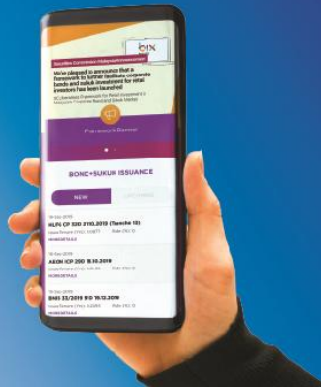
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