Bond+Sukuk Information Exchange

NEWS UPDATE

16 July 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 15 July 26	Daily Change bps	Yield 14 July 26	Weekly Change bps	Yield 8 July 26	Monthly Change bps	Yield 15 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.18	-5	4.23	-3	4.21	8	4.10	63	3.55
5 YEAR	4.26	-5	4.31	-5	4.31	8	4.18	53	3.73
7 YEAR	4.39	-5	4.44	-4	4.43	7	4.32	45	3.94
10 YEAR	4.55	-3	4.58	-1	4.56	8	4.47	37	4.18

MGS	Yield 15 July 26	Daily Change bps	Yield 14 July 26	Weekly Change bps	Yield 8 July 26	Monthly Change bps	Yield 15 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	-2	3.28	0	3.26	3	3.23	26	3.00
5 YEAR	3.40	-1	3.41	-1	3.41	-2	3.42	14	3.26
7 YEAR	3.55	0	3.55	0	3.55	1	3.54	18	3.37
10 YEAR	3.63	-1	3.64	0	3.63	5	3.58	14	3.49

GII	Yield 15 July 26	Daily Change bps	Yield 14 July 26	Weekly Change bps	Yield 8 July 26	Monthly Change bps	Yield 15 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.28	-1	3.29	2	3.26	6	3.22	19	3.09
5 YEAR	3.37	1	3.36	1	3.36	1	3.36	12	3.25
7 YEAR	3.55	0	3.55	1	3.54	1	3.54	23	3.32
10 YEAR	3.62	-1	3.63	0	3.62	4	3.58	10	3.52

AAA	Yield 15 July 26	Daily Change bps	Yield 14 July 26	Weekly Change bps	Yield 8 July 26	Monthly Change bps	Yield 15 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.65	0	3.65	0	3.65	2	3.63	9	3.56
5 YEAR	3.74	0	3.74	-2	3.76	-2	3.76	10	3.64
7 YEAR	3.83	0	3.83	-2	3.85	-2	3.85	11	3.72
10 YEAR	3.95	0	3.95	-1	3.96	-1	3.96	14	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's sukuk market to drive global issuance growth

Malaysia's local currency sukuk market is expected to remain a key driver of global sukuk issuance growth this year, helping to cushion weaker activity in foreign currency-denominated markets, S&P Global Ratings said.

The rating agency said global sukuk issuance strengthened in the first half of 2026 and is expected to maintain its momentum in the second half, in line with its earlier forecast. Growth has been supported by local currency markets, particularly in Malaysia, Qatar, Saudi Arabia and Türkiye, as issuers turn to domestic markets amid ongoing geopolitical uncertainties and tighter-than-expected monetary conditions.

"We expect local markets will remain the engine of growth amid ongoing geopolitical tensions and a more restrictive interest rate environment than previously anticipated, which will temper foreign-currency-denominated issuance," it said in a note.

The agency said the April ceasefire between the United States and Iran, followed by the memorandum of understanding in June 2026, created a window for issuers that had been preparing to access the market prior to the outbreak of the Middle East conflict in late February 2026. – New Straits Times

Read full publication at https://www.nst.com.my/business/corporate/2026/07/1489214/malaysias-sukuk-market-drive-global-issuance-growth

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Malaysia's 2Q GDP growth expected to moderate - economist

Malaysia’s second quarter (2Q 2026) gross domestic product (GDP) growth is expected to moderate to 4.8-5.0 per cent from 5.4 per cent in 1Q 2026, an economist said.

IPP Financial Advisers (IPPFA) director of investment strategy and country economist, Mohd Sedek Jantan said Malaysia's domestic economy remains resilient, despite heightened geopolitical tensions in West Asia and renewed volatility in global energy prices.

"We believe stronger domestic demand, resilient external trade and a supportive policy environment more than offset external headwinds, allowing economic activity to remain on a solid expansion path,” he said in a statement today.

Meanwhile, Mohd Sedek said that although manufacturing activity softened during parts of the quarter, business conditions improved progressively, with the manufacturing purchasing managers index (PMI) recovering from 49.9 in May to 50.5 in June, signalling a return to expansion. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/07/15/malaysia039s-2q-gdp-growth-expected-to-moderate---economist

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields fall as traders react to encouraging inflation data

Treasury yields fell on Wednesday as traders weighed another tamer-than-expected inflation report. The yield on the 10-year Treasury note — the main benchmark for mortgages, auto loans and credit card debt — was 3 basis points lower at 4.555%.

The yield on the 2-year Treasury note, which typically reacts in line with short-term Federal Reserve interest rate decisions, dropped more than 4 basis points to 4.145%.

The 30-year Treasury yield slid less than 1 basis point to 5.09%. The produce price index dropped 0.3% in June. Economists polled by Dow Jones expected the measure to be unchanged on the month.

“The Fed’s war with inflation isn’t over by any means, as Fed Chair Warsh made plain in yesterday’s testimony, but there is good news from the front and the odds of Fed rate hikes should continue to recede as inflation at the factory level is trending lower, and producers will not be passing on their higher costs to the consumer level as much as we previously thought,” said Chris Rupkey, chief economist at FWDBONDS. – CNBC

Read full publication at https://www.cnbc.com/2026/07/15/treasury-yields-investors-producer-price-inflation-data.html

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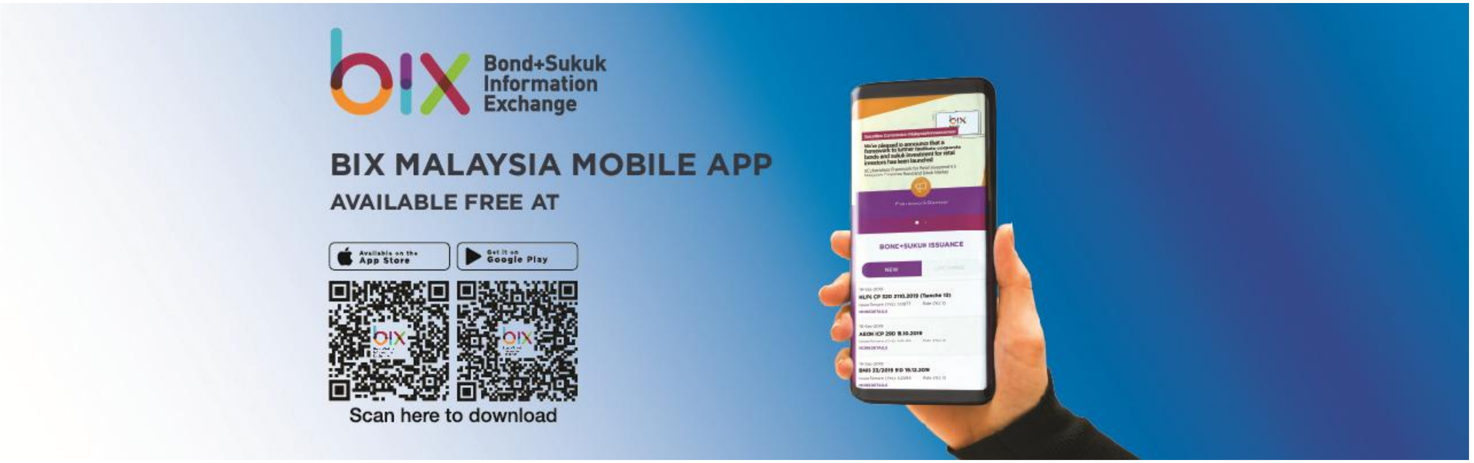

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