



# NEWS UPDATE

27 February 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

| US Treasury | Yield<br>26 February 26 | Daily<br>Change<br>bps | Yield<br>25 February 26 | Weekly<br>Change<br>bps | Yield<br>19 February 26 | Monthly<br>Change<br>bps | Yield<br>26 January 26 | YTD<br>Change<br>bps | Yield<br>31 Dec 25 |
|-------------|-------------------------|------------------------|-------------------------|-------------------------|-------------------------|--------------------------|------------------------|----------------------|--------------------|
| 3 YEAR      | 3.46                    | -3                     | 3.49                    | -4                      | 3.50                    | -20                      | 3.66                   | -9                   | 3.55               |
| 5 YEAR      | 3.57                    | -4                     | 3.61                    | -8                      | 3.65                    | -25                      | 3.82                   | -16                  | 3.73               |
| 7 YEAR      | 3.78                    | -4                     | 3.82                    | -7                      | 3.85                    | -24                      | 4.02                   | -16                  | 3.94               |
| 10 YEAR     | 4.02                    | -3                     | 4.05                    | -6                      | 4.08                    | -20                      | 4.22                   | -16                  | 4.18               |

| MGS     | Yield<br>26 February 26 | Daily<br>Change<br>bps | Yield<br>25 February 26 | Weekly<br>Change<br>bps | Yield<br>19 February 26 | Monthly<br>Change<br>bps | Yield<br>26 January 26 | YTD<br>Change<br>bps | Yield<br>31 Dec 25 |
|---------|-------------------------|------------------------|-------------------------|-------------------------|-------------------------|--------------------------|------------------------|----------------------|--------------------|
| 3 YEAR  | 3.03                    | 1                      | 3.02                    | -1                      | 3.04                    | 5                        | 2.98                   | 3                    | 3.00               |
| 5 YEAR  | 3.30                    | 3                      | 3.27                    | 2                       | 3.28                    | 4                        | 3.26                   | 4                    | 3.26               |
| 7 YEAR  | 3.43                    | -1                     | 3.44                    | -1                      | 3.44                    | -1                       | 3.44                   | 6                    | 3.37               |
| 10 YEAR | 3.51                    | -1                     | 3.52                    | -1                      | 3.52                    | 1                        | 3.50                   | 2                    | 3.49               |

| GII     | Yield<br>26 February 26 | Daily<br>Change<br>bps | Yield<br>25 February 26 | Weekly<br>Change<br>bps | Yield<br>19 February 26 | Monthly<br>Change<br>bps | Yield<br>26 January 26 | YTD<br>Change<br>bps | Yield<br>31 Dec 25 |
|---------|-------------------------|------------------------|-------------------------|-------------------------|-------------------------|--------------------------|------------------------|----------------------|--------------------|
| 3 YEAR  | 3.09                    | 0                      | 3.09                    | 1                       | 3.08                    | -1                       | 3.10                   | 0                    | 3.09               |
| 5 YEAR  | 3.27                    | 0                      | 3.27                    | 1                       | 3.26                    | 2                        | 3.25                   | 2                    | 3.25               |
| 7 YEAR  | 3.35                    | -2                     | 3.37                    | -1                      | 3.36                    | 1                        | 3.34                   | 3                    | 3.32               |
| 10 YEAR | 3.52                    | 0                      | 3.52                    | -1                      | 3.53                    | -1                       | 3.53                   | 0                    | 3.52               |

| AAA     | Yield<br>26 February 26 | Daily<br>Change<br>bps | Yield<br>25 February 26 | Weekly<br>Change<br>bps | Yield<br>19 February 26 | Monthly<br>Change<br>bps | Yield<br>26 January 26 | YTD<br>Change<br>bps | Yield<br>31 Dec 25 |
|---------|-------------------------|------------------------|-------------------------|-------------------------|-------------------------|--------------------------|------------------------|----------------------|--------------------|
| 3 YEAR  | 3.56                    | -1                     | 3.57                    | 0                       | 3.56                    | -2                       | 3.58                   | 0                    | 3.56               |
| 5 YEAR  | 3.65                    | 0                      | 3.65                    | -1                      | 3.66                    | -1                       | 3.66                   | 1                    | 3.64               |
| 7 YEAR  | 3.74                    | 0                      | 3.74                    | -1                      | 3.75                    | -1                       | 3.75                   | 2                    | 3.72               |
| 10 YEAR | 3.83                    | 0                      | 3.83                    | -1                      | 3.84                    | -2                       | 3.85                   | 2                    | 3.81               |

