Bond+Sukuk Information Exchange

NEWS UPDATE

16 February 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 13 February 26	Daily Change bps	Yield 12 February 26	Weekly Change bps	Yield 6 February 26	Monthly Change bps	Yield 13 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.43	-6	3.49	-14	3.57	-14	3.57	-12	3.55
5 YEAR	3.61	-6	3.67	-15	3.76	-14	3.75	-12	3.73
7 YEAR	3.81	-6	3.87	-17	3.98	-14	3.95	-13	3.94
10 YEAR	4.04	-5	4.09	-18	4.22	-14	4.18	-14	4.18

MGS	Yield 13 February 26	Daily Change bps	Yield 12 February 26	Weekly Change bps	Yield 6 February 26	Monthly Change bps	Yield 13 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.05	1	3.04	4	3.01	5	3.00	5	3.00
5 YEAR	3.30	2	3.28	2	3.28	3	3.27	4	3.26
7 YEAR	3.45	0	3.45	0	3.45	1	3.44	8	3.37
10 YEAR	3.54	-1	3.55	-2	3.56	0	3.54	5	3.49

GII	Yield 13 February 26	Daily Change bps	Yield 12 February 26	Weekly Change bps	Yield 6 February 26	Monthly Change bps	Yield 13 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.09	0	3.09	0	3.09	-1	3.10	0	3.09
5 YEAR	3.27	0	3.27	0	3.27	0	3.27	2	3.25
7 YEAR	3.36	-1	3.37	-1	3.37	1	3.35	4	3.32
10 YEAR	3.54	0	3.54	-1	3.55	3	3.51	2	3.52

AAA	Yield 13 February 26	Daily Change bps	Yield 12 February 26	Weekly Change bps	Yield 6 February 26	Monthly Change bps	Yield 13 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.56	0	3.56	-2	3.58	2	3.54	0	3.56
5 YEAR	3.67	0	3.67	0	3.67	5	3.62	3	3.64
7 YEAR	3.75	1	3.74	1	3.74	3	3.72	3	3.72
10 YEAR	3.84	1	3.83	1	3.83	5	3.79	3	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bond yields ease on solid 6.3% economic growth

Malaysia’s bond market showed resilience this week as the 10-year Malaysian Government Securities (MGS) yield fell to 3.548%, anchored by blockbuster economic data that exceeded nearly all market forecasts.

The positive sentiment was supercharged by the release of fourth-quarter 2025 GDP figures, which showed the economy expanded by 6.3%—the fastest pace in three years.

The rally in the bond market was underpinned by three primary internal catalysts that bolstered investor confidence in Malaysia’s structural resilience:

The explosive consumer demand with distributive trade sales surging 7.6% year-on-year, marked the strongest growth since early 2023 was a key contributor. December’s Industrial Production Index (IPI) grew by 4.8%, driven largely by a 13.2% spike in the computer and electronics sector.The 4Q25 growth of 6.3% significantly outpaced the government’s advance estimate of 5.7%, lifting full-year growth to 5.2%.

Beyond the spreadsheets, Malaysia’s deepening international ties have provided a thematic tailwind for the Ringgit and local assets. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/02/14/bond-yields-ease-on-solid-6-3-economic-growth/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings assigns issue ratings to YTL Hospitality REIT's Senior and Perpetual Notes

RAM Ratings has assigned issue ratings of AA2(s)/Stable and A1(s)/Stable to YTL Hospitality REIT's (YTL REIT or the REIT) Senior Notes and Perpetual Notes (Perps), respectively. The Notes will be issued by the REIT's wholly owned funding conduit YTL REIT Bond Berhad, under a RM5.0 bil Senior and Perpetual Notes Programme.

The rating of Senior Notes is anchored on YTL REIT's credit profile, reflecting its contractual obligation under the REIT Trustee Financing Agreement to ensure timely servicing of coupon and principal payments on the Notes. Ratings of the Perps are notched down from the Senior Notes to reflect its subordinated position and the risk of coupon deferment.

