Bond+Sukuk Information Exchange

# NEWS UPDATE

28 July 2026

# MARKET SUMMARY

| US Treasury | Yield 27 July 26 | Daily Change bps | Yield 24 July 26 | Weekly Change bps | Yield 20 July 26 | Monthly Change bps | Yield 26 June 26 | YTD Change bps | Yield 31 Dec 25 |
|---|---|---|---|---|---|---|---|---|---|
| 3 YEAR | 4.35 | -1 | 4.36 | 10 | 4.25 | 26 | 4.09 | 80 | 3.55 |
| 5 YEAR | 4.40 | -3 | 4.43 | 7 | 4.33 | 28 | 4.12 | 67 | 3.73 |
| 7 YEAR | 4.52 | -3 | 4.55 | 7 | 4.45 | 29 | 4.23 | 58 | 3.94 |
| 10 YEAR | 4.65 | -4 | 4.69 | 5 | 4.60 | 27 | 4.38 | 47 | 4.18 |

| MGS | Yield 27 July 26 | Daily Change bps | Yield 24 July 26 | Weekly Change bps | Yield 20 July 26 | Monthly Change bps | Yield 26 June 26 | YTD Change bps | Yield 31 Dec 25 |
|---|---|---|---|---|---|---|---|---|---|
| 3 YEAR | 3.29 | 0 | 3.29 | 4 | 3.25 | 4 | 3.25 | 29 | 3.00 |
| 5 YEAR | 3.47 | -2 | 3.49 | 4 | 3.43 | 6 | 3.41 | 21 | 3.26 |
| 7 YEAR | 3.62 | -1 | 3.63 | 6 | 3.56 | 7 | 3.55 | 25 | 3.37 |
| 10 YEAR | 3.69 | -1 | 3.70 | 4 | 3.65 | 8 | 3.61 | 20 | 3.49 |

| GII | Yield 27 July 26 | Daily Change bps | Yield 24 July 26 | Weekly Change bps | Yield 20 July 26 | Monthly Change bps | Yield 26 June 26 | YTD Change bps | Yield 31 Dec 25 |
|---|---|---|---|---|---|---|---|---|---|
| 3 YEAR | 3.33 | 0 | 3.33 | 4 | 3.29 | 8 | 3.25 | 24 | 3.09 |
| 5 YEAR | 3.44 | 0 | 3.44 | 6 | 3.38 | 6 | 3.38 | 19 | 3.25 |
| 7 YEAR | 3.59 | 2 | 3.57 | 4 | 3.55 | 4 | 3.55 | 27 | 3.32 |
| 10 YEAR | 3.69 | 0 | 3.69 | 4 | 3.65 | 8 | 3.61 | 17 | 3.52 |

| AAA | Yield 27 July 26 | Daily Change bps | Yield 24 July 26 | Weekly Change bps | Yield 20 July 26 | Monthly Change bps | Yield 26 June 26 | YTD Change bps | Yield 31 Dec 25 |
|---|---|---|---|---|---|---|---|---|---|
| 3 YEAR | 3.67 | 0 | 3.67 | 2 | 3.65 | 3 | 3.64 | 11 | 3.56 |
| 5 YEAR | 3.78 | 0 | 3.78 | 3 | 3.75 | 1 | 3.77 | 14 | 3.64 |
| 7 YEAR | 3.86 | 0 | 3.86 | 3 | 3.83 | 1 | 3.85 | 14 | 3.72 |
| 10 YEAR | 3.98 | 0 | 3.98 | 3 | 3.95 | 1 | 3.97 | 17 | 3.81 |

*Source: US Treasury, BNM & BIX Malaysia*

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

# NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

## Malaysia's economic fundamentals remain resilient amid global cost pressures

Malaysia’s economic fundamentals remain strong despite mounting global cost pressures arising from ongoing geopolitical tensions, said the Association of Chartered Certified Accountants (ACCA).

In a statement today, it said the ACCA and Institute of Management Accountants (IMA) Global Economic Conditions Survey for the second quarter of 2026 (2Q 2026) found that while businesses worldwide continue to grapple with rising operating costs, Malaysia has weathered the global uncertainty relatively well.

"For Malaysia, higher logistics, fuel and raw material costs continued to affect businesses, particularly import-dependent sectors and small and medium enterprises.

"Nevertheless, the country’s economic fundamentals remained resilient, with inflation moderating to 1.9 per cent in June 2026, while the economy expanded by 5.8 per cent in 2Q 2026, supported by robust domestic demand and stronger manufacturing, mining and services activity,” it added. – The Star

*Read full publication at https://www.thestar.com.my/business/2026/07/27/malaysia039s-economic-fundamentals-remain-resilient-amid-global-cost-pressures*

# NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

## Economy grows 5.8% in 2Q, but workers must feel the gains, says Akmal

Malaysia's economy is estimated to have expanded by 5.8% in the second quarter of 2026, surpassing market expectations, but the government says stronger growth must translate into better wages and living standards rather than remain confined to headline figures.

