



# NEWS UPDATE

26 February 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 25 February 26	Daily Change bps	Yield 24 February 26	Weekly Change bps	Yield 18 February 26	Monthly Change bps	Yield 23 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.49	2	3.47	-1	3.50	-18	3.67	-6	3.55
5 YEAR	3.61	0	3.61	-5	3.66	-23	3.84	-12	3.73
7 YEAR	3.82	1	3.81	-4	3.86	-21	4.03	-12	3.94
10 YEAR	4.05	1	4.04	-4	4.09	-19	4.24	-13	4.18

MGS	Yield 25 February 26	Daily Change bps	Yield 24 February 26	Weekly Change bps	Yield 16 February 26*	Monthly Change bps	Yield 23 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.02	0	3.02	-3	3.05	3	2.99	2	3.00
5 YEAR	3.27	0	3.27	0	3.27	-1	3.28	1	3.26
7 YEAR	3.44	0	3.44	1	3.43	-1	3.45	7	3.37
10 YEAR	3.52	-1	3.53	0	3.52	-1	3.53	3	3.49

\*Malaysia Market closed on 17&18 February in observance of Chinese New Year Holiday

GII	Yield 25 February 26	Daily Change bps	Yield 24 February 26	Weekly Change bps	Yield 16 February 26*	Monthly Change bps	Yield 23 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.09	0	3.09	0	3.09	-2	3.11	0	3.09
5 YEAR	3.27	0	3.27	1	3.26	0	3.27	2	3.25
7 YEAR	3.37	0	3.37	1	3.36	1	3.36	5	3.32
10 YEAR	3.52	0	3.52	0	3.52	-2	3.54	0	3.52

AAA	Yield 25 February 26	Daily Change bps	Yield 24 February 26	Weekly Change bps	Yield 16 February 26*	Monthly Change bps	Yield 23 January 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.57	0	3.57	1	3.56	-1	3.58	1	3.56
5 YEAR	3.65	-1	3.66	-1	3.66	-2	3.67	1	3.64
7 YEAR	3.74	-1	3.75	-1	3.75	-2	3.76	2	3.72
10 YEAR	3.83	-1	3.84	-2	3.85	-2	3.85	2	3.81

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **RAM Ratings affirms Export-Import Bank of Malaysia's AAA rating**

RAM Ratings has affirmed the AAA/Stable/P1 financial institution ratings of Export-Import Bank of Malaysia Berhad (MEXIM or the Bank) and the AAA(s)/Stable rating of the USD1.0 bil Multi-Currency Sukuk Issuance Programme issued by EXIM Sukuk Malaysia Berhad, the Bank's funding conduit.

MEXIM's ratings reflect our view that the Bank will continue to benefit from "almost-certain" extraordinary government support, channeled either directly or indirectly, through its parent, Bank Pembangunan Malaysia Berhad (BPMB or the Group). Government backing has historically included recapitalisation, preferential funding schemes and the subscription of the Bank's RM250 mil redeemable convertible cumulative preference shares. MEXIM became a wholly-owned subsidiary of BPMB, alongside SME Bank Berhad, effective 1 May 2025. BPMB's ongoing integration strategy – aimed at consolidating selected operational functions across the Group – are expected to strengthen subsidiaries' ability to better fulfil their policy roles and deliver more cohesive financing solutions.

MEXIM remains the only development financial institution mandated to support and promote and facilitate cross-border activities of Malaysian firms, especially in non-traditional markets underserved by commercial banks. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7214>

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Today's headlines of interest and summaries as extracted from the international and local media.

## Malaysia's economy to remain resilient in 2Q26 as leading index edges up

Malaysia's economic outlook for the second quarter of 2026 is expected to remain resilient, supported by marginal improvements in forward-looking indicators, according to the latest data released by the Department of Statistics Malaysia (DOSM).

The Leading Index (LI), which signals the direction of the economy four to six months ahead, rose 0.1% year-on-year in December 2025 to 114.0 points, compared with 113.9 points in the same month a year earlier.

DOSM said the modest increase was driven primarily by growth in Real Money Supply M1, which expanded 7.3%, and Real Imports of Semiconductors, up 4.8%, reflecting stable domestic liquidity and sustained demand for electronic components.

On a month-on-month basis, the LI improved 0.5%, supported by increases in Real Money Supply M1 (0.5%) and Expected Sales Value in Manufacturing (0.4%). – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/02/25/malaysias-economy-to-remain-resilient-in-2q26-as-leading-index-edges-up/>

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Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields edge higher in the wake of Trump's State of Union address

U.S. Treasury yields edged higher on Wednesday as investors assessed President Donald Trump's State of the Union address, which largely focused on the economy.

The benchmark 10-year Treasury rose less than 2 basis points to 4.05%. The 30-year Treasury bond yield advanced less than a basis point to 4.694%. The 2-year Treasury note yield also added less than 2 basis points, climbing to 3.471%. Investors reacted somewhat to Trump's State of the Union on Tuesday, which focused on the economy and clocked in at almost two hours, a record.

During the speech, the president said that the economy is "roaring like never before" and said inflation was "plummeting." He called for the creation of a government-backed 401(k)-type pension plan for U.S. workers who don't have a retirement plan through their employers. Trump also called on Congress to pass legislation that would prevent institutional investors from buying up single-family homes.

Investors will now shift their attention to economic data coming later in the week, including weekly initial jobless claims on Thursday and the January producer price index on Friday. – CNBC

Read full publication at <https://www.cnbc.com/2026/02/25/us-treasury-yields-investors-weigh-trumps-state-of-union-address.html>

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ISUANCE NO.	ISUANCE DATE	ISUANCE TYPE	ISUANCE AMOUNT	ISUANCE STATUS
ALM CP 2024 110,000 (Circle 1)	2024-11-01	CP	RM 110,000,000	Issued
ALM CP 2024 10,000 (Circle 2)	2024-11-01	CP	RM 10,000,000	Issued
BMU CP 2024 10,000 (Circle 3)	2024-11-01	CP	RM 10,000,000	Issued
BMU CP 2024 10,000 (Circle 4)	2024-11-01	CP	RM 10,000,000	Issued

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