YTL REIT's credit profile incorporates a "moderate" likelihood of support from YTL Corporation Berhad (YTL Corp), whose ratings were upgraded to AAA/Stable/P1 on 28 January 2026.

As the REIT's ultimate sponsor, YTL Corp provides strategic oversight and holds significant interests in both YTL REIT and its manager, aligning all parties' interests. – RAM Ratings

Read full publication at https://www.ram.com.my/pressrelease/?prviewid=7209

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields slip after slightly lighter CPI reading

U.S. Treasury yields slipped on Friday after January's delayed consumer inflation report came in lighter than expected. The 10-year Treasury yield dropped more than 5 basis points to 4.05%, while the 30-year Treasury bond yield was trading more than 3 basis points lower at 4.695%. The 2-year Treasury note yield slid 6 basis points to 3.406%.

The January consumer price index report — which was delayed by a few days due to the partial U.S. government shutdown that ended last week — showed that headline consumer prices rose 2.4% annually, which was less than expected. Economists polled by Dow Jones forecast it to show a 2.5% increase on a yearly basis, and 0.3% on a monthly basis. Core inflation, which excludes volatile food and energy prices, came in line with expectations.

Those figures brought the CPI back to May 2025 levels — a month after President Donald Trump first announced tariffs.

The latest reading wraps up a week filled with other economic data releases, including the January jobs report, which showed that nonfarm payrolls grew by 130,000 last month. That was well above the Dow Jones forecast for 55,000 and marked an improvement from the downwardly revised 48,000 seen in December. – CNBC

Read full publication at https://www.cnbc.com/2026/02/13/us-treasury-yields-key-consumer-inflation-report-comes-into-focus-.html

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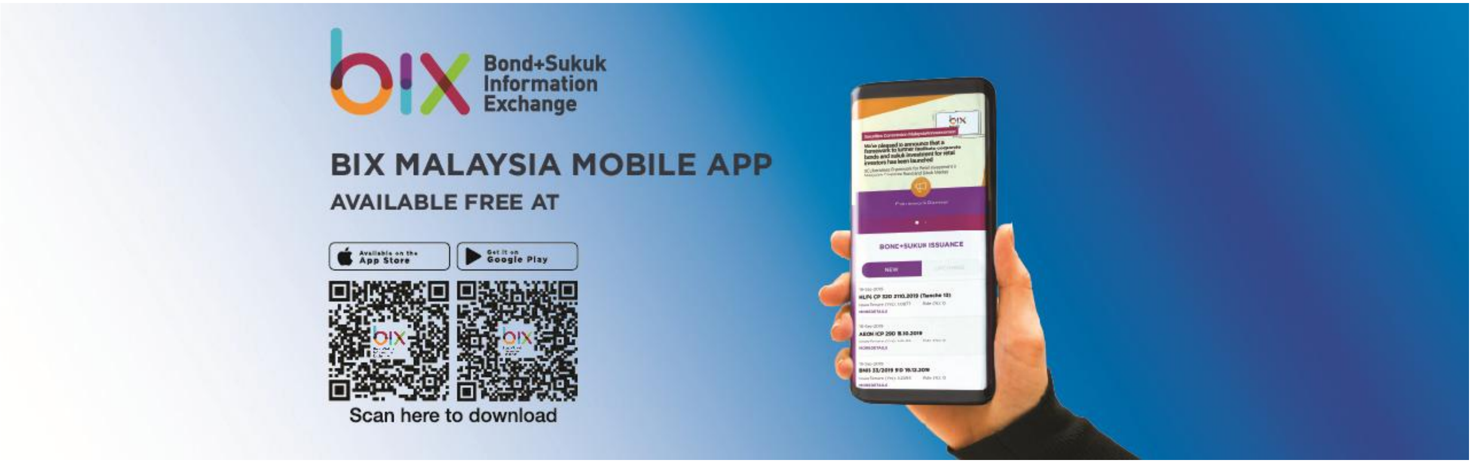

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