



# NEWS UPDATE

12 March 2026

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 11 March 26	Daily Change bps	Yield 10 March 26	Weekly Change bps	Yield 4 March 26	Monthly Change bps	Yield 11 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.64	6	3.58	9	3.55	9	3.55	9	3.55
5 YEAR	3.79	6	3.73	12	3.67	4	3.75	6	3.73
7 YEAR	3.98	5	3.93	11	3.87	2	3.96	4	3.94
10 YEAR	4.21	6	4.15	12	4.09	3	4.18	3	4.18

MGS	Yield 11 March 26	Daily Change bps	Yield 10 March 26	Weekly Change bps	Yield 4 March 26	Monthly Change bps	Yield 11 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.11	1	3.10	3	3.08	8	3.03	11	3.00
5 YEAR	3.36	1	3.35	3	3.33	7	3.29	10	3.26
7 YEAR	3.45	-2	3.47	2	3.43	0	3.45	8	3.37
10 YEAR	3.55	0	3.55	1	3.54	0	3.55	6	3.49

GII	Yield 11 March 26	Daily Change bps	Yield 10 March 26	Weekly Change bps	Yield 4 March 26	Monthly Change bps	Yield 11 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.16	1	3.15	5	3.11	7	3.09	7	3.09
5 YEAR	3.29	0	3.29	1	3.28	1	3.28	4	3.25
7 YEAR	3.37	1	3.36	2	3.35	1	3.36	5	3.32
10 YEAR	3.56	-1	3.57	3	3.53	2	3.54	4	3.52

AAA	Yield 11 March 26	Daily Change bps	Yield 10 March 26	Weekly Change bps	Yield 4 March 26	Monthly Change bps	Yield 11 February 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.58	0	3.58	0	3.58	1	3.57	2	3.56
5 YEAR	3.67	0	3.67	1	3.66	-1	3.68	3	3.64
7 YEAR	3.75	0	3.75	2	3.73	1	3.74	3	3.72
10 YEAR	3.87	0	3.87	2	3.85	4	3.83	6	3.81

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Fitch forecasts stable growth for Malaysia's debt capital market**

Malaysia's debt capital market (DCM) is expected to see modest growth in 2026, with limited direct impact from the ongoing conflict in the Middle East, according to Fitch Ratings.

The ratings agency noted that the market has remained largely insulated due to its predominantly domestic issuers and investors, while ongoing fiscal consolidation is expected to keep sovereign issuance broadly flat.

It added that non-sovereign funding and refinancing needs, coupled with the implementation of the Capital Market Masterplan 2026–2030, are set to drive market supply.

"Malaysia remains among the world's largest sukuk markets amid a deep Islamic finance ecosystem and notable demand. The rise in environmental, social, and governance (ESG) debt should continue amid policy support. Risks include ringgit and interest-rate volatility, commodity-price swings and US tariff impacts," it said. – New Straits Times

Read full publication at <https://www.nst.com.my/business/corporate/2026/03/1394561/fitch-forecasts-stable-growth-malaysias-debt-capital-market>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Anwar: Govt monitoring West Asia conflict closely to safeguard Malaysia's economic stability**

The government will continue to closely monitor developments in the escalating conflict in West Asia.

Prime Minister Datuk Seri Anwar Ibrahim said additional measures would be taken to ensure the country's economic stability and protect the welfare of the people.

He said the worsening conflict had begun affecting the global economy through disruptions to energy supply chains and a surge in global oil prices that have triggered market uncertainty.

"As an open trading nation, Malaysia is not spared from the spillover effects of these developments and faces the risk of rising transportation costs, pressure on the prices of goods and challenges to economic stability," he said in a social media posting.

Anwar said, in response to the situation, the government had taken difficult steps, including maintaining the price of subsidised Budi95 fuel at RM1.99 per litre despite the increase in global oil prices. – New Straits Times

Read full publication at <https://www.nst.com.my/news/nation/2026/03/1395010/anwar-govt-monitoring-west-asia-conflict-closely-safeguard-malaysias?source=widget>

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Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields gain after sticky February inflation reading, oil price increase

Treasury yields moved higher on Wednesday as investors weighed a sticky February inflation report and monitored moves in oil prices in the midst of the latest developments in the U.S.-Iran war.

The benchmark 10-year Treasury yield rose more than 8 basis points to 4.222%. The 30-year Treasury bond yield added more than 9 basis points to 4.87%. The 2-year Treasury note yield advanced more than 7 basis points, reaching 3.644%.

The consumer price index increased a seasonally adjusted 0.3% for the month, putting the 12-month inflation rate at 2.4%, according to Bureau of Labor Statistics data released Wednesday. Both numbers matched the Dow Jones consensus forecast and remained above the Federal Reserve's inflation target of 2% to reach price stability.

"CPI printed in-line with consensus expectations for February, a ho-hum release that reflects the period before the escalation of military action in the Middle East that will lift inflation readings next month due to higher energy prices," said Josh Jamner, senior investment strategy analyst at ClearBridge Investments. – CNBC

Read full publication at <https://www.cnbc.com/2026/03/11/us-treasury-yields-investors-await-key-inflation-report.html>

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