



NEWS UPDATE

5 October 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 2 October 26	Daily Change bps	Yield 1 October 26	Weekly Change bps	Yield 25 September 26	Monthly Change bps	Yield 2 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.96	5	4.91	2	4.94	51	4.45	141	3.55
5 YEAR	5.06	5	5.01	8	4.98	52	4.54	133	3.73
7 YEAR	5.17	5	5.12	11	5.06	51	4.66	123	3.94
10 YEAR	5.28	4	5.24	11	5.17	49	4.79	110	4.18

MGS	Yield 2 October 26	Daily Change bps	Yield 1 October 26	Weekly Change bps	Yield 25 September 26	Monthly Change bps	Yield 2 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.48	1	3.47	3	3.45	9	3.39	48	3.00
5 YEAR	3.77	-1	3.78	7	3.70	12	3.65	51	3.26
7 YEAR	3.99	-2	4.01	4	3.95	13	3.86	62	3.37
10 YEAR	4.00	-2	4.02	6	3.94	7	3.93	51	3.49

GII	Yield 2 October 26	Daily Change bps	Yield 1 October 26	Weekly Change bps	Yield 25 September 26	Monthly Change bps	Yield 2 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.50	1	3.49	1	3.49	10	3.40	41	3.09
5 YEAR	3.80	0	3.80	8	3.72	15	3.65	55	3.25
7 YEAR	4.01	0	4.01	7	3.94	16	3.85	69	3.32
10 YEAR	4.04	-1	4.05	8	3.96	10	3.94	52	3.52

AAA	Yield 2 October 26	Daily Change bps	Yield 1 October 26	Weekly Change bps	Yield 25 September 26	Monthly Change bps	Yield 2 September 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.13	0	4.13	5	4.08	40	3.73	57	3.56
5 YEAR	4.30	2	4.28	6	4.24	40	3.90	66	3.64
7 YEAR	4.40	-2	4.42	4	4.36	35	4.05	68	3.72
10 YEAR	4.54	3	4.51	8	4.46	34	4.20	73	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

MGS yield edges higher as investors turn cautious ahead of budget 2027

Malaysian government bond yields moved higher across the curve, with Kenanga Research expecting yields to remain rangebound but with risks tilted to the upside as investors weigh softer domestic manufacturing data, geopolitical tensions and the possibility of further monetary tightening.

Kenanga said Malaysian Government Securities (MGS) and Government Investment Issues (GII) yields rose by between 0.7 basis points and 11.3 basis points over the week.

The benchmark 10-year MGS yield climbed 7.8 basis points to 4.030%, while the 10-year GII yield rose 9.7 basis points to 4.053%.

The research house attributed the move to relatively soft demand at a government bond auction, weaker manufacturing activity and rising geopolitical uncertainty.

The 30-year MGII 1/56 auction recorded a bid-to-cover ratio of 2.01 times, below this year's average of about 2.32 times, while Malaysia's manufacturing PMI slipped back into contraction at 49.9 in September. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/10/03/mgs-yield-edges-higher-as-investors-turn-cautious-ahead-of-budget-2027/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Central Global proposes RM500mil Sukuk Mudharabah programme

Central Global Bhd (CGB) is proposing to establish an Islamic medium-term notes programme of up to RM500mil in nominal value under the Shariah principle of Mudharabah.

In a Bursa Malaysia filing, CGB said it had lodged the required information and documents for the Sukuk Mudharabah programme with the Securities Commission Malaysia on Oct 2.

The programme will have a tenure of up to 99 years from the date of the first issuance, with the first issuance to be made within 90 business days from the lodgement date.

CGB said proceeds from the sukuk would be used for Shariah-compliant purposes, including acquisitions, capital expenditure, general corporate purposes and working capital.

The proceeds may also be used to refinance or repay existing or future Islamic financing and existing conventional borrowings, as well as to cover fees and expenses related to the programme. – The Star

Read full publication at <https://www.thestar.com.my/business/business-news/2026/10/02/central-global-proposes-rm500mil-sukuk-mudharabah-programme>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bessent downplays worries on rising yields, AI bubble concerns

Treasury Secretary Scott Bessent said the recent rise in US Treasury yields was in line with global trends and didn't warrant consternation, even as worries about persisting price pressures pushed some benchmark rates to their highest in more than two decades.

"I would be concerned if we were having some kind of idiosyncratic rise," Bessent said during an interview with Axios published on Saturday. "We're not seeing people selling treasuries to buy German bonds or Japanese bonds."

"I can't control the bond market. What I can do is get people to slow down and think," he said.

Bessent also touted the US financial intervention to rescue Argentina and left the door open to similar rescues in the future.

"I would submit that the stabilisation of Argentina has led to a sea change in Latin America, something generational or maybe the first time in history, that we've never had this many Latin American countries allied with the US," he said. "So could we do that again? Sure." – The Edge Malaysia

Read full publication at <https://theedgemaalaysia.com/node/820431>

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