



NEWS UPDATE

10 July 2025

MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 9 July 25	Daily Change bps	Yield 8 July 25	Weekly Change bps	Yield 2 July 25	Monthly Change bps	Yield 9 June 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.80	-6	3.86	3	3.77	-19	3.99	-47	4.27
5 YEAR	3.92	-7	3.99	5	3.87	-17	4.09	-46	4.38
7 YEAR	4.11	-7	4.18	5	4.06	-17	4.28	-37	4.48
10 YEAR	4.34	-8	4.42	4	4.30	-15	4.49	-24	4.58

MGS	Yield 9 July 25	Daily Change bps	Yield 8 July 25	Weekly Change bps	Yield 2 July 25	Monthly Change bps	Yield 9 June 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.12	-1	3.13	0	3.12	-3	3.15	-36	3.48
5 YEAR	3.12	-5	3.17	-6	3.18	-6	3.18	-50	3.62
7 YEAR	3.36	0	3.36	-1	3.37	-7	3.43	-41	3.77
10 YEAR	3.44	0	3.44	0	3.44	-7	3.51	-38	3.82

GII	Yield 9 July 25	Daily Change bps	Yield 8 July 25	Weekly Change bps	Yield 2 July 25	Monthly Change bps	Yield 9 June 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.12	-2	3.14	-3	3.15	-4	3.16	-21	3.33
5 YEAR	3.22	-1	3.23	-3	3.25	-7	3.29	-40	3.62
7 YEAR	3.37	1	3.36	0	3.37	-3	3.40	-37	3.74
10 YEAR	3.47	-1	3.48	-3	3.50	-5	3.52	-36	3.83

AAA	Yield 9 July 25	Daily Change bps	Yield 8 July 25	Weekly Change bps	Yield 2 July 25	Monthly Change bps	Yield 9 June 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.59	-1	3.60	-1	3.60	0	3.59	-24	3.83
5 YEAR	3.63	-1	3.64	-1	3.64	0	3.63	-32	3.95
7 YEAR	3.68	0	3.68	0	3.68	0	3.68	-31	3.99
10 YEAR	3.74	0	3.74	0	3.74	-1	3.75	-30	4.04

Source: US Treasury, BNM & BIX Malaysia

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Bank Negara Malaysia cuts key interest rate to 2.75pc amid external uncertainties

Bank Negara Malaysia has cut the Overnight Policy Rate (OPR) by 25 basis points to 2.75 per cent to support economic growth amid global uncertainty. The ceiling and floor rates of the OPR corridor were adjusted accordingly to 3.00 per cent and 2.50 per cent respectively. The central bank said the move is a pre-emptive step to preserve the country's steady growth path as inflation remains moderate.

"While the domestic economy is on a strong footing, uncertainties surrounding external developments could affect Malaysia's growth prospects," Bank Negara said in a statement. Malaysia's economy is expected to remain supported by resilient domestic demand, sustained investment activity, and steady household spending.

Favorable labour market conditions and the progress of public and private multi-year projects will continue to drive growth in the coming quarters. Bank Negara noted that inflation averaged 1.4 per cent for headline and 1.9 per cent for core between January and May and is expected to stay moderate throughout 2025. – Malay Mail

Read full publication <https://www.malaymail.com/news/money/2025/07/09/bank-negara-malaysia-cuts-key-interest-rate-to-275pc-amid-external-uncertainties/183351>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Zetrix upsizes sukuk issuance to RM2bil from RM1bil

Zetrix AI Bhd, formerly known as MyEG Services Bhd, has increased the size of its sukuk Wakalah programme to RM2 billion in nominal value, doubling the original RM1 billion. In a filing with Bursa Malaysia, Zetrix said the sukuk will primarily support the continued growth of its blockchain and artificial intelligence initiatives.

Zetrix said the lodgement with the Securities Commission (SC) for the upsizing was made on July 8. The company said the programme carries a perpetual tenure and allows for multiple issuances, provided the total outstanding nominal value does not exceed RM2 billion at any given time.

The sukuk has been rated AA-is with a stable outlook by MARC Ratings Bhd. Zetrix said the programme also offers flexibility to issue sukuk aligned with Ggreen, social, sustainability and sustainable and responsible investment frameworks established by the SC, the Asean Capital Markets Forum and the International Capital Market Association.

CIMB Investment Bank Bhd and HSBC Amanah Malaysia Bhd are the joint principal advisers, joint lead arrangers and joint sustainability structuring agents for the programme. – New Straits Times

Read full publication at <https://www.nst.com.my/business/corporate/2025/07/1242323/zetrix-upsizes-sukuk-issuance-rm2bil-rm1bil>

NEWS UPDATE

Today's headlines of interest and summaries as extracted from the international and local media.

Most Fed officials see rate cuts coming, but opinions vary widely on how many, minutes show

Federal Reserve officials diverged at their June meeting about how aggressively they would be willing to cut interest rates, split between concerns over tariff-fueled inflation and signs of labor market weakness and economic strength. Minutes from the June 17-18 meeting released Wednesday showed that policymakers largely held to a wait-and-see position on future rate moves.

The meeting ended with Federal Open Market Committee members voting unanimously to hold the central bank's key borrowing rate in a range between 4.25%-4.5%, where it has been since December 2024. However, the summary also showed a growing divide over how policy should proceed from here.

“Most participants assessed that some reduction in the target range for the federal funds rate this year would likely be appropriate,” the minutes said, as officials saw tariff-induced inflation pressures as potentially “temporary and modest” while economic growth and hiring could weaken. – CNBC

Read full publication at <https://www.cnbc.com/2025/07/09/most-fed-officials-see-rate-cuts-coming-but-opinions-vary-widely-on-how-many-minutes-show.html>

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