



NEWS UPDATE

29 August 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 28 August 25	Daily Change bps	Yield 27 August 25	Weekly Change bps	Yield 21 August 25	Monthly Change bps	Yield 28 July 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.60	1	3.59	-15	3.75	-27	3.87	-67	4.27
5 YEAR	3.69	0	3.69	-17	3.86	-27	3.96	-69	4.38
7 YEAR	3.92	-3	3.95	-15	4.07	-26	4.18	-56	4.48
10 YEAR	4.22	-2	4.24	-11	4.33	-20	4.42	-36	4.58

MGS	Yield 28 August 25	Daily Change bps	Yield 27 August 25	Weekly Change bps	Yield 21 August 25	Monthly Change bps	Yield 28 July 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	2.99	1	2.98	1	2.98	-7	3.06	-49	3.48
5 YEAR	3.08	3	3.05	0	3.08	-6	3.14	-54	3.62
7 YEAR	3.29	1	3.28	2	3.27	-5	3.34	-48	3.77
10 YEAR	3.39	0	3.39	0	3.39	2	3.37	-43	3.82

GII	Yield 28 August 25	Daily Change bps	Yield 27 August 25	Weekly Change bps	Yield 21 August 25	Monthly Change bps	Yield 28 July 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.03	0	3.03	2	3.01	-7	3.10	-30	3.33
5 YEAR	3.13	-1	3.14	0	3.13	-6	3.19	-49	3.62
7 YEAR	3.25	0	3.25	1	3.24	-8	3.33	-49	3.74
10 YEAR	3.42	0	3.42	1	3.41	0	3.42	-41	3.83

AAA	Yield 28 August 25	Daily Change bps	Yield 27 August 25	Weekly Change bps	Yield 21 August 25	Monthly Change bps	Yield 28 July 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.46	0	3.46	-2	3.48	-9	3.55	-37	3.83
5 YEAR	3.53	-1	3.54	-1	3.54	-7	3.60	-42	3.95
7 YEAR	3.58	0	3.58	-2	3.60	-6	3.64	-41	3.99
10 YEAR	3.65	-1	3.66	-1	3.66	-6	3.71	-39	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms OCBC Malaysia's AAA rating

RAM Ratings has affirmed OCBC Bank (Malaysia) Berhad's (OCBC Malaysia or the Bank) AAA/Stable/P1 financial institution ratings. Our rating action reflects the Bank's strong domestic franchise, robust capitalisation, sound funding profile and healthy profitability.

The ratings also consider the "very high" likelihood of extraordinary support from the Bank's parent, Oversea-Chinese Banking Corporation Limited (the Group), if needed. However, no rating uplift has been applied, given the Bank's already strong standalone credit profile.

OCBC Malaysia is deemed a core subsidiary of the Group in view of its highly strategic role in driving the Group's regional growth ambitions and diversification objectives; Malaysia contributed an average of 12% to Group's pre-tax profit in the last two years.

The Bank's asset quality improved during the review period on the back of stronger loan recoveries and better borrower repayment trends. OCBC Malaysia's gross impaired loan ratio declined markedly to 1.7% on an adjusted basis as at end-March 2025 from 2.6% as at end-December 2023. – RAM Ratings

Read full publication <https://www.ram.com.my/pressrelease/?prviewid=7033>

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Today's headlines of interest and summaries as extracted from the international and local media.

Maybank issues RM1.8b subordinated sukuk under RM30b programme

Malayan Banking Bhd (KL:MAYBANK) has completed the issuance of RM1.8 billion in subordinated sukuk murabahah under the RM30 billion sukuk programme. Maybank said in a Bursa Malaysia filing on Thursday that the proceeds from the subordinated sukuk murabahah will be applied for shariah-compliant purposes.

Specifically, it said this is to fund the issuer's investments in ringgit-denominated and foreign currency-denominated Islamic financial instruments approved by Bank Negara Malaysia's Shariah Advisory Council or the Securities Commission Malaysia's Shariah Advisory Council.

"Also, [it is for] funding of Islamic business activities of Maybank's subsidiaries and overseas branches, and any other shariah-compliant business activities of the issuer," it said.

The RM1.8 billion subordinated sukuk murabahah will qualify as Tier 2 capital of Maybank in accordance with Bank Negara Malaysia's Policy Document on Capital Adequacy Framework (Capital Components) issued on June 14, 2024. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/768639>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield drops as investors look ahead to key inflation gauge

The 10-year Treasury yield was lower on Thursday as investors looked ahead to a key inflation gauge and monitored President Donald Trump's continued attempts to control the Federal Reserve. The benchmark 10-year Treasury yield was down more than 2 basis points to 4.209%, while the 2-year yield was up less than 2 basis points to 3.637%.

Investors will also keep an eye on economic data, including the gross domestic product data growth rate for the second quarter, which is set to be released on Thursday morning. They will also await the personal consumption expenditures price index — the Fed's preferred inflation gauge — on Friday morning, which will offer fresh insights into the health of the U.S. economy.

They remain concerned about the repeated threats to the Fed's independence, as Trump has escalated his attacks in recent days, including announcing that he's firing Fed Governor Lisa Cook on social media on Monday.

The president referred to allegations by Federal Housing Finance Agency Director Bill Pulte that Cook made false statements on applications for one or more of her home mortgages. — CNBC

Read full publication at <https://www.cnbc.com/2025/08/28/us-treasury-yields-investors-look-ahead-to-key-inflation-gauge-.html>

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