



# NEWS UPDATE

3 October 2025

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 2 October 25	Daily Change bps	Yield 1 October 25	Weekly Change bps	Yield 25 September 25	Monthly Change bps	Yield 2 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.56	0	3.56	-10	3.66	-7	3.63	-71	4.27
5 YEAR	3.67	-1	3.68	-8	3.75	-7	3.74	-71	4.38
7 YEAR	3.86	-2	3.88	-8	3.94	-12	3.98	-62	4.48
10 YEAR	4.10	-2	4.12	-8	4.18	-18	4.28	-48	4.58

MGS	Yield 2 October 25	Daily Change bps	Yield 1 October 25	Weekly Change bps	Yield 25 September 25	Monthly Change bps	Yield 2 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.08	-3	3.11	0	3.08	8	3.00	-40	3.48
5 YEAR	3.23	0	3.23	2	3.21	14	3.09	-39	3.62
7 YEAR	3.40	-2	3.42	0	3.40	8	3.32	-37	3.77
10 YEAR	3.46	1	3.45	2	3.44	6	3.40	-36	3.82

GII	Yield 2 October 25	Daily Change bps	Yield 1 October 25	Weekly Change bps	Yield 25 September 25	Monthly Change bps	Yield 2 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.12	-3	3.15	-2	3.14	7	3.05	-21	3.33
5 YEAR	3.22	-3	3.25	3	3.19	8	3.14	-40	3.62
7 YEAR	3.34	-2	3.36	0	3.34	8	3.26	-40	3.74
10 YEAR	3.48	-1	3.49	-1	3.49	6	3.42	-35	3.83

AAA	Yield 2 October 25	Daily Change bps	Yield 1 October 25	Weekly Change bps	Yield 25 September 25	Monthly Change bps	Yield 2 September 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.48	0	3.48	1	3.47	2	3.46	-35	3.83
5 YEAR	3.56	0	3.56	1	3.55	2	3.54	-39	3.95
7 YEAR	3.63	-1	3.64	-1	3.64	5	3.58	-36	3.99
10 YEAR	3.73	-1	3.74	1	3.72	8	3.65	-31	4.04

Source: US Treasury, BNM & BIX Malaysia

# NEWS UPDATE

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Consumer credit act to boost oversight, investor confidence: RAM Ratings**

The recent enactment of Malaysia's Consumer Credit Act (CCA) 2025 is set to transform the nation's consumer credit landscape by establishing a centralised regulatory framework that will enhance credit quality and bolster investor confidence in the asset-backed securities (ABS) market, according to RAM Ratings.

In its latest publication, New Consumer Credit Act to Strengthen Oversight on Non-Bank Credit Providers, Bolster ABS Investment Confidence, the rating agency described the Act as a landmark milestone for Malaysia's sizeable non-bank credit market, estimated at RM15 billion.

Buy-now-pay-later (BNPL) transactions accounted for RM9.3 billion in the first half of 2025, marking a near one-third increase from the previous year. Government estimates indicate that about 250 entities, including as many as 16 BNPL providers serving 6.5 million accounts, will fall under the oversight of the newly established Consumer Credit Commission (CCC), which will act as the central licensing and supervisory authority. – Business Today

Read full publication <https://www.businesstoday.com.my/2025/10/02/consumer-credit-act-to-boost-oversight-investor-confidence-ram-ratings/>

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Today's headlines of interest and summaries as extracted from the international and local media.

## Malaysia's economic journey of progress and purpose

Malaysia is prioritising industrial reform, innovation and the green transition as part of its long-term strategy to strengthen resilience and attract global investors, said Investment, Trade and Industry Minister Tengku Datuk Seri Utama Zafrul Aziz at the 12th Milken Institute Asia Summit today.

Speaking at the opening keynote, he stressed that Malaysia's economic direction was about "progress with purpose" and adapting to a world marked by geopolitical rivalries, supply chain shifts and technological disruption. "The nations that thrive are those that do not falter within a fragmented world order; those that embrace the world's crippling complexities as a catalyst for reform and resilience," he said.

On Malaysia's priorities, Zafrul highlighted industrial reforms to upgrade manufacturing, accelerate digitalisation and strengthen SMEs through frameworks such as the New Industrial Master Plan 2030, the National Semiconductor Strategy and the National Energy Transition Roadmap. These efforts, he said, aim to move the country further up the value chain, particularly in advanced manufacturing, AI and renewable energy. — Business Today

Read full publication at <https://www.businesstoday.com.my/2025/10/02/malaysias-economic-journey-of-progress-and-purpose/>

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Today's headlines of interest and summaries as extracted from the international and local media.

## Treasury yields are little changed as investors face economic data blackout

U.S. Treasury yields were relatively unchanged on Thursday as investors monitored the government shut down and ramifications of an economic data blackout. The 10-year Treasury yield traded down less than 2 basis points at 4.088%, while the 2-year Treasury yield rose less than 1 basis point to 3.547%.

The 30-year bond yield fell less than 2 basis points to 4.696%. The U.S. government shut down on Tuesday after Democrats and Republicans failed to reach an agreement on the temporary federal funding bill by the deadline.

Investors are weighing how long the shutdown will last, as Trump has already threatened mass firings, and some key economic data won't be released during this period. The Senate will be out of session Thursday in observance of Yom Kippur, with Friday being the next day that lawmakers can vote again.

Traders in prediction markets expect the shutdown to last at least two weeks. Weekly initial jobless claims won't be published on Thursday and the important nonfarm payrolls report for September won't be released on Friday, as the Labor Department pauses all activity during the shutdown. – CNBC

Read full publication at <https://www.cnbc.com/2025/10/02/us-treasury-yields-investors-face-economic-data-blackout.html>

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