



NEWS UPDATE

24 September 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 23 September 25	Daily Change bps	Yield 22 September 25	Weekly Change bps	Yield 16 September 25	Monthly Change bps	Yield 22 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.57	-2	3.59	10	3.47	-7	3.64	-70	4.27
5 YEAR	3.68	-3	3.71	9	3.59	-8	3.76	-70	4.38
7 YEAR	3.88	-2	3.90	10	3.78	-10	3.98	-60	4.48
10 YEAR	4.12	-3	4.15	8	4.04	-14	4.26	-46	4.58

MGS	Yield 23 September 25	Daily Change bps	Yield 22 September 25	Weekly Change bps	Yield 12 September 25*	Monthly Change bps	Yield 22 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.05	1	3.04	-1	3.06	7	2.98	-43	3.48
5 YEAR	3.18	1	3.17	6	3.12	10	3.08	-44	3.62
7 YEAR	3.36	2	3.34	3	3.33	10	3.26	-41	3.77
10 YEAR	3.41	-2	3.43	0	3.41	3	3.38	-41	3.82

*Malaysia market closed on 15&16 September in observance of Malaysia Day Holiday

GII	Yield 23 September 25	Daily Change bps	Yield 22 September 25	Weekly Change bps	Yield 12 September 25*	Monthly Change bps	Yield 22 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.11	0	3.11	4	3.07	9	3.02	-22	3.33
5 YEAR	3.20	1	3.19	5	3.15	7	3.13	-42	3.62
7 YEAR	3.30	2	3.28	2	3.28	6	3.24	-44	3.74
10 YEAR	3.46	1	3.45	4	3.42	6	3.40	-37	3.83

AAA	Yield 23 September 25	Daily Change bps	Yield 22 September 25	Weekly Change bps	Yield 12 September 25*	Monthly Change bps	Yield 22 August 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.45	-1	3.46	0	3.45	-3	3.48	-38	3.83
5 YEAR	3.53	-1	3.54	-1	3.54	-2	3.55	-42	3.95
7 YEAR	3.61	-1	3.62	1	3.60	1	3.60	-38	3.99
10 YEAR	3.68	0	3.68	1	3.67	2	3.66	-36	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Inflation up slightly to 1.3% in August

Malaysia's inflation increased slightly to 1.3% in August with the index points standing at 134.9 against 133.2 during the same month last year, said the statistics department. The department said the increase in the consumer price index (CPI) was driven by a higher increase in insurance and financial services, which went up 5.6% from 5.5% in July 2025.

“The growth was also influenced by personal care, social protection and miscellaneous goods and services, which stood at 4% from 3.9% in July; restaurant and accommodation services at 3.5% from 3.1%; and education at 2.4% from 2.2%.

“It also includes the rise of food and beverages at 2.0% from 1.9%; recreation, sport and culture at 0.9% from 0.8% and furnishings, household equipment and routine household maintenance groups at 0.2% from 0.1%,” it said.

The department said the inflation of food away from home remained at 4.3%, the same as in July, while food at home decreased -0.1% in August from -0.3% in July. Chief statistician Uzir Mahidin said 342 out of 573 items in the CPI basket, or 59.7%, recorded price increases last month. – Free Malaysia Today

Read full publication <https://www.freemalaysiatoday.com/category/nation/2025/09/23/inflation-up-slightly-at-1-3-in-august>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings assigns highest rating, AAA to IGB REIT and its debt securities under IGB REIT MVS Capital

RAM Ratings has assigned AAA/Stable/P1 corporate credit ratings to IGB Real Estate Investment Trust (IGB REIT or the REIT), premised on its superior financial profile and resilient portfolio performance that are anchored by exceptional asset quality.

We have concurrently assigned respective long-term ratings of AAA(s)/Stable to the secured and unsecured Medium Term Notes (MTNs) under IGB REIT MVS Capital Berhad's (the Issuer) MTN programme of up to RM5 bil. The Issuer, a wholly-owned subsidiary, is the second financing vehicle of IGB REIT.

Established in 2012, the REIT owns two flagship retail malls – Mid Valley Megamall and The Gardens Mall – strategically located within the Mid Valley City integrated development. The properties, with 2.6 mil sf of commercial net lettable space, are complemented by three hotels and serviced residences as well as seven office buildings that provide stable and steady daily footfall.

The properties also benefit from a mature urban catchment area with a well-connected infrastructure network, supporting consistently high footfall. – RAM Ratings

Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7054>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields slip as Fed Chair Powell highlights 'challenging situation' between inflation and job growth

U.S. Treasury yields declined on Tuesday after Federal Reserve Chair Jerome Powell emphasized the difficulty posed by balancing the state of employment in the U.S. economy and inflation. The 10-year Treasury yield was more than 3 basis points lower at 4.112%. The 2-year Treasury yield was less than a basis point lower at 3.59%. The 30-year Treasury bond yield fell more than 3 basis points to 4.728%.

On Tuesday, Powell said during a speech to business leaders in Providence, R.I., that the situation between managing labor market weakness and tricky inflation was a “challenging” one. “Near-term risks to inflation are tilted to the upside and risks to employment to the downside — a challenging situation,” he said during the speech. “Two-sided risks mean that there is no risk-free path.”

One of the key economic updates expected this week is the personal consumption expenditures (PCE) index — the Federal Reserve’s favored inflation measure — which should give a glimpse of inflationary pressures and the state of the broader U.S. economy. – CNBC

Read full publication at <https://www.cnbc.com/2025/09/23/us-treasurys-investors-await-fed-chair-powells-remarks.html>

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