

NEWS UPDATE

6 November 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 5 November 26	Daily Change bps	Yield 4 November 26	Weekly Change bps	Yield 29 October 26	Monthly Change bps	Yield 5 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.53	-11	4.64	-20	4.73	-44	4.97	98	3.55
5 YEAR	4.59	-10	4.69	-19	4.78	-47	5.06	86	3.73
7 YEAR	4.70	-7	4.77	-17	4.87	-49	5.19	76	3.94
10 YEAR	4.84	-6	4.90	-14	4.98	-47	5.31	66	4.18

MGS	Yield 5 November 26	Daily Change bps	Yield 4 November 26	Weekly Change bps	Yield 29 October 26	Monthly Change bps	Yield 5 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.39	0	3.39	-2	3.41	-9	3.48	39	3.00
5 YEAR	3.62	-1	3.63	-8	3.70	-15	3.77	36	3.26
7 YEAR	3.79	-2	3.81	-11	3.90	-19	3.98	42	3.37
10 YEAR	3.84	-2	3.86	-9	3.93	-16	4.00	35	3.49

GII	Yield 5 November 26	Daily Change bps	Yield 4 November 26	Weekly Change bps	Yield 29 October 26	Monthly Change bps	Yield 5 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.42	-1	3.43	-2	3.44	-10	3.52	33	3.09
5 YEAR	3.62	-2	3.64	-8	3.70	-17	3.79	37	3.25
7 YEAR	3.77	-5	3.82	-12	3.89	-20	3.97	45	3.32
10 YEAR	3.87	-1	3.88	-7	3.94	-17	4.04	35	3.52

AAA	Yield 5 November 26	Daily Change bps	Yield 4 November 26	Weekly Change bps	Yield 29 October 26	Monthly Change bps	Yield 5 October 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.17	-1	4.18	-3	4.20	4	4.13	61	3.56
5 YEAR	4.30	-2	4.32	-1	4.31	0	4.30	66	3.64
7 YEAR	4.42	-3	4.45	-1	4.43	-2	4.44	70	3.72
10 YEAR	4.53	-1	4.54	2	4.51	-1	4.54	72	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US midterm results could support ringgit, Malaysian bonds, Kenanga opines

The Democrats' victory in both chambers of the US Congress could provide near-term support for the Malaysian ringgit and government bonds, although concerns over US fiscal policy and an impending debt ceiling standoff could limit market gains, according to Kenanga Research.

In its economic report dated Nov 5, Kenanga said the US midterm election results had largely been anticipated, with divided government expected to constrain President Donald Trump's legislative agenda during the final two years of his presidency.

Following the results, the benchmark 10-year US Treasury yield declined approximately seven basis points to 4.89%, while the US Dollar Index (DXY) weakened 0.4% to 101.5.

Kenanga said the market reaction reflected expectations that a Democratic-controlled Congress would restrict further tax cuts and major spending initiatives, potentially reducing pressure on US government borrowing.

However, the research house cautioned that the initial Treasury rally might not be sustained as attention shifts towards the US debt ceiling. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/11/05/us-midterm-results-could-support-ringgit-malaysian-bonds-kenanga-opines/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

BNM keeps OPR at 2.75%

Bank Negara Malaysia (BNM) has maintained the overnight policy rate (OPR) at 2.75%, citing resilient economic growth and a stable inflation outlook.

In a statement today, BNM said recent indicators pointed to continued strength in the Malaysian economy in the third quarter of 2026, supported by strong exports and sustained domestic demand.

BNM said the current OPR level was consistent with its outlook for continued price stability and sustainable economic growth.

“Going into 2027, geopolitical developments, elevated global commodity prices and adverse weather conditions are expected to exert upward pressure on inflation,” it said.

“Consequently, both headline and core inflation are expected to edge higher, albeit remaining contained amid continued domestic policy measures and stable demand conditions.”

The central bank said headline and core inflation averaged 1.8% and 1.9%, respectively, year-to-date. – Free Malaysia Today

Read full publication at https://www.freemalaysiatoday.com/category/nation/2026/11/05/bnm-keeps-opr-at-2-75

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US treasury bonds outlook after midterm by OCBC

The rally in US Treasury bonds following the midterm elections could enter a period of consolidation as investors shift their attention back to economic data and Federal Reserve interest rate expectations, according to OCBC Group Research.

In its interest rates commentary dated Nov 5, OCBC said US Treasury yields had extended their decline following the Democratic Party's election gains, with additional support coming from changes to the US Treasury Department's guidance on future debt issuance.

Frances Cheung, OCBC's Head of FX and Rates Strategy, said the bond market had already priced in considerable optimism surrounding the implications of the election outcome and the prospect of reduced long-term Treasury supply.

These expectations include a potentially less expansionary US fiscal policy and adjustments to the government's future bond issuance programme.

However, OCBC cautioned that the recent decline in yields had exceeded its near-term expectations, potentially limiting further gains. – Business Today

Read full publication at https://www.businesstoday.com.my/2026/11/05/us-treasury-bonds-outlook-after-midterm-by-ocbc/

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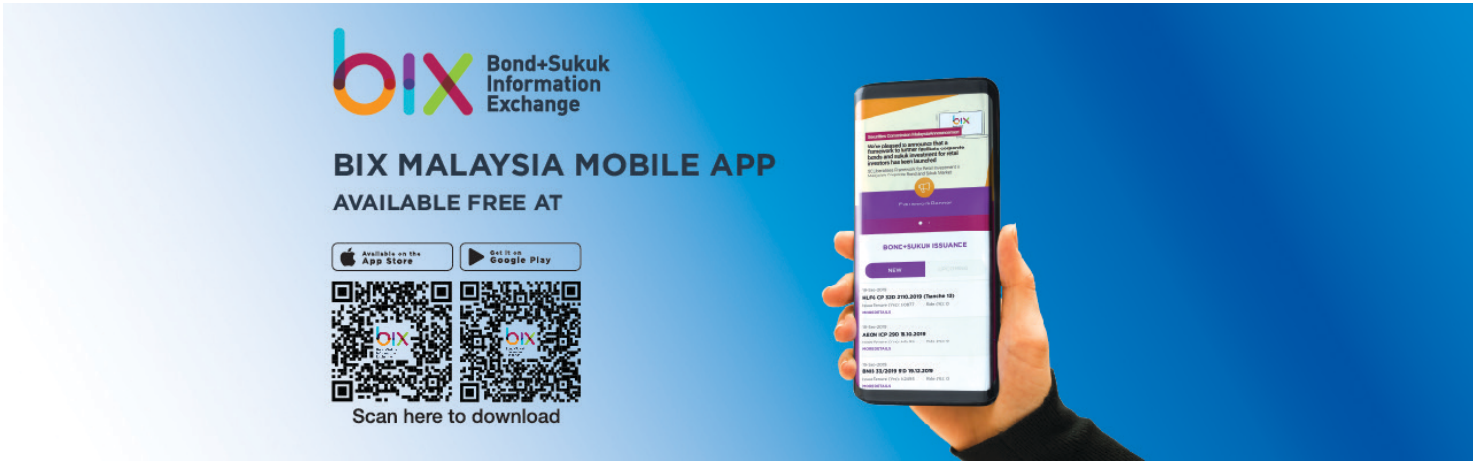
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