



NEWS UPDATE

30 May 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 29 May 25	Daily Change bps	Yield 28 May 25	Weekly Change bps	Yield 22 May 25	Monthly Change bps	Yield 29 April 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.91	-4	3.95	-8	3.99	26	3.65	-36	4.27
5 YEAR	4.00	-5	4.05	-11	4.11	23	3.77	-38	4.38
7 YEAR	4.20	-7	4.27	-12	4.32	24	3.96	-28	4.48
10 YEAR	4.43	-4	4.47	-11	4.54	24	4.19	-15	4.58

MGS	Yield 29 May 25	Daily Change bps	Yield 28 May 25	Weekly Change bps	Yield 22 May 25	Monthly Change bps	Yield 29 April 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.16	1	3.15	-7	3.23	-10	3.26	-32	3.48
5 YEAR	3.22	3	3.19	-2	3.24	-13	3.35	-40	3.62
7 YEAR	3.40	1	3.39	-5	3.45	-13	3.53	-37	3.77
10 YEAR	3.55	3	3.52	-3	3.58	-10	3.65	-27	3.82

GII	Yield 29 May 25	Daily Change bps	Yield 28 May 25	Weekly Change bps	Yield 22 May 25	Monthly Change bps	Yield 29 April 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.17	1	3.16	-2	3.19	-12	3.29	-16	3.33
5 YEAR	3.30	1	3.29	-4	3.34	-12	3.42	-32	3.62
7 YEAR	3.41	1	3.40	-6	3.47	-11	3.52	-33	3.74
10 YEAR	3.53	0	3.53	-3	3.56	-12	3.65	-30	3.83

AAA	Yield 29 May 25	Daily Change bps	Yield 28 May 25	Weekly Change bps	Yield 22 May 25	Monthly Change bps	Yield 29 April 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.59	0	3.59	-2	3.61	-8	3.67	-24	3.83
5 YEAR	3.63	0	3.63	-3	3.66	-9	3.72	-32	3.95
7 YEAR	3.67	0	3.67	-4	3.71	-12	3.79	-32	3.99
10 YEAR	3.74	0	3.74	-3	3.77	-12	3.86	-30	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings affirms ratings of CIMB Group and domestic subsidiaries, outlook stable

RAM Ratings has affirmed the AA1/Stable/P1 corporate credit ratings (CCRs) of CIMB Group Holdings Berhad (the Group) and the AAA/Stable/P1 financial institution ratings (FIRs) of CIMB Bank Berhad, CIMB Islamic Bank Berhad and CIMB Investment Bank Berhad. The ratings of these entities' debt facilities have also been affirmed (Table 1).

The affirmations reflect CIMB Group's well-recognised franchise in ASEAN and Malaysia, and our expectation that its credit metrics will continue to support the ratings. The Group's asset quality metrics are anticipated to remain broadly stable despite external uncertainties related to US tariff policies. This resilience is underpinned by portfolio rebalancing and derisking efforts undertaken since 2020, which have significantly enhanced the quality of its loan book.

CIMB Group's above-peer gross impaired loan (GIL) ratio stood at 2.1% as at end-December 2024, reflecting its exposure to the riskier markets of Indonesia and Thailand, which together represent about 23% of its loan book. In 2024, credit quality held up well across the Group's key markets of Malaysia, Indonesia and Singapore. – RAM Ratings

Read full publication <https://www.ram.com.my/pressrelease/?prviewid=6946>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Asean green initiatives can generate additional US\$300bil by 2030: Tengku Zafrul

Asean could generate an additional US\$300 billion annually in green revenues and unlock up to US\$1.5 trillion in new value by 2030 with advancing green investments and cross-border collaboration in regional power grids, carbon markets, and clean energy incentives (US\$1=RM4.23).

Investment, Trade and Industry Minister Tengku Datuk Seri Zafrul Aziz said Malaysia's green investment strategy has delivered close to 1,000 approved projects in 2024, channelling RM20.8 billion into the economy and creating thousands of future-ready jobs.

"We are pushing for key frameworks and regulatory provisions to put our green ambition into action. These include the Asean Taxonomy for Sustainable Finance, Sustainable Investment Guidelines, and the Greening Value Chain Playbook," he said in his keynote address at the Asean Business Forum 2025 here today.

His speech was delivered by Malaysian Investment Development Authority (Mida) chief executive officer Sikh Shamsul Ibrahim Sikh Abdul Majid. – New Straits Times

Read full publication at <https://www.nst.com.my/business/economy/2025/05/1223137/updated-asean-green-initiatives-can-generate-additional-us300bil>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields slide as traders weigh jobs data, tariff court ruling

U.S. Treasury yields slipped on Thursday as investors parsed the latest legal developments on President Donald Trump's reciprocal tariffs and the freshest economic data. The 30-year Treasury yield fell more than 5 basis points, sitting at 4.922%. The 10-year Treasury yield slid about 5 basis points to 4.438%. The 2-year yield ticked down by almost 5 basis points to 3.945%.

The U.S. Court of International Trade invalidated Trump's universal "reciprocal tariffs" imposed on international trade partners in early April, on Wednesday, and ordered a permanent stop to the duties in this case as well as future modifications. The court said that Trump invoked the International Emergency Economic Powers Act to impose tariffs.

The Trump administration has already appealed to the U.S. Court of Appeals for the Federal Circuit. The administration could ask the Supreme Court to halt the ruling as early as Friday. An appeals court on Thursday afternoon granted the Trump administration's request for a pause on the lower-court ruling.

Rates also fell as the Federal Reserve said Chair Jerome Powell told Trump in a Thursday meeting that the next interest rate decisions would be based on "non-political" analysis.
– CNBC

Read full publication at <https://www.cnbc.com/2025/05/29/us-treasury-yields-federal-trade-court-blocks-trumps-tariffs.html>

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