



NEWS UPDATE

11 June 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 10 June 26	Daily Change bps	Yield 9 June 26	Weekly Change bps	Yield 3 June 26	Monthly Change bps	Yield 8 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.17	1	4.16	3	4.14	25	3.92	62	3.55
5 YEAR	4.27	1	4.26	6	4.21	25	4.02	54	3.73
7 YEAR	4.40	1	4.39	6	4.34	21	4.19	46	3.94
10 YEAR	4.55	2	4.53	6	4.49	17	4.38	37	4.18

MGS	Yield 10 June 26	Daily Change bps	Yield 9 June 26	Weekly Change bps	Yield 3 June 26	Monthly Change bps	Yield 8 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.26	-1	3.27	2	3.24	7	3.19	26	3.00
5 YEAR	3.44	0	3.44	3	3.41	10	3.34	18	3.26
7 YEAR	3.57	-1	3.58	6	3.51	12	3.45	20	3.37
10 YEAR	3.61	0	3.61	6	3.55	6	3.55	12	3.49

GII	Yield 10 June 26	Daily Change bps	Yield 9 June 26	Weekly Change bps	Yield 3 June 26	Monthly Change bps	Yield 8 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.25	-2	3.27	2	3.23	6	3.19	16	3.09
5 YEAR	3.37	0	3.37	5	3.32	6	3.31	12	3.25
7 YEAR	3.56	0	3.56	3	3.53	5	3.51	24	3.32
10 YEAR	3.63	-1	3.64	2	3.61	6	3.57	11	3.52

AAA	Yield 10 June 26	Daily Change bps	Yield 9 June 26	Weekly Change bps	Yield 3 June 26	Monthly Change bps	Yield 8 May 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.63	0	3.63	1	3.62	3	3.60	7	3.56
5 YEAR	3.75	1	3.74	1	3.74	4	3.71	11	3.64
7 YEAR	3.84	1	3.83	1	3.83	4	3.80	12	3.72
10 YEAR	3.95	0	3.95	2	3.93	4	3.91	14	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Foreign investors turn net sellers in May, disposing RM4.3 billion in Malaysian bonds

Foreign investors turned net sellers of Malaysian bonds in May, withdrawing RM4.3 billion from the local debt market after recording RM3.8 billion of net inflows in April, as escalating geopolitical tensions in the Middle East and rising US Treasury yields dampened appetite for emerging market assets.

According to a report by Kenanga Research, total foreign holdings of Malaysian debt securities declined to RM304.9 billion in May from RM309.2 billion a month earlier. Foreign ownership of total outstanding debt also eased to 13.1% from 13.4%.

The outflows were primarily driven by a sharp reversal in government securities, which saw RM6.9 billion in foreign selling compared with a marginal RM100 million inflow in April. The weakness was partially offset by continued foreign interest in corporate bonds and sukuk, which attracted RM2.5 billion in net inflows, albeit slower than April's RM3.6 billion.

A significant portion of the foreign selling occurred on May 20 and 21, coinciding with heightened tensions between the United States and Iran and a broader sell-off across global bond markets. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/06/10/foreign-investors-turn-net-sellers-in-may-disposing-rm4-3-billion-in-malaysian-bonds/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

RAM revises Malaysia's GDP forecast to 4%, cites rising external headwinds

Malaysia's economy continued to grow in 1Q 2026, expanding 5.4% (4Q 2025: 6.2%), supported by services (+5.6%) and manufacturing (+5.9%). RAM Ratings in its report, said growth remained anchored by private consumption, which rose at a more moderate pace of 4.7% (4Q 2025: 5.6%) amid steady income and supportive labour market conditions. Growth was also lifted by a sharp rebound in net exports (13.5%; 4Q 2025: -32.9%), reflecting easing import growth.

The agency noted that external risks have intensified, stemming primarily from the prolonged US-Iran conflict, which has disrupted global energy trade flows and supply chains. While Malaysia may benefit as a net energy exporter, gains may be limited by its reliance on Middle Eastern fuel imports (~30% of overall mineral fuel imports). Growth may also be affected by weaker global demand and higher domestic prices amid the passthrough of rising production costs.

Against this backdrop, RAM expects Malaysia's growth to moderate but remain resilient at 4.0%-5.0% in 2026, backed primarily by domestic demand. – Business Today

Read full publication at <https://www.businesstoday.com.my/2026/06/10/ram-revises-malaysias-gdp-forecast-to-4-cites-rising-external-headwinds/>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

10-year Treasury yield is steady even after data showing highest inflation since 2023

The U.S. 10-year Treasury yield held steady Wednesday as investors pored through the latest data showing inflation last month at its highest in three years, though some pricing pressures weren't as bad as feared.

The yield on the 10-year Treasury note — the main benchmark for mortgages, auto loans and credit card debt — was 2 basis points higher at 4.548%.

Shorter- and longer-dated maturities were also little changed. The yield on the 2-year Treasury note, which closely tracks short-term Federal Reserve interest rate decisions, was up less than 1 basis point at 4.133%.

The 30-year Treasury yield, which traditionally reacts more to geopolitical events, rose less than 2 basis points to 5.029%.

Yields held where they were after the latest inflation data — while hot — came in as expected. — CNBC

Read full publication at <https://www.cnbc.com/2026/06/10/us-treasury-yields-inflation-data.html>

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