Bond+Sukuk Information Exchange

NEWS UPDATE

14 July 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 13 July 26	Daily Change bps	Yield 10 July 26	Weekly Change bps	Yield 6 July 26	Monthly Change bps	Yield 12 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.30	8	4.22	16	4.14	18	4.12	75	3.55
5 YEAR	4.37	7	4.30	16	4.21	16	4.21	64	3.73
7 YEAR	4.48	6	4.42	15	4.33	14	4.34	54	3.94
10 YEAR	4.62	6	4.56	14	4.48	14	4.48	44	4.18

MGS	Yield 13 July 26	Daily Change bps	Yield 10 July 26	Weekly Change bps	Yield 6 July 26	Monthly Change bps	Yield 12 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	1	3.25	1	3.25	2	3.24	26	3.00
5 YEAR	3.39	0	3.39	0	3.39	-5	3.44	13	3.26
7 YEAR	3.54	1	3.53	1	3.53	-2	3.56	17	3.37
10 YEAR	3.62	0	3.62	1	3.61	4	3.58	13	3.49

GII	Yield 13 July 26	Daily Change bps	Yield 10 July 26	Weekly Change bps	Yield 6 July 26	Monthly Change bps	Yield 12 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.27	0	3.27	1	3.26	3	3.24	18	3.09
5 YEAR	3.36	0	3.36	0	3.36	0	3.36	11	3.25
7 YEAR	3.53	1	3.52	-1	3.54	-2	3.55	21	3.32
10 YEAR	3.62	-1	3.63	0	3.62	1	3.61	10	3.52

AAA	Yield 13 July 26	Daily Change bps	Yield 10 July 26	Weekly Change bps	Yield 6 July 26	Monthly Change bps	Yield 12 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.65	0	3.65	0	3.65	2	3.63	9	3.56
5 YEAR	3.74	-1	3.75	-2	3.76	-1	3.75	10	3.64
7 YEAR	3.83	-1	3.84	-2	3.85	-2	3.85	11	3.72
10 YEAR	3.95	0	3.95	-1	3.96	0	3.95	14	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Geopolitics key to sukuk outlook, but 2026 issuance seen lower: Fitch

Global sukuk issuance in 2026 will hinge on whether the US-Iran ceasefire holds and leads to broader stability in the Middle East, according to Fitch Ratings.

A more stable geopolitical environment could improve funding conditions, while renewed tensions may dampen economic growth and issuance activity.

Market direction is expected to become clearer after the summer holiday period, when issuers finalise funding plans and investors adjust their portfolios.

Fitch expects global sukuk issuance in 2026 to remain below 2025 levels.

"We expect global sukuk issuance in 2026 to remain below 2025 levels, with recovery dependent on whether recent geopolitical easing translates into more durable regional stability," said Bashar Al Natoor, global head of Islamic finance at Fitch Ratings.

He said credit fundamentals remain resilient, with no sukuk defaults since 2021 and more than 80 per cent of Fitch-rated sukuk carrying investment-grade ratings. – New Straits Times

Read full publication at https://www.nst.com.my/business/corporate/2026/07/1487817/geopolitics-key-sukuk-outlook-2026-issuance-seen-lower-fitch?source=widget

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Four headwinds threaten Malaysia's market recovery in 2H

Malaysia's economy is expected to remain on a solid footing in the second half of 2026, underpinned by resilient domestic demand, robust electrical and electronics (E&E) exports and a stable inflation outlook.

However, investors will need to navigate four key headwinds, according to Hong Leong Investment Bank Bhd (HLIB).

The research house said the main risks include lingering global supply chain disruptions, a stronger US dollar, rising political uncertainty ahead of a possible early general election and the proposed expansion of the FTSE Bursa Malaysia KLCI.

The first risk is the persistence of global supply chain disruptions, even if geopolitical tensions in the Middle East begin to ease.

"Taking a leaf from the post-pandemic experience, we note that the Global Supply Chain Pressure Index (GSCPI) stayed elevated for about a year in 2022 despite economic reopening, meaning it takes time for supply chains to normalise. – New Straits Times

Read full publication at https://www.nst.com.my/business/economy/2026/07/1487384/four-headwinds-threaten-malaysias-market-recovery-2h

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US yields rise after attacks between US and Iran

US Treasury yields advanced on Monday, as hostilities between the US and Iran intensified and pushed up crude prices, fanning concerns about inflation pressures and their impact on Federal Reserve monetary policy.

US and Iranian forces exchanged missile and drone attacks on Monday and clashed over control of the Strait of Hormuz, casting doubt on the viability of an interim deal to halt their war, with Iran announcing over the weekend that the strait was closed.

US crude CLc1 rose 4.54% to US$74.65 a barrel and Brent LCOc1 climbed to US$79.44 per barrel, up 4.51% on the day.

Monday's gains for oil built on a rise in the prior week that marked the biggest weekly gains in roughly two months as an escalation in attacks jeopardized a deal reached last month to reopen the strait and cease hostilities.

Yields extended gains along with crude prices after US President Donald Trump said the US was reinstating a naval blockade on Iran, and would be reimbursed 20% on all cargo shipped through the Strait of Hormuz after Tehran claimed it had closed the strait, with the 10-year note yield hitting its highest level in nearly eight weeks. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/810516

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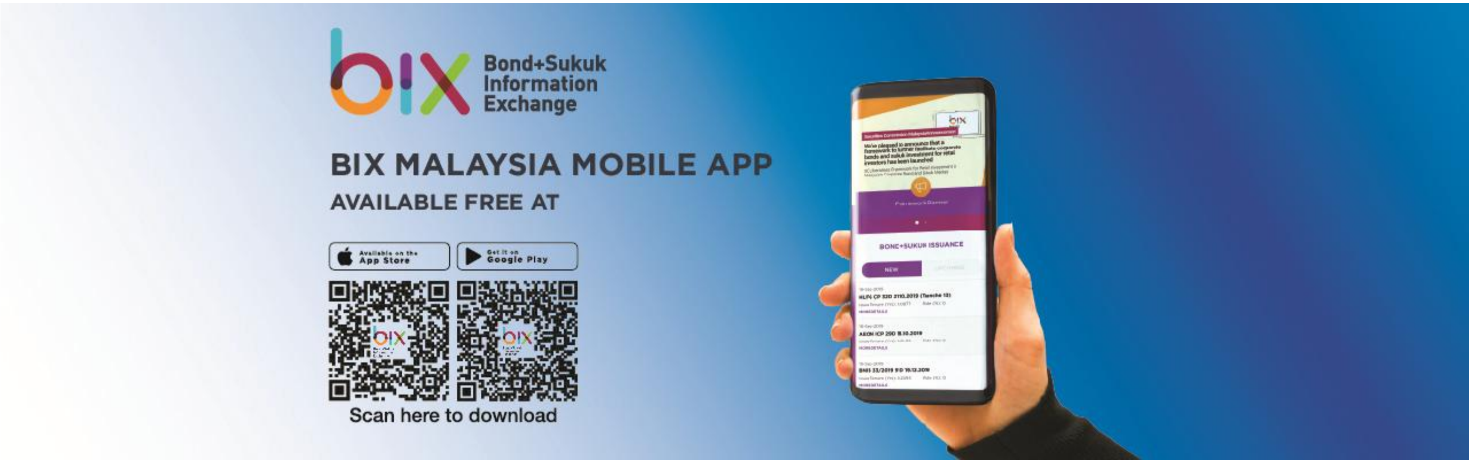

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