



NEWS UPDATE

6 February 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 5 February 26	Daily Change bps	Yield 4 February 26	Weekly Change bps	Yield 29 January 26	Monthly Change bps	Yield 5 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.55	-9	3.64	-8	3.63	2	3.53	0	3.55
5 YEAR	3.74	-9	3.83	-6	3.80	3	3.71	1	3.73
7 YEAR	3.97	-8	4.05	-4	4.01	5	3.92	3	3.94
10 YEAR	4.21	-8	4.29	-3	4.24	4	4.17	3	4.18

MGS	Yield 5 February 26	Daily Change bps	Yield 4 February 26	Weekly Change bps	Yield 29 January 26	Monthly Change bps	Yield 5 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.01	0	3.01	0	3.01	3	2.98	1	3.00
5 YEAR	3.29	1	3.28	2	3.27	6	3.23	3	3.26
7 YEAR	3.43	0	3.43	0	3.43	5	3.38	6	3.37
10 YEAR	3.57	3	3.54	7	3.50	7	3.50	8	3.49

GII	Yield 5 February 26	Daily Change bps	Yield 4 February 26	Weekly Change bps	Yield 29 January 26	Monthly Change bps	Yield 5 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.11	-1	3.12	2	3.09	2	3.09	2	3.09
5 YEAR	3.27	0	3.27	1	3.26	3	3.24	2	3.25
7 YEAR	3.37	1	3.36	2	3.35	4	3.33	5	3.32
10 YEAR	3.55	2	3.53	2	3.53	4	3.51	3	3.52

AAA	Yield 5 February 26	Daily Change bps	Yield 4 February 26	Weekly Change bps	Yield 29 January 26	Monthly Change bps	Yield 5 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.58	0	3.58	0	3.58	3	3.55	2	3.56
5 YEAR	3.67	0	3.67	1	3.66	3	3.64	3	3.64
7 YEAR	3.74	0	3.74	0	3.74	1	3.73	2	3.72
10 YEAR	3.83	0	3.83	0	3.83	3	3.80	2	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Global investors betting on 'rising star' Malaysia as foreign cash piles in

Malaysian assets are drawing global investors as a soft U.S. dollar and rising geopolitical tensions spur diversification and the country's stability and growth are seen as an attractive alternative to stuttering regional rivals.

The increasing flow of foreign money illustrates a comeback for Malaysia, Southeast Asia's fourth-largest economy, after years of relative underperformance compared to its peers. But analysts are now increasingly bullish about the country's blend of steady economic growth, stable government, and a strengthening currency that is back to near its 2018 high.

Foreign investors poured \$6.5 billion into local currency debt in 2025, the largest annual inflow in four years and the highest in the region, with demand staying firm in January. Malaysia stands in a "sweet spot between low-yielders, such as Singapore, Thailand, and South Korea, and high-yielders such as Indonesia and India, which come with their own set of risks," said Rong Ren Goh, a fixed income portfolio manager at Eastspring Investments. – Reuters

Read full publication at <https://www.reuters.com/world/asia-pacific/global-investors-betting-rising-star-malaysia-foreign-cash-piles-2026-02-05/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia seen growing 4%-5% in 2026 as AI, exports cushion global risks

Malaysia's economy is projected to expand by 4%-5% in 2026, outpacing global growth as artificial intelligence (AI) investments, stronger semiconductor exports and easier monetary policy help buffer the country against an increasingly fragile global backdrop, according to ACCA's latest Global Economic Outlook.

The report forecasts global GDP growth of around 3%, broadly matching 2025's surprisingly resilient performance despite trade disruptions and policy uncertainty.

While the global economy remains "solid but not exciting", ACCA warns that downside risks from trade tensions to bond market volatility remain firmly skewed to the downside.

Former International Monetary Fund chief economist Ken Rogoff, interviewed for the report, cautioned that the scale of uncertainty is not fully priced into financial markets, flagging the risk of a significant stock market correction over the next three years even as markets may continue rising in the near term. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/02/05/malaysia-seen-growing-4-5-in-2026-as-ai-exports-cushion-global-risks/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield slides after series of weak job market readings

U.S. Treasury yields were lower on Thursday as investors reacted to a number of labor market data releases Thursday that revealed more signs of weakness. The 10-year Treasury yield dropped 8 basis points to 4.198%, and the 30-year Treasury yield was more than 6 basis points lower at 4.852%. The 2-year Treasury note yield was down more than 9 basis points at 3.467%.

Yields dropped further Thursday after the Labor Department reported that initial jobless claims for the week ended Jan. 31 came in at 231,000, increasing by 22,000 from the prior weekly period and well above the 212,000 that economists polled by Dow Jones had expected.

“Fed officials took down their caution of risks in the labor markets at the December meeting, but may have to put the warning sign back up when they meet again next month,” said Chris Rupkey, chief economist at FWDBONDS. “The economy is not out of the woods yet on the downside risks to growth and this may mean more Fed rate cuts are on the way this year than market’s currently anticipate.”

Earlier in the day, Challenger, Gray& Christmas reported that announced layoffs in January hit their highest for the month since 2009. Similarly, planned hirings were at their lowest since the same year. – CNBC

Read full publication at <https://www.cnbc.com/2026/02/05/us-treasury-yields-investors-await-more-jobs-data.html>

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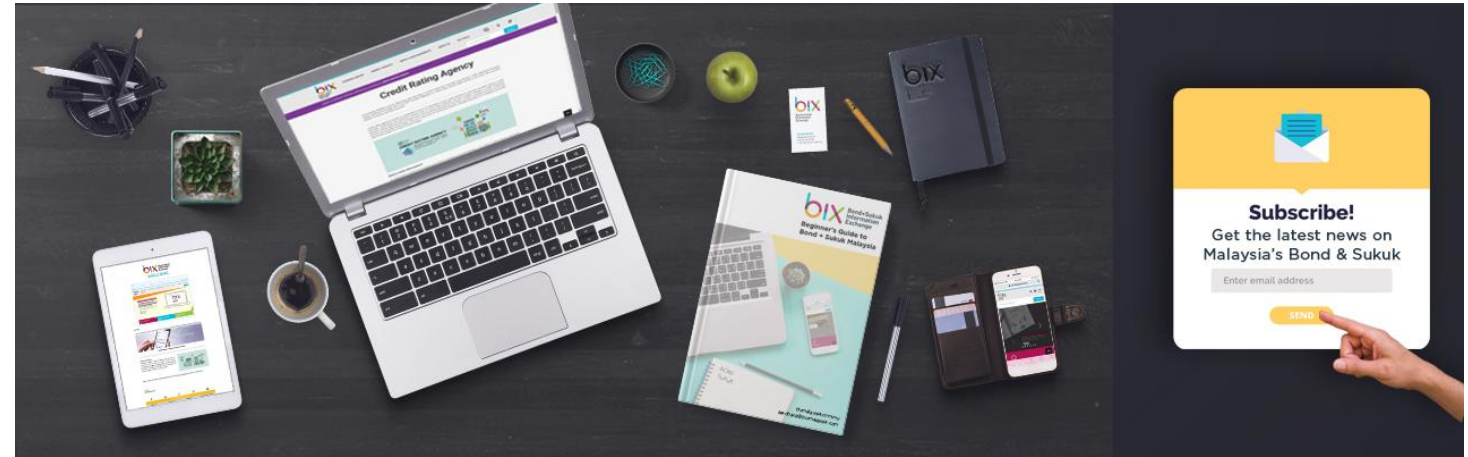
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