

NEWS UPDATE

24 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 23 November 26	Daily Change bps	Yield 20 November 26	Weekly Change bps	Yield 16 November 26	Monthly Change bps	Yield 23 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.69	4	4.65	-18	4.87	-6	4.75	114	3.55
5 YEAR	4.74	3	4.71	-19	4.93	-8	4.82	101	3.73
7 YEAR	4.81	1	4.80	-20	5.01	-8	4.89	87	3.94
10 YEAR	4.92	0	4.92	-20	5.12	-8	5.00	74	4.18

MGS	Yield 23 November 26	Daily Change bps	Yield 20 November 26	Weekly Change bps	Yield 16 November 26	Monthly Change bps	Yield 23 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.35	1	3.34	-6	3.41	-6	3.41	35	3.00
5 YEAR	3.52	-1	3.53	-11	3.63	-12	3.64	26	3.26
7 YEAR	3.73	-1	3.74	-9	3.82	-11	3.84	36	3.37
10 YEAR	3.77	-5	3.82	-8	3.85	-12	3.89	28	3.49

GII	Yield 23 November 26	Daily Change bps	Yield 20 November 26	Weekly Change bps	Yield 16 November 26	Monthly Change bps	Yield 23 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.41	0	3.41	-3	3.44	-1	3.42	32	3.09
5 YEAR	3.56	-2	3.58	-10	3.66	-11	3.67	31	3.25
7 YEAR	3.73	-5	3.78	-11	3.84	-10	3.83	41	3.32
10 YEAR	3.83	-1	3.84	-6	3.89	-10	3.93	31	3.52

AAA	Yield 23 November 26	Daily Change bps	Yield 20 November 26	Weekly Change bps	Yield 16 November 26	Monthly Change bps	Yield 23 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.19	1	4.18	1	4.18	0	4.19	63	3.56
5 YEAR	4.30	-1	4.31	-1	4.31	3	4.27	66	3.64
7 YEAR	4.41	1	4.40	0	4.41	7	4.34	69	3.72
10 YEAR	4.51	0	4.51	-1	4.52	5	4.46	70	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's economy to grow 5.1% in 2027, Asia-Pacific growth to ease to 4.4%

Malaysia's economy is projected to grow 5.1% in 2027, moderating from 5.5% this year, as strong technology exports continue to support economic activity, according to S&P Global Ratings.

The rating agency maintained its growth forecasts for Malaysia, citing continued strength in the technology sector despite external pressures from elevated energy prices and rising global interest rates.

In its latest report, "Economic Outlook Asia-Pacific Q1 2027: Staying Strong", S&P Global Ratings projected Asia-Pacific economic growth to ease to 4.4% in 2027 from 4.8% in 2026.

“Our Asia-Pacific GDP forecast is still 4.4% for 2027, same as in September. We only made a material upward revision to our growth forecast for Hong Kong and a significant downward revision to the Philippines. We expect Vietnam and India to be the region's fastest-growing economies in 2027.” – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/11/23/malaysia039s-economy-to-grow-51-in-2027-asia-pacific-growth-to-ease-to-44

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

AI boom drives Malaysia exports to record RM1.81tril, SMEs contribute RM63.6bil

Malaysia's exports rose 37.1 per cent year-on-year to hit RM1.81 trillion in the first 10 months of 2026, fuelled by the global artificial intelligence (AI) investment boom and stronger demand for electrical and electronics (E&E) products.

The growth, the strongest for the January-October period since 1990, lifted the country's trade surplus to RM274.81 billion, already exceeding the highest surplus recorded in any full year since 1990, the Malaysia External Trade Development Corporation (Matrade) said.

Beyond the record figures, the performance also highlights the growing contribution of Malaysian small and medium enterprises (SMEs), which are expanding their presence in international markets and diversifying beyond traditional export industries.

E&E shipments jumped 53.9 per cent to RM891.99 billion, reflecting Malaysia's position in global technology supply chains amid rising demand for semiconductors and AI-related infrastructure. – New Straits Times

Read full publication at https://www.nst.com.my/business/economy/2026/11/1583636/ai-boom-drives-malaysia-exports-record-rm181tril-smes-contribute

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

2-year Treasury yield jumps as stocks rebound, investors await New York Fed President Williams speech

Treasury yields on the short end of the curve rose on Monday, partially unwinding price action seen at the end of last week, as stocks experienced a strong rebound on Wall Street and investors looked ahead to comments from John Williams of the New York Fed.

The 2-year Treasury note yield, the most sensitive to short-term Federal Reserve interest rate decisions, was up more than 7 basis points at 4.69%. The 10-year Treasury yield — the key benchmark for mortgages, student loans and credit card debt — was up 2 basis points to 4.932%.

The 30-year Treasury bond yield — which often reacts the most to geopolitical developments — was down less than 1 basis point at 5.299%. “Assets that had offered a measure of safety last week have retreated today,” said Thierry Wizman, global FX and rates strategist at Macquarie Group.

“If stocks have ended their slide, as today’s action seems to suggest, the Fed is likelier to follow-through with a 25bp rate hike on December 9, even while the 50bp hike now feels like an impossibility.” – CNBC

Read full publication at https://www.cnbc.com/2026/11/23/treasury-yields-bonds-fed.html

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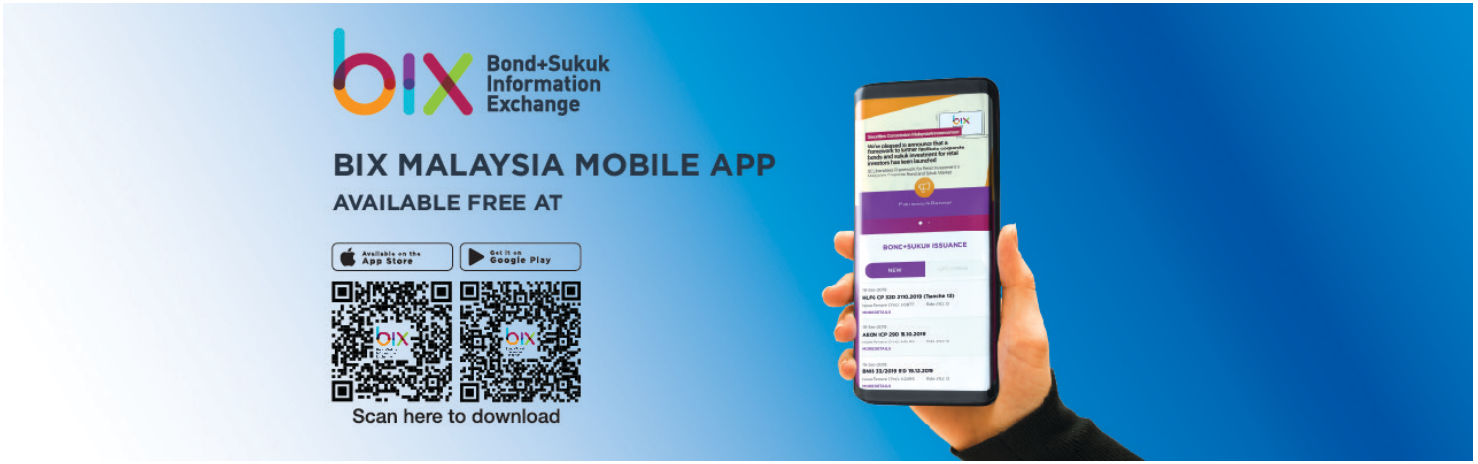
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