



NEWS UPDATE

20 April 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 17 April 26	Daily Change bps	Yield 16 April 26	Weekly Change bps	Yield 10 April 26	Monthly Change bps	Yield 17 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.72	-8	3.80	-8	3.80	4	3.68	17	3.55
5 YEAR	3.84	-7	3.91	-10	3.94	5	3.79	11	3.73
7 YEAR	4.04	-6	4.10	-8	4.12	6	3.98	10	3.94
10 YEAR	4.26	-6	4.32	-5	4.31	6	4.20	8	4.18

MGS	Yield 17 April 26	Daily Change bps	Yield 16 April 26	Weekly Change bps	Yield 10 April 26	Monthly Change bps	Yield 17 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.19	0	3.19	-4	3.23	-3	3.22	19	3.00
5 YEAR	3.35	1	3.34	-2	3.37	-1	3.36	9	3.26
7 YEAR	3.46	-1	3.47	-2	3.48	2	3.44	9	3.37
10 YEAR	3.58	2	3.56	-1	3.59	2	3.56	9	3.49

GII	Yield 17 April 26	Daily Change bps	Yield 16 April 26	Weekly Change bps	Yield 10 April 26	Monthly Change bps	Yield 17 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.20	0	3.20	1	3.19	2	3.18	11	3.09
5 YEAR	3.29	0	3.29	-4	3.33	-4	3.33	4	3.25
7 YEAR	3.50	0	3.50	-2	3.52	13	3.37	18	3.32
10 YEAR	3.59	1	3.58	0	3.59	6	3.53	7	3.52

AAA	Yield 17 April 26	Daily Change bps	Yield 16 April 26	Weekly Change bps	Yield 10 April 26	Monthly Change bps	Yield 17 March 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.60	0	3.60	-2	3.62	2	3.58	4	3.56
5 YEAR	3.71	1	3.70	0	3.71	3	3.68	7	3.64
7 YEAR	3.80	1	3.79	0	3.80	5	3.75	8	3.72
10 YEAR	3.90	-1	3.91	-2	3.92	3	3.87	9	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign investors turn net buyers, bond yields extend decline on strong demand

Malaysian Government Securities (MGS) and Government Investment Issues (GII) yields continued to trend lower this week, supported by firm domestic fundamentals and improved investor sentiment, according to Kenanga Investment Bank.

In a note, the research house said yields fell between 0.3 and 8.0 basis points (bps) across the curve. The benchmark 10-year MGS declined 2.3 bps to 3.577%, while the 10-year GII dropped 4.4 bps to 3.586%.

The decline was underpinned by strong demand for government debt, particularly following the well-received issuance of a new 3.5-year GII, which recorded a solid bid-to-cover ratio of 2.92 times.

Kenanga noted that improving macroeconomic confidence also played a role, after the International Monetary Fund raised Malaysia's GDP growth outlook for 2026 and 2027. This, coupled with supportive fiscal policies and broader market access, reinforced positive sentiment towards the country's medium-term prospects. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/04/18/foreign-investors-turn-net-buyers-bond-yields-extend-decline-on-strong-demand/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign investors return to Malaysian bond market in March despite global uncertainties

Foreign investor sentiment on Malaysian bonds rebounded in March, with a net inflow of RM6.1 bil, reversing the RM2.5 bil net outflow recorded in February and marking the strongest monthly inflow in 10 months.

The recovery was driven mainly by renewed demand for Malaysian Government Securities (MGS) (RM5.1 bil) and conventional corporate bonds (RM2.8 bil). Global bond markets were especially volatile in March, largely due to a sharp repricing of US interest rates amid concerns over a potential oil-driven inflation shock, triggered by supply disruptions following a sharp escalation of the Mideast conflict.

Volatility in US Treasuries (UST), as measured by the MOVE Index, climbed to an 11-month high around late-March, while yields spiked across the curve. The 10-year UST yield rose to a peak of 4.44% on 27 March, from 3.97% as at end-February, as expectations of near-term US Federal Reserve (Fed) rate cuts diminished.

Market sentiment increasingly shifted towards a “higher-for-longer” interest rate environment. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7252>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

U.S. Treasury yields slide as traders welcome Middle East de-escalation

U.S. Treasury yields fell on Friday as Iran said maritime traffic could pass through the Strait of Hormuz after Israel and Lebanon agreed to a 10-day ceasefire, easing investor concerns that global inflation would push higher and economic activity weaken.

The 10-year U.S. Treasury note yield — the key benchmark for U.S. government borrowing — tumbled more than 6 basis points to 4.244%.

The 2-year Treasury note yield, which more closely tracks short-term Federal Reserve interest rate policy, was more than 7 basis points at 3.70%. The longer-dated 30-year Treasury bond yield dropped more than 4 basis points to 4.882%.

Investors embraced the latest developments in the Middle East, where any de-escalation might act to help steady global economic activity and ease recent concern over a flare-up in inflationary price pressures.

Iran on Friday declared the Strait of Hormuz completely open to commercial traffic as long as the Israel-Lebanon ceasefire holds. – CNBC

Read full publication at <https://www.cnbc.com/2026/04/17/us-treasury-yields-steady-as-traders-eye-middle-east-de-escalation-.html>

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