Economy Minister Akmal Nasrullah Mohd Nasir (picture) said the preliminary estimate marked an improvement from 5.4% in the first quarter, bringing first-half growth to 5.6%, compared with 4.5% in the corresponding period last year.

He said the performance also exceeded the International Monetary Fund's (IMF) full-year growth projection of 4.7%, reflecting resilient domestic demand and Malaysia's growing role in the global technology supply chain.

"The latest figures give us reason to be confident. The economy is moving with strong momentum and resilient fundamentals," he said during the ministry's monthly assembly today. – The Malaysian Reserves

*Read full publication at [https://themalaysianreserve.com/2026/07/27/economy-grows-5-8-in-2q-but-workers-must-feel-the-gains-says-akmal/](https://themalaysianreserve.com/2026/07/27/economy-grows-5-8-in-2q-but-workers-must-feel-the-gains-says-akmal/)*

# NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields tumble as Middle East tensions ease

Treasury yields fell Monday after the U.S. and Iran halted hostilities in the Middle East over the weekend, pushing energy prices lower. The yield on the key 10-year Treasury note — the main benchmark for mortgages, auto loans and credit card debt — was 3 basis points lower at 4.649%.

Shorter- and longer-term yields also moved lower. The yield on the 2-year Treasury note, which typically tracks short-term Federal Reserve interest rate decisions, dropped about 1 basis point to 4.32%.

Meanwhile, the 30-year Treasury yield, which traditionally moves in response to geopolitical events, was down nearly 3 basis points to 5.133%. Monday's slide in borrowing costs comes after the U.S. and Iran held fire for the third consecutive night.

Oil prices rapidly reversed course, with U.S. West Texas Intermediate futures sliding 8% to $82.18. Global benchmark Brent crude — which last week had approached the $100 per barrel level — was last seen 9.5% lower at $87.59.

The moves come as traders look ahead to the Federal Reserve's latest interest rate decision, due Wednesday. Consensus forecasts indicate the rate-setting Federal Open Market Committee will leave rates unchanged at 3.75%. – CNBC

*Read full publication at* [https://www.cnbc.com/2026/07/27/treasury-yields-oil-iran.html](https://www.cnbc.com/2026/07/27/treasury-yields-oil-iran.html)

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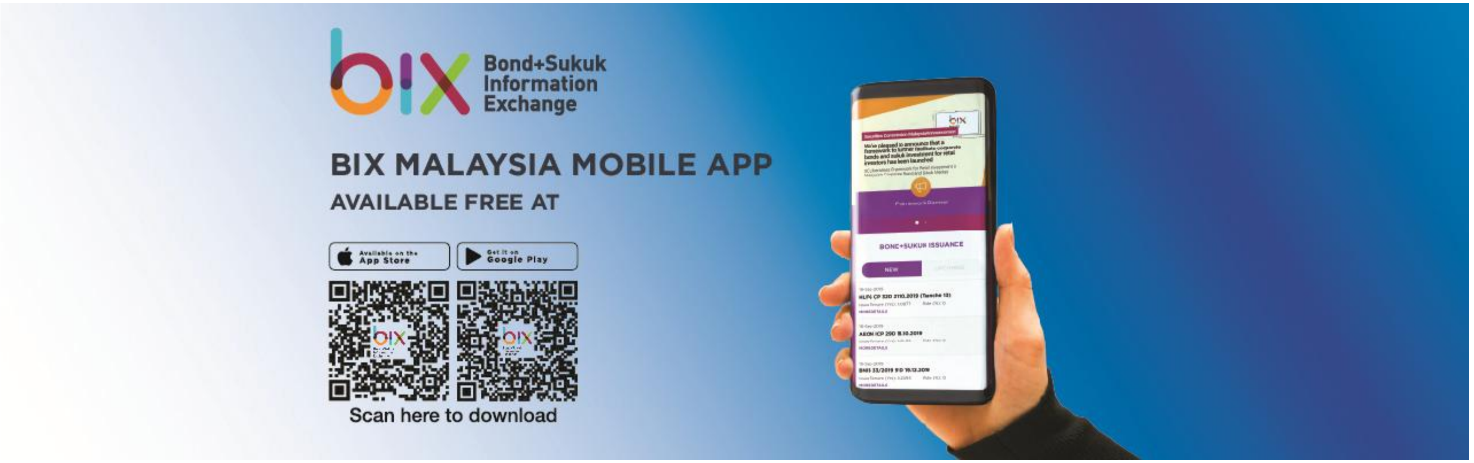


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