Bond+Sukuk Information Exchange

NEWS UPDATE

13 July 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 10 July 26	Daily Change bps	Yield 9 July 26	Weekly Change bps	Yield 2 July 26*	Monthly Change bps	Yield 10 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.22	4	4.18	6	4.16	5	4.17	67	3.55
5 YEAR	4.30	3	4.27	7	4.23	3	4.27	57	3.73
7 YEAR	4.42	2	4.40	7	4.35	2	4.40	48	3.94
10 YEAR	4.56	2	4.54	7	4.49	1	4.55	38	4.18

*US Market closed on 3 July 2026 in observance of Independence Day Holiday

MGS	Yield 10 July 26	Daily Change bps	Yield 9 July 26	Weekly Change bps	Yield 3 July 26	Monthly Change bps	Yield 10 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.25	-1	3.26	-1	3.26	-1	3.26	25	3.00
5 YEAR	3.39	-2	3.41	0	3.39	-5	3.44	13	3.26
7 YEAR	3.53	-1	3.54	0	3.53	-4	3.57	16	3.37
10 YEAR	3.62	-1	3.63	0	3.62	1	3.61	13	3.49

GII	Yield 10 July 26	Daily Change bps	Yield 9 July 26	Weekly Change bps	Yield 3 July 26	Monthly Change bps	Yield 10 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.27	1	3.26	1	3.26	2	3.25	18	3.09
5 YEAR	3.36	-1	3.37	1	3.35	-1	3.37	11	3.25
7 YEAR	3.52	-2	3.54	-2	3.54	-4	3.56	20	3.32
10 YEAR	3.63	0	3.63	2	3.61	0	3.63	11	3.52

AAA	Yield 10 July 26	Daily Change bps	Yield 9 July 26	Weekly Change bps	Yield 3 July 26	Monthly Change bps	Yield 10 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.65	0	3.65	0	3.65	2	3.63	9	3.56
5 YEAR	3.75	0	3.75	-1	3.76	0	3.75	11	3.64
7 YEAR	3.84	0	3.84	-1	3.85	0	3.84	12	3.72
10 YEAR	3.95	0	3.95	-1	3.96	0	3.95	14	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign investors turn net sellers of government bond, RM4.2 billion outflow recorded early July

Malaysian Government Securities (MGS) and Government Investment Issues (GII) traded within a narrow range this week as resilient domestic economic fundamentals and stable monetary policy helped offset renewed geopolitical concerns stemming from the Middle East, however this positive environment did not stop foreign investors in selling large chunks of local bonds, according to Kenanga Research.

The research house said MGS and GII yields were mixed during the week, moving between 1.8 basis points lower and 1.0 basis point higher.

The benchmark 10-year MGS yield edged down 0.1 basis point to 3.629%, while the 10-year GII yield rose 0.6 basis point to 3.627%.

Kenanga said domestic bond yields remained largely range-bound, albeit with a slight upward bias, as investors weighed renewed tensions in the Middle East and firmer global oil prices.

However, Malaysia’s economic resilience continued to underpin investor confidence. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/07/11/foreign-investors-turn-net-sellers-of-government-bond-rm4-2-billion-outflow-recorded-early-july/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's unemployment rate unchanged at 3pc in May 2026, says Stats Dept

Malaysia’s unemployment rate remained unchanged at 3% in May, with the number of unemployed persons standing at 513,400, according to the Department of Statistics Malaysia (DOSM).

DOSM said the country’s labour market showed moderate improvement, supported by stable economic growth, with consistent employment growth recorded and the unemployment rate remaining low despite challenges arising from global supply chain disruptions.

"The labour force continued its upward momentum during the month, increasing 0.1 per cent month-on-month to 17.34 million people from 17.33 million people in the previous month.

"As such, the labour force participation rate remained at 70.9 per cent, unchanged from the previous month,” the department said in a statement on Friday (July 10). – The Star

Read full publication at https://www.thestar.com.my/news/nation/2026/07/10/malaysia039s-unemployment-rate-unchanged-at-3pc-in-may-2026-says-stats-dept

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields move higher as investors track Middle East developments

Treasury yields were higher on Friday as investors monitored the latest developments in the Middle East, after a U.S. official said it would continue to hold “technical talks” with Iran despite a flare-up in hostilities.

The 10-year Treasury yield — the main benchmark for mortgages, auto loans and credit card debt — rose more than 2 basis points to 4.561%.

The yield on the 2-year Treasury note, which typically moves in line with short-term Federal Reserve interest rate decisions, gained more than 4 basis points at 4.208%. The longer-dated 30-year Treasury yield was seen up less than 1 basis point at 5.062%.

With no major economic data releases expected Friday, traders continue to watch events in the Middle East closely, as renewed missile strikes between the U.S. and Iran this week further strained the already-fragile ceasefire agreement.

Oil prices were lower Friday after a U.S. official said Washington remains committed to finding a solution to the conflict, according to an MS Now report. – CNBC

Read full publication at https://www.cnbc.com/2026/07/10/us-bond-treasury-yield-us10y-iran-war.html

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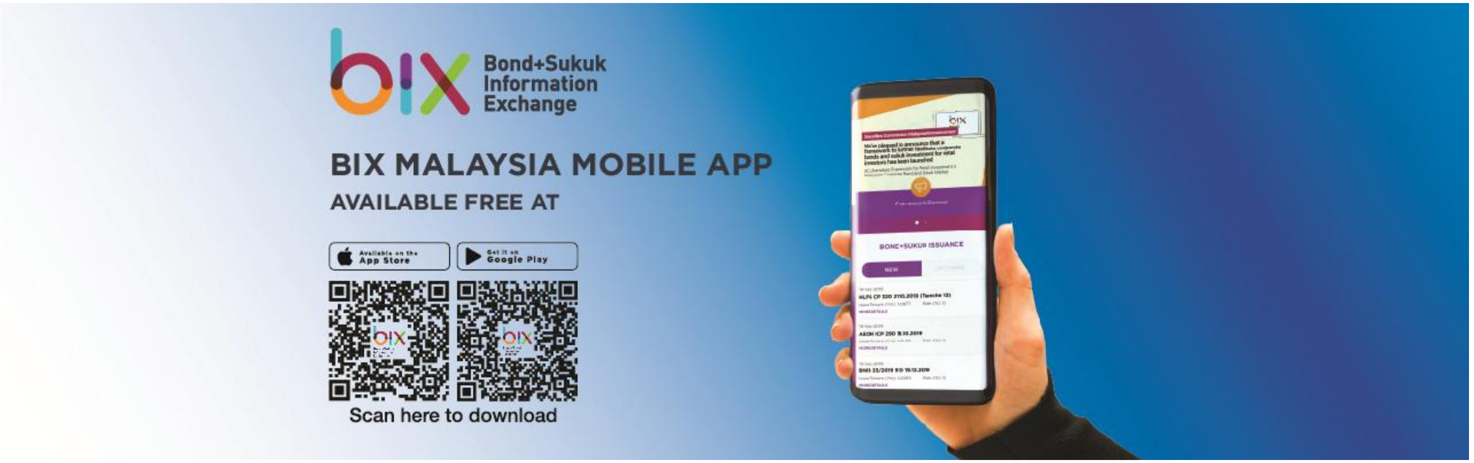

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