



NEWS UPDATE

18 November 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 17 November 25	Daily Change bps	Yield 14 November 25	Weekly Change bps	Yield 10 November 25	Monthly Change bps	Yield 17 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.60	-1	3.61	4	3.56	13	3.47	-67	4.27
5 YEAR	3.72	-2	3.74	0	3.72	13	3.59	-66	4.38
7 YEAR	3.90	-2	3.92	0	3.90	12	3.78	-58	4.48
10 YEAR	4.13	-1	4.14	0	4.13	11	4.02	-45	4.58

MGS	Yield 17 November 25	Daily Change bps	Yield 14 November 25	Weekly Change bps	Yield 10 November 25	Monthly Change bps	Yield 17 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.03	-1	3.04	-4	3.07	-5	3.08	-45	3.48
5 YEAR	3.23	1	3.22	-1	3.24	3	3.20	-39	3.62
7 YEAR	3.41	0	3.41	-4	3.45	2	3.39	-36	3.77
10 YEAR	3.45	1	3.44	-5	3.50	-1	3.46	-37	3.82

GII	Yield 17 November 25	Daily Change bps	Yield 14 November 25	Weekly Change bps	Yield 10 November 25	Monthly Change bps	Yield 17 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.10	0	3.10	-4	3.14	2	3.08	-23	3.33
5 YEAR	3.25	2	3.23	1	3.24	3	3.22	-37	3.62
7 YEAR	3.32	0	3.32	-3	3.35	1	3.31	-42	3.74
10 YEAR	3.52	1	3.51	-4	3.56	4	3.48	-31	3.83

AAA	Yield 17 November 25	Daily Change bps	Yield 14 November 25	Weekly Change bps	Yield 10 November 25	Monthly Change bps	Yield 17 October 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.54	0	3.54	1	3.53	2	3.52	-29	3.83
5 YEAR	3.62	0	3.62	0	3.62	4	3.58	-33	3.95
7 YEAR	3.69	0	3.69	-1	3.70	3	3.66	-30	3.99
10 YEAR	3.80	-1	3.81	-1	3.81	4	3.76	-24	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bank Rakyat issues RM600m IMTN sukuk wakalah

Bank Rakyat has issued a RM600 million Islamic Medium-Term Notes (IMTN) Sukuk Wakalah via special purpose vehicle Imtiaz Sukuk II Bhd.

In a statement on Monday, the bank said the issuance was made through the book-building process on Nov 6, under the Senior Sukuk Wakalah Programme with an aggregate amount of up to RM10 billion, which RAM Rating Services Bhd has assigned a rating of AA2.

“The issuance is made in two tranches, comprising RM400 million for a three-year tranche and RM200 million for a five-year tranche.

“The bank also managed to garner a respectable demand for its Senior Sukuk Wakalah with a final bid-to-cover ratio of 3.55 times the final issue size,” it said.

Bank Rakyat noted that the proceeds from the Senior Sukuk Wakalah issued shall be utilised for shariah-compliant purposes, which include working capital requirements, capital expenditure, general investments, providing financing and other general corporate purposes. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/780857>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

HSBC sees Malaysia exceeding govt forecast as momentum builds

Malaysia's economy could outpace the government's growth projections as momentum from a solid third quarter extends into year end, said HSBC.

Gross domestic product could expand 5% for the whole of 2025 on the back of reduced trade uncertainties and domestic resilience, allowing the Bank Negara Malaysia (BNM) to stand pat at a time of subdued inflation pressure, according to HSBC's forecasts.

"We maintain our long-held view that BNM is likely to keep its policy rate steady at 2.75%," HSBC said in a note. "After all, there is no rush, as Malaysia is likely to see better growth prospects."

The official forecast calls for growth of 4.0%-4.8%. BNM said on Friday (Nov 14) the economy is on track to hit the upper end of the range following data showing growth accelerating to 5.2% in the third quarter thanks to robust household spending and tourism activities that boosted domestic demand.

The benchmark interest rate was kept unchanged at BNM's final monetary policy review for the year, ahead of the data release, drawing comfort from positive macroeconomic indicators. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/780864>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield inches lower as investors anticipate delayed economic data

The 10-year Treasury yield slid on Monday as investors anticipated a packed week of delayed economic data releases. The yield on the 10-year Treasury fell more than 1 basis point to 4.135%. The 2-year note yield moved less than 1 basis point lower to 3.608%. The 30-year bond yield traded down more than 1 basis point to 4.734%.

U.S. President Donald Trump last week signed a funding bill to end the U.S. government down, the longest in its history after lasting a total of 43 days. Investors faced an economic data blackout during the shutdown, but now a slew of delayed reports will be published this week.

These are set to provide investors with a clearer picture of the health of the U.S. economy as well as insights on the Federal Reserve's interest rate decision in December.

The most important will be September's nonfarm payrolls report which will be released by the Bureau of Labor Statistics on Thursday — the first piece of economic data which went unreleased during the shutdown. — CNBC

Read full publication at <https://www.cnbc.com/2025/11/17/us-treasury-yields-investors-anticipate-delayed-economic-data.html>

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