Bond+Sukuk Information Exchange

NEWS UPDATE

25 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 24 September 26	Daily Change bps	Yield 23 September 26	Weekly Change bps	Yield 17 September 26	Monthly Change bps	Yield 24 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.99	2	4.97	24	4.75	68	4.31	144	3.55
5 YEAR	5.03	4	4.99	25	4.78	60	4.43	130	3.73
7 YEAR	5.10	5	5.05	24	4.86	53	4.57	116	3.94
10 YEAR	5.18	7	5.11	24	4.94	44	4.74	100	4.18

MGS	Yield 24 September 26	Daily Change bps	Yield 23 September 26	Weekly Change bps	Yield 17 September 26	Monthly Change bps	Yield 24 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.47	0	3.47	-2	3.49	12	3.35	47	3.00
5 YEAR	3.72	3	3.69	-19	3.91	15	3.57	46	3.26
7 YEAR	3.95	11	3.84	-5	4.00	20	3.75	58	3.37
10 YEAR	3.95	4	3.91	-18	4.13	15	3.80	46	3.49

GII	Yield 24 September 26	Daily Change bps	Yield 23 September 26	Weekly Change bps	Yield 17 September 26	Monthly Change bps	Yield 24 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.50	6	3.44	-4	3.54	12	3.38	41	3.09
5 YEAR	3.72	4	3.68	-15	3.87	14	3.58	47	3.25
7 YEAR	3.92	6	3.86	-14	4.06	18	3.74	60	3.32
10 YEAR	3.96	9	3.87	-16	4.12	16	3.80	44	3.52

AAA	Yield 24 September 26	Daily Change bps	Yield 23 September 26	Weekly Change bps	Yield 17 September 26	Monthly Change bps	Yield 24 August 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.07	1	4.06	-2	4.09	36	3.71	51	3.56
5 YEAR	4.24	3	4.21	-3	4.27	42	3.82	60	3.64
7 YEAR	4.37	3	4.34	-2	4.39	42	3.95	65	3.72
10 YEAR	4.46	1	4.45	-6	4.52	40	4.06	65	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysian bond remains sturdy after record RM15.9 billion net inflow in August, says RAM

Foreign investors returned strongly to Malaysia's bond market in August, recording net inflows of RM15.9 billion, the largest monthly inflow since September 2013, according to RAM Ratings.

The sharp rebound followed net outflows of RM5.6 billion in July, supported by strong demand for Malaysian government bonds and record foreign purchases of corporate debt.

In its latest bond market commentary, RAM Ratings said Malaysian Government Securities (MGS) and Government Investment Issues (GII) attracted combined net foreign purchases of RM10.6 billion, the largest monthly inflow into the segment since May 2025.

Foreign investors also purchased a net RM4.8 billion of corporate bonds in August, marking a record monthly inflow and extending the segment's net buying streak to six consecutive months. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/09/23/malaysian-bond-remains-sturdy-after-record-rm15-9-billion-net-inflow-in-august-says-ram/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MARC Ratings affirms Gas Malaysia Distribution's AAA rating

MARC Ratings has affirmed its AAAIS/MARC-1IS ratings on Gas Malaysia Distribution Sdn Bhd's (GMD) Islamic Medium-Term Notes and Islamic Commercial Papers programmes with a combined limit of up to RM1bil.

The rating outlook is stable. MARC Ratings said the ratings reflect GMD's strong market position as the sole owner and operator of the Natural Gas Distribution System in Peninsular Malaysia, which supports stable and predictable cash flows.

It said the Incentive-Based Regulation (IBR) framework also provides revenue visibility through the recovery of approved annual revenue requirements via formula-based tariff adjustments.

As at end-June 2026, RM530mil and RM210mil were outstanding under the IMTN and ICP programmes, respectively.

In 2025, GMD incurred an under-recovery of RM155.1mil as tolling fee income of RM395.3mil fell short of its approved annual revenue requirement of RM550.4mil. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/09/24/marc-ratings-affirms-gas-malaysia-distributions-aaa-rating

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US 30-year yield hits highest since 2004 as bond sell-off deepens

Yields on the US government's longest-dated bonds climbed to the highest level in more than two decades, the latest milestone notched in an extended bond sell-off driven by inflation and fiscal concerns.

The rate on 30-year Treasuries rose as much as four basis points on Thursday to 5.44%, the highest since 2004, after Brent crude oil prices jumped. It follows a surge this week that left yields across maturities around the highest levels since 2007.

"People are running out of superlatives for the yield on the 30-year bond," said Ed Al-Hussainy, a portfolio manager at Columbia Threadneedle. "Investors are saying, 'Look, if we're going to lock up our money for 30 years, we need much higher compensation.'"

Pressure on long-dated bonds has mounted as economic growth, elevated energy prices as well as inflation and heavier government borrowing prompt investors to demand more compensation for locking up money for decades.

The continued rise of the 30-year yield undercuts the Treasury Department's efforts to bring down long-term borrowing costs. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/819234

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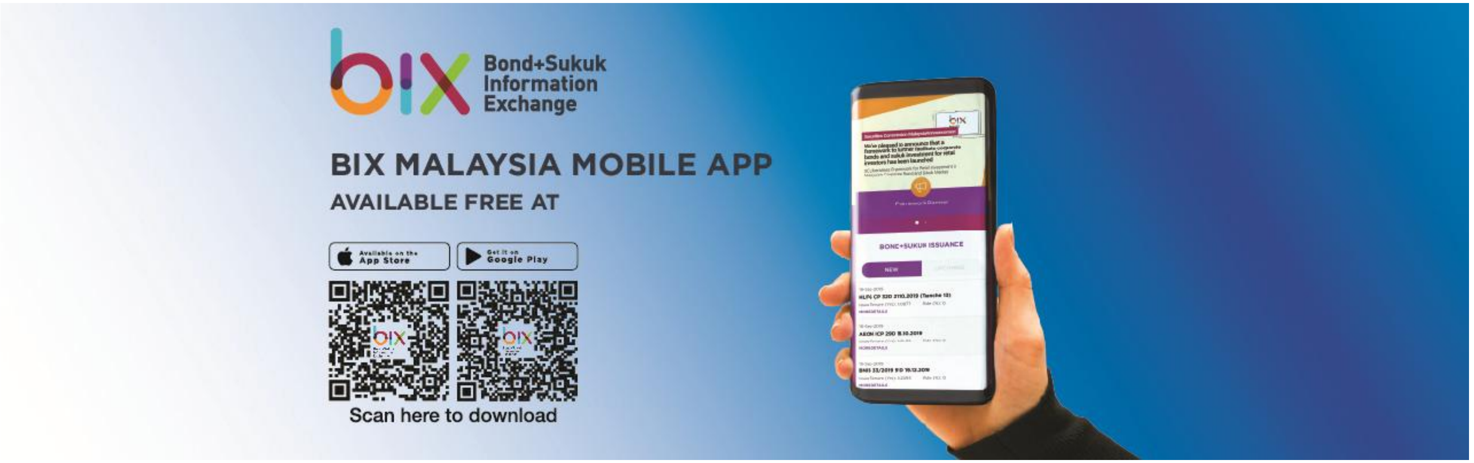

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