



# NEWS UPDATE

8 August 2025

# MARKET SUMMARY

- 1 bps = 0.01%
- Increase in Yield = Decrease in the bond price/ value

US Treasury	Yield 7 August 25	Daily Change bps	Yield 6 August 25	Weekly Change bps	Yield 31 July 25	Monthly Change bps	Yield 7 July 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.66	3	3.63	-23	3.89	-19	3.85	-61	4.27
5 YEAR	3.79	2	3.77	-17	3.96	-17	3.96	-59	4.38
7 YEAR	3.99	2	3.97	-17	4.16	-17	4.16	-49	4.48
10 YEAR	4.23	1	4.22	-14	4.37	-17	4.40	-35	4.58

MGS	Yield 7 August 25	Daily Change bps	Yield 6 August 25	Weekly Change bps	Yield 31 July 25	Monthly Change bps	Yield 7 July 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.03	-1	3.04	-2	3.05	-10	3.13	-45	3.48
5 YEAR	3.11	-3	3.14	-4	3.15	-6	3.17	-51	3.62
7 YEAR	3.28	-3	3.31	-6	3.34	-10	3.38	-49	3.77
10 YEAR	3.38	0	3.38	1	3.37	-6	3.44	-44	3.82

GII	Yield 7 August 25	Daily Change bps	Yield 6 August 25	Weekly Change bps	Yield 31 July 25	Monthly Change bps	Yield 7 July 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.08	-1	3.09	-2	3.10	-8	3.16	-25	3.33
5 YEAR	3.16	-4	3.20	-3	3.19	-9	3.25	-46	3.62
7 YEAR	3.28	-2	3.30	-5	3.33	-9	3.37	-46	3.74
10 YEAR	3.40	-1	3.41	-1	3.41	-9	3.49	-43	3.83

AAA	Yield 7 August 25	Daily Change bps	Yield 6 August 25	Weekly Change bps	Yield 31 July 25	Monthly Change bps	Yield 7 July 25	YTD Change bps	Yield 31 Dec 24
3 YEAR	3.53	0	3.53	-1	3.54	-7	3.60	-30	3.83
5 YEAR	3.59	0	3.59	0	3.59	-5	3.64	-36	3.95
7 YEAR	3.64	0	3.64	0	3.64	-4	3.68	-35	3.99
10 YEAR	3.69	0	3.69	-1	3.70	-5	3.74	-35	4.04

Source: US Treasury, BNM & BIX Malaysia

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Today's headlines of interest and summaries as extracted from the international and local media.

## Malaysia's Islamic capital market hits RM2.56 trillion

Malaysia's Islamic capital market stood at RM2.56 trillion as at end-April 2025, making up 63 per cent of the country's total capital market of RM4.04 trillion, according to Bursa Malaysia chief executive officer Datuk Fad'l Mohamed.

He said the country's Islamic capital market remains amongst the most developed globally, anchored by robust regulation, a credible syariah framework and a diverse base of issuers and investors.

Fad'l added that syariah-compliant investments continued to dominate, with syariah market capitalisation reaching RM1.3 trillion, accounting for 66.1 per cent of the total market cap as at end-July. Meanwhile, syariah-compliant average daily trading value (ADV) reached RM1.6 billion or 64.4 per cent of the overall ADV of RM2.4 billion. So far, a total of 860 or 81 per cent out of 1,065 Bursa-listed companies were syariah-compliant.

"These are not merely statistics but a testament to the importance and continued relevance of syariah investing in driving market participation and long-term value creation," Fad'l said in his speech at the Invest Shariah Conference 2025. – New Straits Times

Read full publication <https://www.nst.com.my/business/corporate/2025/08/1256633/malaysias-islamic-capital-market-hits-rm256-trillion>

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Today's headlines of interest and summaries as extracted from the international and local media.

## **RAM Ratings affirms Pelaburan Hartanah's AAA rating**

RAM Ratings has affirmed Pelaburan Hartanah Berhad's (PHB or the Group) AAA/Stable/P1 corporate credit ratings and the same ratings of its RM5.0 bil Islamic Commercial Papers (2024/2031)/Islamic Medium-Term Notes (2024/-) Programme.

PHB is mandated to boost bumiputera ownership of prime commercial real estate, aligning with the Government of Malaysia's (GoM) broader national development agenda to promote economic participation of the community.

As a wholly-owned subsidiary of the GoM, PHB advances its mandate through managing Amanah Hartanah Bumiputera (AHB), a unit trust fund which had beneficial ownership of 21 out of 26 properties owned by the Group as at end-December 2024.

Given its role, PHB is considered highly important to the government, both politically and institutionally. Government support has been strong, in the form of annual grants and tax exemptions. Accordingly, PHB's ratings are underpinned by the robust credit fundamentals of the GoM. – RAM Ratings

*Read full publication at <https://www.ram.com.my/pressrelease/?prviewid=7006>*

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Today's headlines of interest and summaries as extracted from the international and local media.

## **Trump names chair of White House economic council as Federal Reserve governor**

Donald Trump said Thursday he will nominate a top economic adviser to the Federal Reserve's board of governors for four months, temporarily filling a vacancy while continuing his search for a longer-term appointment.

Trump said he has named Stephen Miran, the chair of the White House's council of economic advisers, to fill a seat vacated by Adriana Kugler, a Biden appointee who is stepping down Friday as governor. Miran, if approved by the Senate, will serve until 31 January 2026.

The appointment is Trump's first opportunity to exert more control over the Fed, one of the few remaining independent federal agencies. Trump has relentlessly criticized the current chair, Jerome Powell, for keeping short-term interest rates unchanged, calling him "a stubborn MORON" last week on social media.

Miran has been a strong defender of Trump's income tax cuts and tariff hikes, arguing that the combination will generate enough economic growth to reduce budget deficits. He also has played down the risk of Trump's tariffs generating higher inflation, a major source of concern for Powell. – The Guardian

Read full publication at <https://www.theguardian.com/business/2025/aug/07/federal-reserve-stephen-miran-trump>

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