



NEWS UPDATE

11 May 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 8 May 26	Daily Change bps	Yield 7 May 26	Weekly Change bps	Yield 1 May 26	Monthly Change bps	Yield 8 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.92	-2	3.94	1	3.91	14	3.78	37	3.55
5 YEAR	4.02	-2	4.04	0	4.02	10	3.92	29	3.73
7 YEAR	4.19	-3	4.22	-1	4.20	9	4.10	25	3.94
10 YEAR	4.38	-3	4.41	-1	4.39	9	4.29	20	4.18

MGS	Yield 8 May 26	Daily Change bps	Yield 7 May 26	Weekly Change bps	Yield 30 April 26*	Monthly Change bps	Yield 8 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.19	0	3.19	-2	3.21	-4	3.23	19	3.00
5 YEAR	3.34	0	3.34	-1	3.35	-6	3.40	8	3.26
7 YEAR	3.45	1	3.44	1	3.44	-4	3.49	8	3.37
10 YEAR	3.55	-1	3.56	-2	3.57	-4	3.59	6	3.49

*Malaysia Market closed on 1 May in observance of Labour Day Holiday

GII	Yield 8 May 26	Daily Change bps	Yield 7 May 26	Weekly Change bps	Yield 30 April 26*	Monthly Change bps	Yield 8 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.19	0	3.19	2	3.17	1	3.18	10	3.09
5 YEAR	3.31	0	3.31	0	3.31	-5	3.36	6	3.25
7 YEAR	3.51	-1	3.52	3	3.48	-4	3.55	19	3.32
10 YEAR	3.57	1	3.56	-2	3.59	-7	3.64	5	3.52

AAA	Yield 8 May 26	Daily Change bps	Yield 7 May 26	Weekly Change bps	Yield 30 April 26*	Monthly Change bps	Yield 8 April 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.60	0	3.60	0	3.60	-2	3.62	4	3.56
5 YEAR	3.71	0	3.71	0	3.71	0	3.71	7	3.64
7 YEAR	3.80	0	3.80	1	3.79	1	3.79	8	3.72
10 YEAR	3.91	0	3.91	1	3.90	0	3.91	10	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Fundamentals underpin confidence in bond market, inflow hit RM3.8 billion in April

Malaysian Government Securities (MGS) and Government Investment Issues (GII) ended the week mixed as investors balanced strong domestic economic fundamentals against persistent global inflation and geopolitical risks, according to a report by Kenanga Investment Bank Berhad.

The research house said benchmark MGS and GII yields moved within a range of negative 4.4 basis points to positive 1.6 basis points during the week.

The yield on the 10-year MGS declined marginally by 0.7 basis points to 3.559%, while the 10-year GII rose 0.4 basis points to 3.576%.

Kenanga said domestic fundamentals continued to underpin confidence in Malaysia's bond market, supported by resilient economic growth and stable monetary policy conditions.

The report highlighted that Malaysia's manufacturing sector gained further momentum, with the Purchasing Managers' Index (PMI) rising to a four-year high of 51.6 in April, signalling stronger domestic demand and export activity. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/05/09/fundamentals-underpin-confidence-in-bond-market-inflow-hit-rm3-8-billion-in-april/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign central banks boost share of Malaysian bonds to record

Foreign central banks and governments have raised their share of Malaysian sovereign bonds to a record, underscoring the nation's growing appeal as a reserve asset in a volatile global environment.

The institutions owned 36% of the Southeast Asian country's notes as of March, the highest level in Bank Negara Malaysia data going back to 2015, and versus 29.4% in March 2025. The bonds have returned nearly 12% to dollar-based investors over the past year, outperforming all emerging-market peers in Asia.

Malaysia's strong currency and stable economic growth have been a key allure for global investors. In recent months, the nation's status as a net energy exporter has further enhanced the appeal of local assets, setting them apart from import dependent peers hit by the oil shock stemming from the Iran conflict.

"Ringgit government bonds offer one of the highest yields among EM Asia current-account surplus countries, and decent liquidity depth for an emerging market," said Winson Phoon, head of fixed-income research at Maybank Securities in Singapore. Malaysia stands out as one of the beneficiaries of a gradual shift by regional central banks to diversify reserves away from the US dollar, he added. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/05/08/foreign-central-banks-boost-share-of-malaysian-bonds-to-record>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US yields fall after solid jobs report; Iran ceasefire eyed

US Treasury yields were lower on Friday after a stronger-than-expected payrolls report slightly reduced expectations for a rate hike from the Federal Reserve this year, while signs of whether a US ceasefire with Iran would hold were also eyed.

The Labor Department said nonfarm payrolls increased by 115,000 jobs last month, well above the 62,000 estimate of economists polled by Reuters, after an upwardly revised 185,000 gain in March. The unemployment rate held steady at 4.3%, which matched expectations.

"The report made it so that the Fed's mandates are not in tension with each other and we're going to be continuing to focus on the inflation mandate in the near term, as that's the one that's more at risk from being further from target," said Molly Brooks, US rates strategist at TD Securities in New York. "That's why we didn't see much of a change in Fed pricing."

Expectations the Fed will hold rates steady this year through its December meeting inched up to 76.4% from 70.1% in the prior session, according to CME's FedWatch Tool, while views for a hike of at least 25 basis points decreased to 11% from 22.5%. – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/802913>

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the [Company](#). The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at bixmalaysia.com to learn more about Malaysia's Bond & Sukuk



bix Bond+Sukuk Information Exchange

BIX MALAYSIA MOBILE APP
AVAILABLE FREE AT

Available on the App Store | Get it on Google Play

Scan here to download

DOWNLOAD NOW

Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia

 feedback@bixmalaysia.com