



NEWS UPDATE

9 June 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 6 June 25	Daily Change bps	Yield 5 June 25	Weekly Change bps	Yield 30 May 25	Monthly Change bps	Yield 6 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	4.02	12	3.90	15	3.87	29	3.73	-25	4.27
5 YEAR	4.13	14	3.99	17	3.96	23	3.90	-25	4.38
7 YEAR	4.31	13	4.18	13	4.18	21	4.10	-17	4.48
10 YEAR	4.51	11	4.40	10	4.41	21	4.30	-7	4.58

MGS	Yield 6 June 25	Daily Change bps	Yield 5 June 25	Weekly Change bps	Yield 30 May 25	Monthly Change bps	Yield 6 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.15	-1	3.16	-1	3.16	-8	3.23	-33	3.48
5 YEAR	3.18	-2	3.20	-3	3.21	-14	3.32	-44	3.62
7 YEAR	3.40	-1	3.41	1	3.39	-14	3.54	-37	3.77
10 YEAR	3.52	0	3.52	0	3.52	-13	3.65	-30	3.82

GII	Yield 6 June 25	Daily Change bps	Yield 5 June 25	Weekly Change bps	Yield 30 May 25	Monthly Change bps	Yield 6 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.15	-1	3.16	-2	3.17	-12	3.27	-18	3.33
5 YEAR	3.28	-1	3.29	-1	3.29	-14	3.42	-34	3.62
7 YEAR	3.40	0	3.40	1	3.39	-15	3.55	-34	3.74
10 YEAR	3.51	-1	3.52	-1	3.52	-13	3.64	-32	3.83

AAA	Yield 6 June 25	Daily Change bps	Yield 5 June 25	Weekly Change bps	Yield 30 May 25	Monthly Change bps	Yield 6 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.59	0	3.59	0	3.59	-8	3.67	-24	3.83
5 YEAR	3.63	0	3.63	0	3.63	-9	3.72	-32	3.95
7 YEAR	3.68	0	3.68	0	3.68	-10	3.78	-31	3.99
10 YEAR	3.75	0	3.75	0	3.75	-11	3.86	-29	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings assigns preliminary AA3/Stable rating to Exsim Capital's Tranche 7 IMTN

RAM Ratings has assigned a preliminary rating of AA3/Stable to the proposed ASEAN Sustainability SRI Sukuk of up to RM475 mil (Tranche 7 IMTN) under Exsim Capital Resources Berhad's (Issuer) RM2 bil Sukuk Musharakah Programme. The Issuer is a special-purpose financing vehicle wholly owned by Exsim Development Sdn Bhd (Exsim).

The Tranche 7 IMTN will be backed by future receivables under the sale and purchase agreement (SPA) for two service residences projects - The Kingswoodz in Bukit Jalil and Noordinz Suites in George Town (collectively, the Projects).

Future receipts will fund the Projects' remaining construction costs and cover all fees, expenses and obligations under the Tranche 7 IMTN and the accompanying RM110 mil unrated Sukuk Murabahah ICP (Tranche 7 ICP).

The Tranche 7 ICP, which will be fully underwritten by a financial institution rated AAA/Stable/P1 by RAM, will serve as a liquidity line for cost overruns, working capital gaps and any shortfalls in IMTN profit payments and senior expenses. – RAM Ratings

Read full publication <https://www.ram.com.my/pressrelease/?prviewid=6952>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Sub-regional initiatives such as IIMT-GT, BIMP-EAGA have borne fruit while complementing ASEAN Economic Community ambitions

Sub-regional initiatives such as the Indonesia-Malaysia-Thailand Growth Triangle (IMT-GT) and the Brunei Darussalam-Indonesia-Malaysia-Philippines East ASEAN Growth Area (BIMP-EAGA) have not only borne fruit significantly but proven to be vital complements to the ASEAN Economic Community (AEC) in boosting trade, investment and regional connectivity.

UOB Kay Hian Wealth Advisors Sdn Bhd head of investment research Mohd Sedek Jantan said while the AEC sets a broad macroeconomic framework, prioritising sub-regional areas have also addressed developmental disparities by targeting marginalised and less-developed areas while operationalising ASEAN's inclusive growth agenda.

“The IMT-GT hugs the Strait of Malacca, one of the world's busiest trade routes, while the BIMP-EAGA sits along the Sulu and Sulawesi Seas, a gateway for maritime connectivity, making them natural nodes for boosting trade, investment and connectivity across ASEAN and beyond. Their strength lies in their focus on what economists call ‘spatial economics’ — targeting lagging regions with tailored interventions,” he told Bernama. – The Sun

Read full publication at <https://thesun.my/malaysia-news/sub-regional-initiatives-such-as-iimt-gt-bimp-eaga-have-borne-fruit-while-complementing-asean-economic-community-ambitions-GG14216374>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields tick higher after latest U.S. jobs data release

Treasury yields spiked higher Friday on the back of hotter-than-expected U.S. jobs data, as investors breathed a sigh of relief that the U.S. economy remains on solid footing. The 10-year Treasury yield added more than 11 basis points to 4.506%.

The 2-year yield rose more than 11 basis points to 4.041%, while the 30-year bond yield advanced more than 8 basis points to sit at 4.966%. Nonfarm payrolls rose by 139,000 jobs in May, exceeding the consensus forecast of 125,000 from economists polled by Dow Jones, according to data released Friday morning.

The unemployment rate held steady at 4.2%. This report can offer insights into how, or if, companies have changed their hiring outlooks amid the rollout of President Donald Trump's on again, off again tariff policy.

A better-than-expected reading can also provide justification for the Federal Reserve to keep interest rates, which haven't been moved since December, unchanged. Fed funds futures are pricing in about a 100% likelihood that the central bank holds the borrowing rate steady once again at its June gathering, according to the CME FedWatch tool. – CNBC

Read full publication at <https://www.cnbc.com/2025/06/06/10-year-treasury-yield-may-jobs-data.html>

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