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **MARC Ratings upgrades Leader Energy's sukuk programme rating**

MARC Ratings has upgraded its rating on Leader Energy Sdn Bhd's outstanding RM200 million ASEAN Green Sustainable and Responsible Investment Sukuk Wakalah to AAIS from AA-IS and revised the outlook to stable from positive.

Leader Energy is the investment holding company of two solar power project companies, Leader Solar Energy Sdn Bhd (LSE I) and Leader Solar Energy II Sdn Bhd (LSE II). Each company operates a solar power plant in Kuala Muda, Kedah, with a combined capacity of 49MWac.

The rating upgrade reflects the plants' consistently strong operational performance since commencing commercial operations, resulting in financial metrics that have exceeded previous expectations. MARC Ratings expects the holding company to sustain financial metrics consistent with the current rating, underpinned by continued robust operational performance.

Leader Energy's strong operational performance at LSE I and LSE II was driven by high plant availability and robust irradiance. From 2021 to 2025, availability averaged around 99% at both sites. – MARC Ratings

Read full publication at <https://www.marc.com.my/rating-announcements/marc-ratings-upgrades-leader-energys-sukuk-programme-rating/>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Pos Malaysia proposes RM1bil perpetual sukuk wakalah programme**

Pos Malaysia Bhd has proposed to establish a subordinated perpetual Islamic notes (perpetual sukuk wakalah) programme of RM1 billion in nominal value based on the Shariah principle of Wakalah Bi Al-Istithmar.

In a Bursa Malaysia filing today, it said proceeds from the issuance of sukuk under the programme will be utilised for Shariah-compliant purposes, including for capital expenditures of the issuer and its subsidiaries (issuer group), and refinancing of existing financing or existing borrowings or future Shariah-compliant financing of the issuer group.

The proceeds will also be used for the issuer group's working capital and general corporate purposes, as well as to defray fees, costs and expenses relating to the establishment of and/or issuances under the perpetual sukuk wakalah programme, it added.

Maybank Investment Bank Bhd is the principal adviser, lead arranger and lead manager for the perpetual sukuk wakalah programme, while Maybank Islamic Bhd is the Shariah adviser for the programme – The Star

*Read full publication at <https://www.thestar.com.my/business/business-news/2026/02/26/pos-malaysia-proposes-rm1bil-perpetual-sukuk-wakalah-programme>*

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields fall as investors await more economic data

U.S. Treasury yields fell on Thursday as investors awaited a wholesale inflation reading and weighed the state of the U.S. economy.

The benchmark 10-year Treasury yield slipped more than 3 basis points to 4.01%, while the 30-year Treasury bond yield dropped more than 2 basis points to 4.666%. The 2-year Treasury note yield was lower by more than 3 basis points at 3.438%.

On Thursday, the Labor Department reported that initial unemployment claims for the week ended Feb. 21 stood at 212,000. Though that marked an increase of 4,000 from the prior week's upwardly revised figure, it was below the Dow Jones forecast for 215,000.

“Surprisingly, the only non-volatile economic metric these days appears to be labor data, which is throwing a curve ball to the bond market and Fed,” said Todd Schoenberger, CIO at CrossCheck Management.

This comes after the Bureau of Labor Statistics reported earlier this month that job growth in January was strong, as it came in at 130,000 compared to the 55,000 that economists polled by Dow Jones had expected. – CNBC

Read full publication at <https://www.cnbc.com/2026/02/26/us-treasury-yields-investors-await-more-economic-data.html>

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