



# NEWS UPDATE

29 July 2025

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 28 July 25	Daily Change bps	Yield 25 July 25	Weekly Change bps	Yield 21 July 25	Monthly Change bps	Yield 27 June 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.87	1	3.86	6	3.81	15	3.72	-40	4.27
5 YEAR	3.96	1	3.95	5	3.91	13	3.83	-42	4.38
7 YEAR	4.18	3	4.15	5	4.13	15	4.03	-30	4.48
10 YEAR	4.42	2	4.40	4	4.38	13	4.29	-16	4.58

MGS	Yield 28 July 25	Daily Change bps	Yield 25 July 25	Weekly Change bps	Yield 21 July 25	Monthly Change bps	Yield 26 June 25*	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.06	1	3.05	-3	3.09	-8	3.14	-42	3.48
5 YEAR	3.14	-1	3.15	-2	3.16	-4	3.18	-48	3.62
7 YEAR	3.34	1	3.33	-2	3.36	-4	3.38	-43	3.77
10 YEAR	3.37	-3	3.40	-5	3.42	-15	3.52	-45	3.82

\*Malaysia Market closed on 27 June in observance of Awal Muharram Day Holiday

GII	Yield 28 July 25	Daily Change bps	Yield 25 July 25	Weekly Change bps	Yield 21 July 25	Monthly Change bps	Yield 26 June 25*	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.10	0	3.10	-3	3.13	-5	3.15	-23	3.33
5 YEAR	3.19	0	3.19	-1	3.20	-8	3.27	-43	3.62
7 YEAR	3.33	1	3.32	-1	3.34	-5	3.38	-41	3.74
10 YEAR	3.42	-2	3.44	-5	3.47	-8	3.50	-41	3.83

AAA	Yield 28 July 25	Daily Change bps	Yield 25 July 25	Weekly Change bps	Yield 21 July 25	Monthly Change bps	Yield 26 June 25*	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.55	-1	3.56	-2	3.57	-5	3.60	-28	3.83
5 YEAR	3.60	-1	3.61	-1	3.61	-4	3.64	-35	3.95
7 YEAR	3.64	-1	3.65	-1	3.65	-4	3.68	-35	3.99
10 YEAR	3.71	-1	3.72	0	3.71	-3	3.74	-33	4.04

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **SC: Capital Market Masterplan 4 to drive sustainable finance in Malaysia**

The Securities Commission Malaysia (SC) has announced that sustainability will be a core pillar of its upcoming Capital Market Masterplan 4 (CMP4), aligning the country's capital market with national priorities such as the 13th Malaysia Plan and the National Energy Transition Roadmap.

In a keynote address at the Eco-Business Conference 2025, SC Chairman Datuk Mohammad Faiz Azmi said CMP4 will focus on mobilising capital for transition, adaptation and climate resilience, in line with Malaysia's broader climate goals.

"Our aim is to scale green investments to support energy transition and prepare for a hotter future," he said, emphasising the need for capital market players to embed sustainability into their operations and offerings.

To support this shift, Mohammad Faiz shared that the SC is pushing ahead with the National Sustainability Reporting Framework, launched in 2024, which aligns with the IFRS Sustainability Disclosure Standards. The first phase, covering 130 large Main Market-listed issuers, is currently underway. – Business Today

Read full publication <https://www.businesstoday.com.my/2025/07/28/sc-capital-market-masterplan-4-to-drive-sustainable-finance-in-malaysia/>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Bank Negara revises Malaysia's 2025 GDP growth forecast to 4.0-4.8pct**

Bank Negara Malaysia has revised its 2025 growth forecast to 4.0 per cent to 4.8 per cent, down from its earlier projection of 4.5 per cent to 5.5 per cent, in response to evolving global economic conditions.

The central bank said the updated gross domestic product outlook takes into account a range of tariff scenarios, from the continued escalation of trade barriers to more favourable outcomes from ongoing trade negotiations. The forecast remains subject to uncertainties surrounding the global economy, both on the downside and upside, it said in a statement today.

Bank Negara said favourable trade negotiation outcomes, pro-growth policies in major economies, continued demand for electrical and electronic goods, and robust tourism activity could raise Malaysia's export and growth prospects.

It said the global growth outlook is affected by shifting trade policies and uncertainties surrounding tariff developments, as well as geopolitical tensions. – New Straits Times

*Read full publication at <https://www.nst.com.my/business/economy/2025/07/1251423/bank-negara-revises-malaysias-2025-gdp-growth-forecast-40-48pct>*

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Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields rise as investors look ahead to Fed's interest rate decision

U.S. Treasury yields were higher on Monday as investors anticipated the Federal Reserve's interest rate decision later on Wednesday at the end of a two-day policy meeting, as well as a key inflation reading that will shed light on the effect of tariffs on the economy.

The 10-year Treasury yield up three basis point to 4.416%. The 2-year yield was 1.3 basis points higher at 3.93%, while the 30-year yield climbed about three basis point to 4.963%.

Trade tensions appeared to ease Sunday, with the U.S. and European Union announcing a tentative trade agreement that includes 15% tariffs on EU goods imported into the U.S., down from a previously proposed 30% levy that the EU would have been hit with on Friday.

Meanwhile, bond traders face a busy week ahead, with the Fed set to meet for two days starting Tuesday. After that, the central bank won't meet again for more than seven weeks, until Sept. 16-17. – CNBC

Read full publication at <https://www.cnbc.com/2025/07/28/us-treasury-yields-investors-look-ahead-to-feds-rate-decision-.html>

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