NEWS UPDATE

29 July 2026

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 28 July 26	Daily Change bps	Yield 27 July 26	Weekly Change bps	Yield 21 July 26	Monthly Change bps	Yield 26 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	4.31	-4	4.35	0	4.31	22	4.09	76	3.55
5 YEAR	4.35	-5	4.40	-2	4.37	23	4.12	62	3.73
7 YEAR	4.47	-5	4.52	-3	4.50	24	4.23	53	3.94
10 YEAR	4.61	-4	4.65	-2	4.63	23	4.38	43	4.18

MGS	Yield 28 July 26	Daily Change bps	Yield 27 July 26	Weekly Change bps	Yield 21 July 26	Monthly Change bps	Yield 26 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.29	0	3.29	2	3.27	4	3.25	29	3.00
5 YEAR	3.48	1	3.47	6	3.42	7	3.41	22	3.26
7 YEAR	3.63	1	3.62	6	3.57	8	3.55	26	3.37
10 YEAR	3.70	1	3.69	4	3.66	9	3.61	21	3.49

GII	Yield 28 July 26	Daily Change bps	Yield 27 July 26	Weekly Change bps	Yield 21 July 26	Monthly Change bps	Yield 26 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.33	0	3.33	3	3.30	8	3.25	24	3.09
5 YEAR	3.44	0	3.44	5	3.39	6	3.38	19	3.25
7 YEAR	3.59	0	3.59	4	3.55	4	3.55	27	3.32
10 YEAR	3.69	0	3.69	4	3.65	8	3.61	17	3.52

AAA	Yield 28 July 26	Daily Change bps	Yield 27 July 26	Weekly Change bps	Yield 21 July 26	Monthly Change bps	Yield 26 June 26	YTD Change bps	Yield 31 Dec 25
3 YEAR	3.67	0	3.67	1	3.66	3	3.64	11	3.56
5 YEAR	3.77	-1	3.78	1	3.76	0	3.77	13	3.64
7 YEAR	3.85	-1	3.86	2	3.83	0	3.85	13	3.72
10 YEAR	3.98	0	3.98	3	3.95	1	3.97	17	3.81

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Strong demand for Malaysia's US$1.5bil sukuk signals investor confidence - Bank Negara governor

Malaysia’s successful US$1.5 billion global sukuk issuance last week shows investors’ confidence in its economic fundamentals, said Bank Negara Malaysia (BNM) Governor Datuk Seri Abdul Rasheed Ghaffour.

He said the response to the issuance was exceptionally strong, with demand reaching nearly five times the amount offered.

"Investors were not only willing to commit capital to Malaysia. They were willing to do so on very favourable terms, with record-low spreads.

"It was a clear vote of confidence in Malaysia's economic fundamentals, our reform agenda and our commitment to sound economic management,” he said in his keynote address at the opening of the two-day Sasana Symposium 2026 (SS2026) here today.

Themed "Reforms for Resilience: Navigating Uncertainties", SS2026 features discussions on key economic and financial issues, including economic resilience, wages, cost of living challenges, investments, energy security, Islamic finance and private healthcare costs. – The Star

Read full publication at https://www.thestar.com.my/business/business-news/2026/07/28/strong-demand-for-malaysia039s-us15bil-sukuk-signals-investor-confidence---bank-negara-governor

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Sime Darby Property establishes RM2.6 bil green sukuk programme for data centres

Sime Darby Property Bhd's New Economy Venture (NEV) platform, Sime Darby Property NEV (Holdings) Sdn Bhd (SDP NEV), has established a sukuk programme of up to RM2.6 billion to finance the development of build-to-suit-to-lease data centres, as well as industrial and logistics assets.

In a joint statement issued by Sime Darby Property, the Asian Development Bank (ADB), Credit Guarantee and Investment Facility (CGIF), Maybank Investment Bank Bhd (Maybank IB) and OCBC Al-Amin Bank Bhd, the parties said SDP NEV will issue the green sukuk to part-finance the development of hyperscale data centres at Elmina Business Park, with Sime Darby Property set to design, construct and complete the development by 2027.

"The proceeds of the sukuk programme will also be utilised to part-finance the development of a build-to-suit distribution warehouse equipped with advanced automated storage and retrieval systems located in the City of Elmina," the statement said. – The Edge Malaysia

Read full publication at https://theedgemalaysia.com/node/812268

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Treasury yields edge lower ahead of Fed rates decision as oil prices tumble

Treasury yields continued to retreat on Tuesday as traders await this week's Federal Reserve interest rate decision, while the ongoing pause in U.S.-Iran hostilities sent oil prices lower, raising hopes of a more sustainable ceasefire arrangement.

The 10-year Treasury note yield — the main benchmark for mortgages, auto loans and credit card debt — was down by more than 3 basis points at 4.606%.

