



NEWS UPDATE

11 June 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 10 June 25	Daily Change bps	Yield 9 June 25	Weekly Change bps	Yield 3 June 25	Monthly Change bps	Yield 9 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.95	-4	3.99	2	3.93	10	3.85	-32	4.27
5 YEAR	4.08	-1	4.09	4	4.04	8	4.00	-30	4.38
7 YEAR	4.27	-1	4.28	4	4.23	9	4.18	-21	4.48
10 YEAR	4.47	-2	4.49	1	4.46	10	4.37	-11	4.58

MGS	Yield 10 June 25	Daily Change bps	Yield 9 June 25	Weekly Change bps	Yield 3 June 25	Monthly Change bps	Yield 9 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.16	1	3.15	0	3.16	0	3.16	-32	3.48
5 YEAR	3.24	6	3.18	3	3.21	-2	3.26	-38	3.62
7 YEAR	3.43	0	3.43	4	3.39	2	3.41	-34	3.77
10 YEAR	3.53	2	3.51	0	3.53	0	3.53	-29	3.82

GII	Yield 10 June 25	Daily Change bps	Yield 9 June 25	Weekly Change bps	Yield 3 June 25	Monthly Change bps	Yield 9 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.17	1	3.16	0	3.17	-1	3.18	-16	3.33
5 YEAR	3.30	1	3.29	1	3.29	-5	3.35	-32	3.62
7 YEAR	3.40	0	3.40	0	3.40	-4	3.44	-34	3.74
10 YEAR	3.53	1	3.52	0	3.53	-4	3.57	-30	3.83

AAA	Yield 10 June 25	Daily Change bps	Yield 9 June 25	Weekly Change bps	Yield 3 June 25	Monthly Change bps	Yield 9 May 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.59	0	3.59	0	3.59	-5	3.64	-24	3.83
5 YEAR	3.63	0	3.63	0	3.63	-7	3.70	-32	3.95
7 YEAR	3.68	0	3.68	0	3.68	-7	3.75	-31	3.99
10 YEAR	3.75	0	3.75	0	3.75	-8	3.83	-29	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign inflows to Malaysian capital market hit nine-year high in May, but tariff uncertainty lingers — Kenanga

Signs of de-escalating US trade tensions have led to a surge in foreign inflows into the local capital market in May, though tariff uncertainty continues to cloud near-term outlook for investors.

Foreign investors registered a net inflow of RM14.4 billion into Malaysia's capital market in May, the highest in nine years since March 2016, Kenanga Research said in a note on Tuesday.

The bulk, RM13.4 billion, was in the bond market, while the remaining RM1 billion was in the equity market. "Bond inflows remained strong in May as investors responded to improving global trade dynamics, notably progress on US-China talks and the UK-US trade deal.

"The local bourse returned to net inflows in May (RM1 billion; April: -RM1.9 billion), ending a seven-month losing streak as sentiment strengthened following Trump's conciliatory trade stance, easing US-China tensions," the research house added. — The Edge Malaysia

Read full publication <https://theedgemalaysia.com/node/758449>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

M'sia's international reserves increase to US\$119.6bil

Bank Negara's total international reserves increased marginally to US\$119.6bil as of May 30, lifted by an increase in foreign currency reserves. In the previous update by the central bank, the international reserves were reported at US\$119.1bil as of May 15.

Bank Negara said in a statement yesterday that its reserves position as of end-May was sufficient to finance five months of imports of goods and services. It was also 0.9 times the country's total short-term external debt.

For context, the short-term external debt comprises borrowings from non-residents with a maturity of one year or less. It is accounted mostly by resident banks in connection with their foreign currency liquidity operations and multi-national corporations (including foreign banks) borrowing from their overseas parent or headquarters.

Of the US\$119.6bil international reserves by end-May, foreign currency reserves made up US\$106.4bil or nearly 89% of the total amount. The remaining amount comprised the International Monetary Fund reserve position (US\$1.3bil), special drawing rights or SDRs (US\$5.8bil), gold (US\$3.8bil) and other reserve assets (US\$2.3bil). – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2025/06/10/msias-international-reserves-increase-to-us1196bil>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield slips as U.S.-China trade talks enter second day

The 10-year yield slipped on Tuesday as U.S. and Chinese officials continued trade negotiations in London for a second day. The 10-year Treasury yield was down by 1.2 basis points at 4.472%. The 2-year yield added more than one basis point to 4.016%. The 30-year yield was lower by 2.3 basis points to 4.931%.

U.S.-China trade negotiations in London resumed on Tuesday, after Treasury Secretary Scott Bessent, Commerce Secretary Howard Lutnick and Trade Representative Jamieson Greer held talks with Chinese officials on Monday. Lutnick told reporters on Tuesday that the discussions could run into Wednesday if need be.

“I think the talks are going really, really well. We’re very much spending time and effort and energy - everybody’s got their head down working closely,” Lutnick said on Tuesday.

Both sides have intensified diplomatic efforts following weeks of escalating trade tensions and uncertainty sparked by Trump’s broad import tariffs on China and other key trading partners in April. The discussions build on a recent call between U.S. President Donald Trump and Chinese President Xi Jinping. – CNBC

Read full publication at <https://www.cnbc.com/2025/06/10/treasury-yields-us-china-trade-optimism.html>

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