Bond+Sukuk Information Exchange

NEWS UPDATE

27 August 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 26 August 26	Daily Change bps	Yield 25 August 26	Weekly Change bps	Yield 19 August 26	Monthly Change bps	Yield 24 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.29	4	4.25	4	4.25	-7	4.36	74	3.55
5 YEAR	4.37	2	4.35	2	4.35	-6	4.43	64	3.73
7 YEAR	4.51	3	4.48	3	4.48	-4	4.55	57	3.94
10 YEAR	4.66	2	4.64	1	4.65	-3	4.69	48	4.18

MGS	Yield 26 August 26	Daily Change bps	Yield 24 August 26*	Weekly Change bps	Yield 19 August 26	Monthly Change bps	Yield 24 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.34	-1	3.35	1	3.33	5	3.29	34	3.00
5 YEAR	3.57	0	3.57	2	3.55	8	3.49	31	3.26
7 YEAR	3.74	-1	3.75	2	3.72	11	3.63	37	3.37
10 YEAR	3.83	3	3.80	7	3.76	13	3.70	34	3.49

*Malaysia Market closed on 25 August in observance of Prophet Muhammad's Birthday Holiday

GII	Yield 26 August 26	Daily Change bps	Yield 24 August 26*	Weekly Change bps	Yield 19 August 26	Monthly Change bps	Yield 24 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.37	-1	3.38	2	3.35	4	3.33	28	3.09
5 YEAR	3.59	1	3.58	3	3.56	15	3.44	34	3.25
7 YEAR	3.75	1	3.74	3	3.72	18	3.57	43	3.32
10 YEAR	3.82	2	3.80	4	3.78	13	3.69	30	3.52

AAA	Yield 26 August 26	Daily Change bps	Yield 24 August 26*	Weekly Change bps	Yield 19 August 26	Monthly Change bps	Yield 24 July 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.72	1	3.71	2	3.70	5	3.67	16	3.56
5 YEAR	3.84	2	3.82	4	3.80	6	3.78	20	3.64
7 YEAR	3.97	2	3.95	7	3.90	11	3.86	25	3.72
10 YEAR	4.07	1	4.06	5	4.02	9	3.98	26	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Islamic finance enters ‘connector’ era that enables new opportunities, says StanChart

Islamic finance is entering a new phase in which the biggest opportunity for financial institutions may lie not simply in expanding the pool of shariah-compliant capital but in connecting regions that are becoming increasingly intertwined through trade, investment and financial flows.

This is a key emerging trend identified by Standard Chartered plc’s (StanChart) Islamic banking business as geopolitical tensions, tariff disputes, supply-chain and energy disruptions push countries and companies to diversify their economic relationships.

StanChart CEO of group Islamic banking Khurram Hilal says the industry is moving into what he describes as an “Islamic finance connector era”, with the Middle East, Asia, Africa and other emerging markets looking for more efficient ways to channel capital and liquidity across borders.

The global Islamic finance industry is already estimated at US$6 trillion (RM24.5 trillion) across banking, sukuk, asset management and other segments, with StanChart projecting it will reach US$9 trillion by 2030. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/815573

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Higher production costs seen to weigh on inflation

Inflation is expected to face modest upward pressure in the coming months, although targeted subsidies and subdued demand-driven price pressures should prevent a broad-based acceleration.

With consumer price index (CPI) remaining broadly manageable at around 2%, Bank Negara Malaysia is likely to keep the overnight policy rate (OPR) at 2.75% through 2026.

Phillip Capital Research said inflation risks remain tilted modestly to the upside, citing relatively elevated crude oil prices and resilient domestic economic activity.

Brent crude has recently rebounded to around US$90 a barrel from about US$70 before the escalation in US-Iran geopolitical tensions.

“Persistent geopolitical risks in the Middle East could lead to higher production costs, which may eventually be passed through to consumers.

“Strong domestic economic momentum is likely to generate some demand-driven inflation, particularly as resilient activity in the services sector could keep services inflation elevated,” it said. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/08/26/higher-production-costs-seen-to-weigh-on-inflation

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield is little changed after PCE inflation report is mostly as expected

Treasury yields were little changed on Wednesday as traders assessed the Federal Reserve's preferred inflation gauge which came mostly in line with estimates.

The yield on the 10-year Treasury note — the key benchmark for mortgages, auto loans and credit card debt — was up 1 basis point at 4.649%.

The longer-dated 30-year Treasury bond yield was less than 1 basis point lower at 5.17%, while the yield on the 2-year Treasury note rose less than 1 basis point to 4.213%.

July's personal consumption expenditure reading — the Fed's preferred inflation gauge — came in slightly higher than expected. The inflation rate rose a seasonally adjusted 0.2% for the month, and 3.7% for the year, according to the Commerce Department. They were both 0.1 percentage point above the Dow Jones consensus estimate.

But core PCE, which excludes volatile food and energy prices, rose 0.2% and 3.3% on the month and year, respectively, in line with forecasts. Central bank policymakers typically see core inflation as a better measure of longer-term trends. – CNBC

Read full publication at https://www.cnbc.com/2026/08/26/treasury-yields-inflation-fed.html

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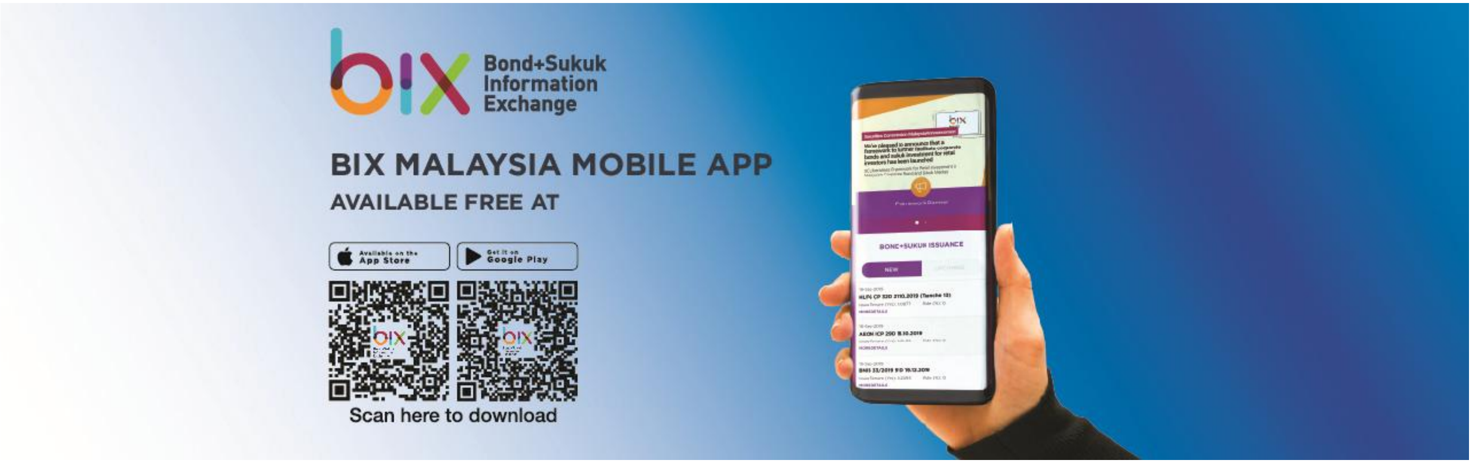

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feedback@bixmalaysia.com