The yield on the 2-year Treasury note, which tends to react in line with short-term Federal Reserve interest rate decisions, was about 4 basis points lower at 4.281%. The longer-dated 30-year Treasury yield, which is often sensitive to geopolitical events, was seen more than 3 basis points lower at 5.092%.

Investors will be closely watching the Fed's interest rate decision, due Wednesday. The rate-setting Federal Open Market Committee is expected to leave rates unchanged at the range of 3.5% to 3.75%, with markets instead pricing in a 76% chance of a September hike, according to the CME Group's FedWatch tool. – CNBC

Read full publication at https://www.cnbc.com/2026/07/28/treasury-yields-edge-lower-ahead-of-fed-rates-decision-as-oil-prices-tumble.html

DISCLAIMER

No Offer

The information provided and services described in the BIX website are of a general nature, are not offers for investment and are not intended to be personalised financial advice to investor. The information provided in the BIX website is not intended to be a substitute for professional advice. Reliance should not be placed on the BIX website, and you should seek appropriate personalised financial advice from a qualified professional to suit your individual circumstances and risk profile.

Website Information

BIX website is a publisher of content supplied by third parties. While every effort is made to ensure the information on the BIX website is up-to-date and correct, the Company makes no representations or warranties of any kind, express or implied, about the accuracy, reliability, completeness, suitability or availability of the BIX website or the information provided on the BIX website from the sources. The information on the BIX website is subject to change at any time. Any reference on this BIX website to historical information and performance may not necessarily be a good guide to future performance. You are solely responsible for any actions you take or do not take by relying on such information. To the full extent legally allowable, the directors, associates, vendors and staff of the Company expressly disclaim all and any liability and responsibility to any person in respect of anything, and of the consequences of anything, done or omitted to be done by any such person in reliance, whether wholly or partially, upon the whole or any part of the contents of this BIX website.

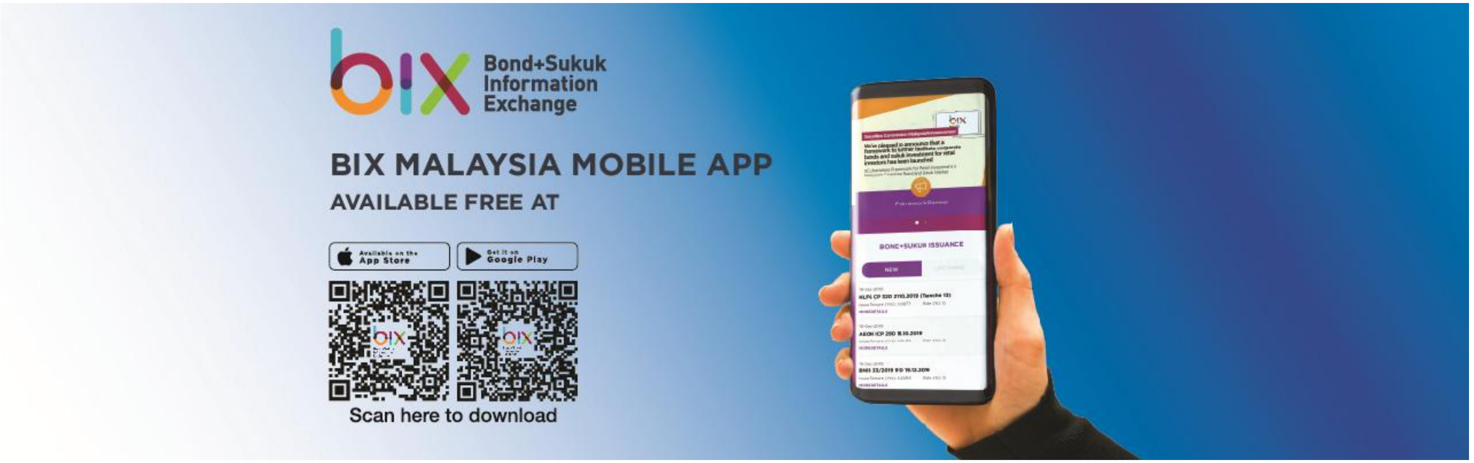
Third party products and services

Through the BIX website you may be able to link to other websites which are not under the control of the Company. The Company has no knowledge of or control over the nature, content, and availability of those websites. The Company does not sponsor, recommend, or endorse anything contained on these linked websites. The Company does not accept any liability of any description for any loss suffered by you by relying on anything contained or not contained on these linked websites. The Company accept no responsibility or liability for the content, use or availability of such websites. The Company shall not be liable for any and all liability for the acts, omissions and conduct of any third parties in connection with or related to your use of this site and/or our services.

SUBSCRIBE NOW

Head on to our website at **bixmalaysia.com** to learn more about Malaysia's Bond & Sukuk

DOWNLOAD NOW



Receive updates on your bond and sukuk via **BIX Malaysia mobile app**

REACH OUT TO US

Research & Business Development,
BIX Malaysia

feedback@bixmalaysia.com