Bond+Sukuk Information Exchange

NEWS UPDATE

3 September 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 2 September 26	Daily Change bps	Yield 1 September 26	Weekly Change bps	Yield 26 August 26	Monthly Change bps	Yield 31 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.45	-1	4.46	16	4.29	11	4.34	90	3.55
5 YEAR	4.54	-1	4.55	17	4.37	9	4.45	81	3.73
7 YEAR	4.66	0	4.66	15	4.51	7	4.59	72	3.94
10 YEAR	4.79	0	4.79	13	4.66	4	4.75	61	4.18

MGS	Yield 2 September 26	Daily Change bps	Yield 1 September 26	Weekly Change bps	Yield 26 August 26	Monthly Change bps	Yield 31 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.39	0	3.39	5	3.34	9	3.30	39	3.00
5 YEAR	3.65	2	3.63	8	3.57	16	3.49	39	3.26
7 YEAR	3.86	1	3.85	12	3.74	21	3.65	49	3.37
10 YEAR	3.93	-1	3.94	10	3.83	23	3.70	44	3.49

GII	Yield 2 September 26	Daily Change bps	Yield 1 September 26	Weekly Change bps	Yield 26 August 26	Monthly Change bps	Yield 31 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.40	-1	3.41	3	3.37	5	3.35	31	3.09
5 YEAR	3.65	0	3.65	6	3.59	17	3.48	40	3.25
7 YEAR	3.85	-1	3.86	10	3.75	22	3.63	53	3.32
10 YEAR	3.94	5	3.89	12	3.82	24	3.70	42	3.52

AAA	Yield 2 September 26	Daily Change bps	Yield 1 September 26	Weekly Change bps	Yield 26 August 26	Monthly Change bps	Yield 31 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.73	0	3.73	1	3.72	5	3.68	17	3.56
5 YEAR	3.90	0	3.90	6	3.84	13	3.77	26	3.64
7 YEAR	4.05	0	4.05	8	3.97	18	3.87	33	3.72
10 YEAR	4.20	0	4.20	13	4.07	21	3.99	39	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MARC: Malaysia’s resilience tested as regional risks and higher yields cloud outlook

Malaysia’s economy is proving more resilient than expected, but rising global bond yields, weaker foreign bond flows and growing sovereign credit risks in the region could pose challenges to financial markets, according to MARC Ratings Bhd.

In its monthly review, the rating agency said Malaysia’s gross domestic product (GDP) growth for the second quarter of 2026 was revised up to 6.0% from the advance estimate of 5.8%, accelerating from 4.4% in the first quarter.

The stronger-than-expected performance was supported by broad-based growth in the services, manufacturing, construction and mining sectors, with data-centre investment and the global technology upcycle continuing to support economic activity.

Resilient labour market conditions and contained inflation have also reinforced the domestic outlook, MARC said.

External trade remained another key pillar of growth, with exports rising 38.0% year-on-year in July to a record RM193.6 billion, although growth moderated from 45.5% in June. – The Malaysian Reserve

Read full publication at https://themalaysianreserve.com/2026/09/01/marc-malaysias-resilience-tested-as-regional-risks-and-higher-yields-cloud-outlook/

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM Ratings assigns P1 rating to MNRB's proposed RM500 mil Commercial Papers Programme

RAM Ratings has assigned a P1 rating to MNRB Holdings Berhad's (MNRB or the Group) proposed RM500 million Commercial Papers (CP) Programme, reflecting the Group's strong linkage to its core operating subsidiary and principal earnings contributor, Malaysian Reinsurance Berhad (Malaysian Re, rated AA2/Positive/P1).

Malaysian Re's established domestic franchise, resilient earnings profile, healthy liquidity, strong capitalisation and reserve coverage continue to underpin the Group's credit standing. The Group's ratings also reflect MNRB's structural subordination as a non-operating holding company and its moderate company-level leverage.

As such, the Group's long-term rating is notched down from Malaysian Re's issuer rating while the short-term rating is unaffected. MNRB's company-level gearing and double leverage ratios were 0.3 times and 1.0 time, respectively, as at end-June 2026. The Group's planned acquisition of Labuan Reinsurance (L) Ltd is expected to temporarily raise gearing to 0.54 times, above our rating threshold, before easing following dividend upstreaming from the acquired entity.

Malaysia Re remains a leading general reinsurer in Malaysia, holding a 59% domestic market share in 2025 (2020-2024: 60%-70%). – RAM Ratings

Read full publication at https://www.ram.com.my/pressrelease/?prviewid=7395

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

US private payrolls growth slows in August, ADP says

US private payrolls increased moderately in August, the ADP National Employment Report showed on Wednesday.

Private employment rose by 38,000 jobs last month after an upwardly revised 46,000 in July. Economists polled by Reuters had forecast private employment would advance by 48,000 after a previously reported rise of 44,000 in July.

The ADP report is jointly developed with the Stanford Digital Economy Lab, and was published ahead of the Bureau of Labor Statistics' more comprehensive and closely watched employment report for August on Friday. ADP has been a poor gauge of the BLS' private payrolls estimate.

The BLS reported on Tuesday that there were 1.05 open jobs for every unemployed person in July, little changed from June, consistent with stable labour market conditions.

Private payrolls likely increased by 45,000 jobs in August after rising by 30,000 in July, according to a Reuters survey of economists. Non-farm payrolls are expected to have rebounded by 56,000 jobs last month after a surprise decline of 23,000 in July. The unemployment rate is forecast to be unchanged at 4.1%. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/816635

JOIN US AT INVESTSMART X BURSA MARKETPLACE FAIR 2026

Join us at InvestSmart x Bursa Marketplace Fair 2026, your gateway to smart investments and lasting prosperity! Discover the secrets of investment with top-notch exhibits from renowned financial institutions, including BIX Malaysia! Don't miss this golden chance to learn from the experts and grow your financial prowess. Visit us at booth 311!

📅 Date	:	5 - 6 September 2026
🕘 Time	:	10:00am – 9:00 pm
🏢 Venue	:	Pavilion Bukit Jalil Exhibition Centre

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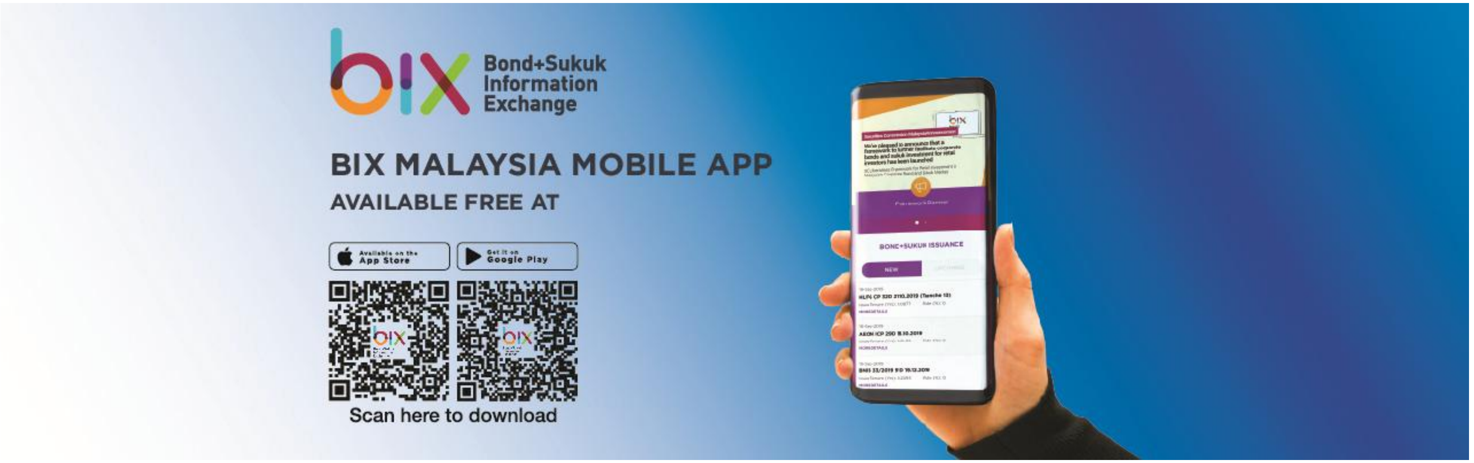

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